

Week ending 1st October 2021
**EQUITY MARKET
 SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,858.17	2,055.20	64,205.11	18.52	14.12
Previous Week	2,677.88	2,006.00	62,314.15	7.67	5.07
Change	+180.29	+49.20	+1,890.96	+10.85	+9.05
YTD	47.21% ▲	15.28%▲			

EQUITY MARKET: The GSE's CI bagged 180.29 points week-on-week to a 47.21% year-to-date return.

Gains realized in six (6) blue-chip stocks surged the GSE composite index up by 180.29 index-points to a 47.21% year-to-date return. The GSE CI's 47.21% return is the index's highest return since December 2017.

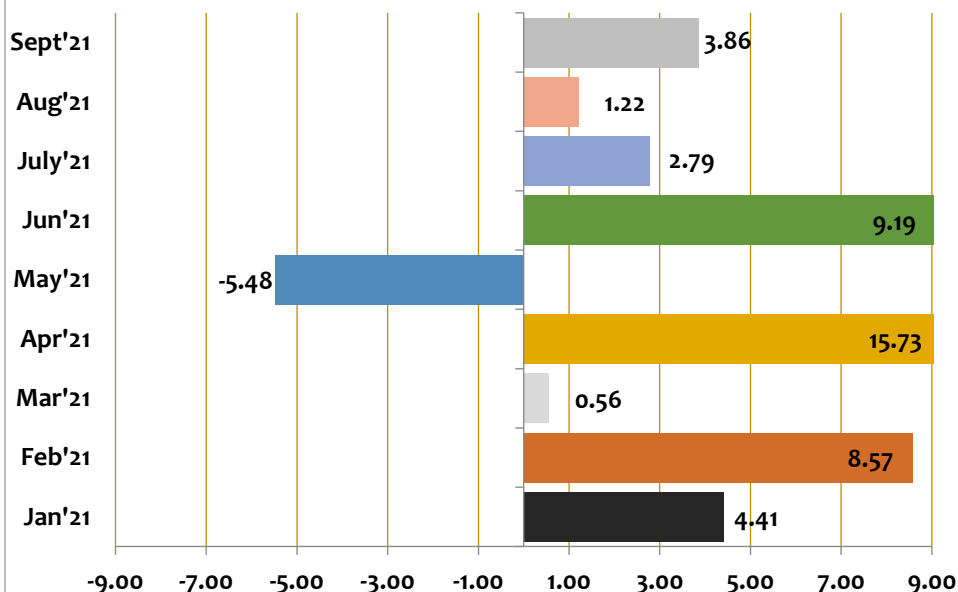
The financial index also reached 2,055.20 index-points; this represents a 15.28% year-to-date return. The GSE FI's 15.28% return is the index's highest return since September 2018.

The current market capitalization of the Ghana Stock Exchange is GHS 64,205.11 billion.

Nineteen equities exchanged hands by the close of week. As a result, a total volume of 14.12 million shares at an estimated value of GHS 18.52 million were traded. Six equities recorded some gains against a lone laggard.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	2.86	2.16	2.32	2.52
CAL	0.74	0.73	0.72	0.72
EGH	7.81	7.12	7.21	7.41
EGL	2.30	1.64	1.85	2.00
FML	3.53	1.31	1.53	1.73
GCB	5.38	4.86	5.35	5.39
GGBL	1.65	1.16	1.41	1.52
GOIL	1.70	1.53	1.56	1.58
MTNGH	1.24	1.00	1.20	1.24
SOGEGH	1.25	0.84	0.95	1.01
SCB	20.35	18.02	18.57	1864
TOTAL	4.65	3.44	3.87	4.26
UNIL	5.90	5.38	3.84	4.48

GSE Composite Index: Monthly Return (%) : Jan- Sept. 2021

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
FML	3.53	28.83%	226.85%
MTN	1.24	10.71%	93.75%
SCB	20.35	10.00%	24.77%
EGL	2.30	9.52%	64.29%
GOIL	1.70	6.25%	13.33%
TOTAL	4.65	0.65%	64.31%

LAGGARD

Ticker	Price (GH¢)	Week Change	YTD Change
MAC	5.39	-9.87%	-9.87%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
CAL	1,991,399	2,188,585.52
MTN	695,287	862,155.88
ETI	388,247	27,177.29
GCB	89,921	484,674.19
UNIL	73,960	423,279.24

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	August 2021	9.00%
Reference rate	August 2021	13.51%

Source: GSS, BOG, GAB

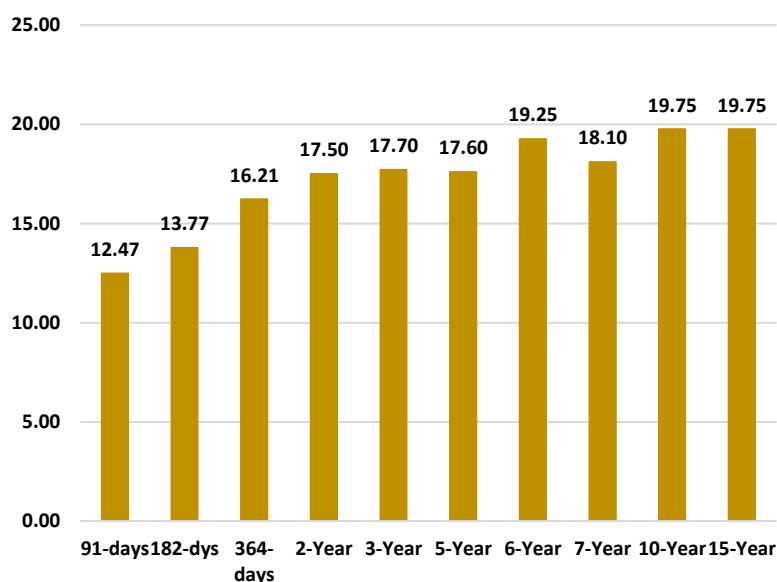
COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SOGEGH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

MONEY MARKET HIGHLIGHT

GOG Treasuries	4 TH – 8 TH Oct. 2021	27 TH – 1 ST Oct. 2021	Change (%)	5 TH – 9 TH Oct. 2020
91-Day T-Bill	12.47%	12.49%	0.0000%	14.05%
182-Day T-Bill	13.18%	13.22%	0.0000%	14.14%
364-Day T-Bill	16.21%	13.14%	0.0000%	16.98%
10-Year Bond	19.75%	19.75%	0.0000%	19.80%
BOG Offer (GH¢ MN)	972.00	1,290.00		712.00
Dealers Tender (GH¢ MN)	809.72	2,077.99		2,356.24
Amount Raised (GH¢ MN)	808.07	2,077.99		2,356.24

Source: Bank of Ghana

Treasury rates yield (4th - 8th October 2021)



CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-t-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	5.8663	5.8643	0.03	-0.26	-1.81
POUND	7.9462	8.0159	-0.87	1.55	-0.91
EURO	6.8024	6.8680	-0.96	1.97	3.85
YEN	0.0529	0.0530	-0.19	0.66	5.77
RENMINBI	0.9105	0.9068	0.41	-0.51	-3.09

Source: Bank of Ghana

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