

Week ending 3rd September 2021
**EQUITY MARKET
 SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,753.55	1,929.78	62,940.06	3.39	3.43
Previous Week	2,739.84	1,914.10	62,629.27	5.05	3.35
Change	+13.71	+15.68	+310.79	-1.66	+0.08
YTD	41.82% ▲	8.25% ▲			

EQUITY MARKET: The GSE's Composite Index surges 13.96% higher than its year-to-date moving average.

The composite index bagged 13.71 points to 2,753.55 index-points at the close of week. This represents 41.82% YTD return, which is an improvement on the 41.11% YTD returns reported in the previous week. The financial index also went up 15.68 points to close at 1,929.78 index-points.

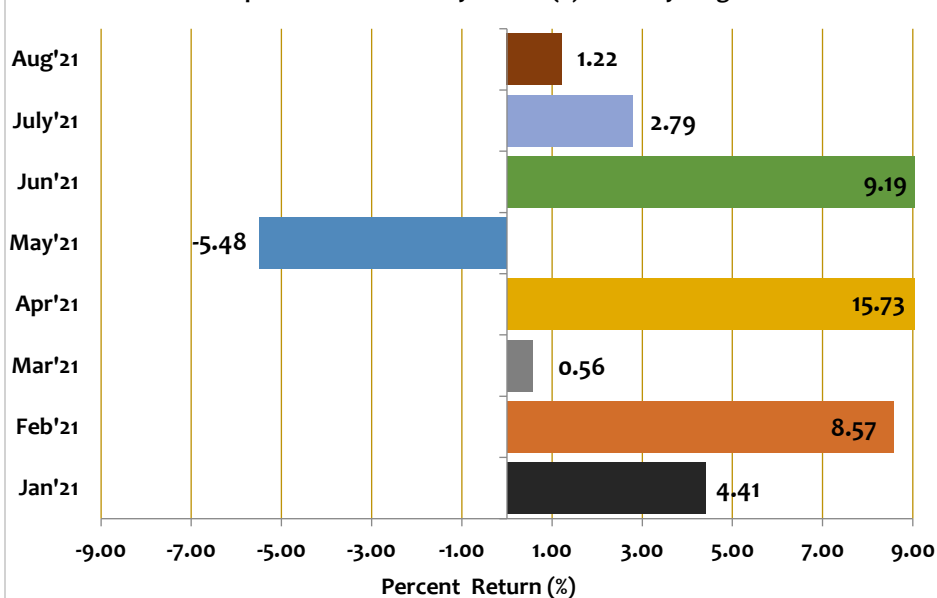
The average year-to-date index of 2,416.31, when compared to the current 2,739.84 index-points indicates a 13.96% bullish run of the stock market. The current market capitalization of the Ghana Stock Exchange is GHS 62,940.06 billion.

Nineteen equities exchanged hands at the close of week. As a result, a total volume of 3,428,614 shares at equivalent value of GHS 3,393,946.66 were traded.

Five (5) equities recorded some gains with no laggard at the close week.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	2.51	2.09	2.19	2.35
CAL	0.72	0.73	0.74	0.70
EGH	7.34	6.86	7.07	7.13
EGL	2.06	1.57	1.73	1.88
FML	1.65	1.20	1.33	1.40
GCB	5.39	4.71	5.21	5.39
GGBL	1.50	1.10	1.30	1.41
GOIL	1.57	1.52	1.54	1.55
MTNGH	1.24	0.94	1.17	1.23
RBGH	0.45	0.44	0.45	0.45
SOGEGH	0.95	0.76	0.85	0.91
SCB	18.50	17.67	18.49	18.56
SOGEGH	0.95	0.79	0.89	0.94
TOTAL	4.20	3.23	3.60	3.90
UNIL	5.90	5.69	3.50	3.40

GSE Composite Index: Monthly Return (%) : January- August 2021

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
ETI	0.07	16.67%	-12.50%
UNIL	5.90	4.61%	-28.83%
EGL	2.06	3.52%	47.14%
GOIL	1.57	1.29%	4.67%
EGH	7.34	0.14%	1.94%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
CAL	1,991,399	1,433,852.28
MTN	695,287	862,155.88
ETI	388,247	27,177.29
GCB	89,921	484,674.19
UNIL	73,960	423,279.24

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	August 2021	9.00%
Reference rate	August 2021	13.51%

Source: GSS, BOG, GAB

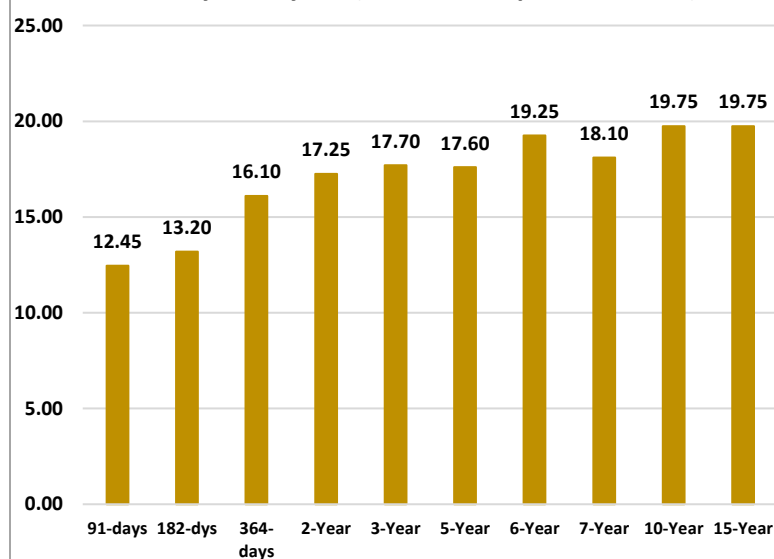
COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
IL	GHS0.00291	24-Jun-21	28-Jun-21	18-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

MONEY MARKET HIGHLIGHT

GOG Treasuries	6 TH – 10 TH Sept. 2021	30 TH – 3 RD Sept. 2021	Change (%)	6 TH – 10 TH Sept. 2020
91-Day T-Bill	12.45%	12.46%	0.0000%	14.02%
182-Day T-Bill	13.20%	13.22%	0.0000%	14.11%
364-Day T-Bill	16.11%	16.11%	0.0000%	16.83%
10-Year Bond	19.75%	19.75%	0.0000%	19.80%
BOG Offer (GH¢ MN)	642.62	1,643.00		1,410.00
Dealers Tender (GH¢ MN)	1,607.76	1,208.70		1,026.57
Amount Raised (GH¢ MN)	1,522.52	1,207.80		1,026.57

Source: Bank of Ghana

Treasury rates yield (6th - 10th September 2021)



CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-t-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	5.8564	5.8502	0.11	-0.92	-1.64
POUND	8.1214	8.0449	0.95	-0.58	-3.04
EURO	6.9607	6.8984	0.90	-1.07	1.49
YEN	0.0534	0.0532	0.38	-0.37	4.68
RENMINBI	0.9103	0.9037	0.72	-1.35	-3.06

Source: Bank of Ghana

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