

Week ending 6th August 2021

EQUITY MARKET PERFORMANCE

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,741.65	1,911.36	62,648.18	6.43	5.79
Previous Week	2,717.30	1,890.15	62,248.75	12.21	6.97
Change	24.35	21.21	399.43	-47.37	-16.93
YTD	41.21% ▲	7.22% ▲			

EQUITY MARKET FLASH: The GSE's Composite Index recorded an impressive 41.21% rally.

Gains realized in major blue-chip stocks surged the GSE composite index to 2,741.65 index on Friday: its best performance since 2017. The composite index grabbed 24.35 points at the close of week to a 41.21% year-to-date return. Averaging 2,371.22 index (year-to-date). The Financial composite Index also went up 21.21 points to 1,911.36; translating to new record year-to-date return of 7.22%.

Fourteen equities exchanged hands at the close of week. As a result, a total volume of 5,787,183 shares at corresponding value of GHS 6,427,541.05 were traded. The current market capitalization of the Ghana Stock Exchange is GHS 62,648.18 billion.

Five equities registered some gains against a lone decliner. Gains were registered in Unilever Ghana (+20.91%), Enterprise Group (+8.33%), Ecobank Ghana (+4.29%), MTNGH (+0.80%) and Total Petroleum (+0.25%). A loss was made in CPC (-33.33%).

MTN recorded the highest volumes of trades (vol. 3,569,234). Other high volumes traded were CAL Bank (vol. 2,033,182), Enterprise Group (vol. 105,900), Cocoa Processing Company (vol. 42,893) and GCB Bank (vol. 10,600). These were the top five most traded equities within the week.

GAINERS

Ticker	Price (GH¢)	Week Change	Y-t-D Change
UNIL	2.66	20.91%	-67.91%
EGL	1.95	8.33%	39.29%
EGH	7.30	4.29%	1.39%
MTN	1.26	0.80%	96.88%
TOTAL	4.01	0.25%	41.70%

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Vs. 200, 100 & 50 Days Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
CAL	0.70	0.72	0.73	0.71
SOEGH	0.95	0.76	0.85	0.91
MTNGH	1.26	0.88	1.09	1.19
EGH	7.30	6.69	7.03	7.01
SCB	18.60	17.33	18.36	18.57
GOIL	1.55	1.52	1.53	1.55
TOTAL	4.01	3.04	3.38	3.57
GCB	5.39	4.56	5.03	5.37
ETI	0.06	0.07	0.07	0.06

TOP TRADERS

Ticker	Volume	Value (GH¢)
MTN	3,569,234	4,497,183.04
CAL	2,033,182	1,423,227.40
EGL	105,900	206,370.00
CPC	42,893	857.86
GCB	10,600	57,134.00

UMBS PICKS

Ticker	Price (GH¢)	Reason
MTNGH	1.20	Improving Bids
GCB	5.40	Improving Bids
SCB	18.60	Has upside price potential

LAGGARD

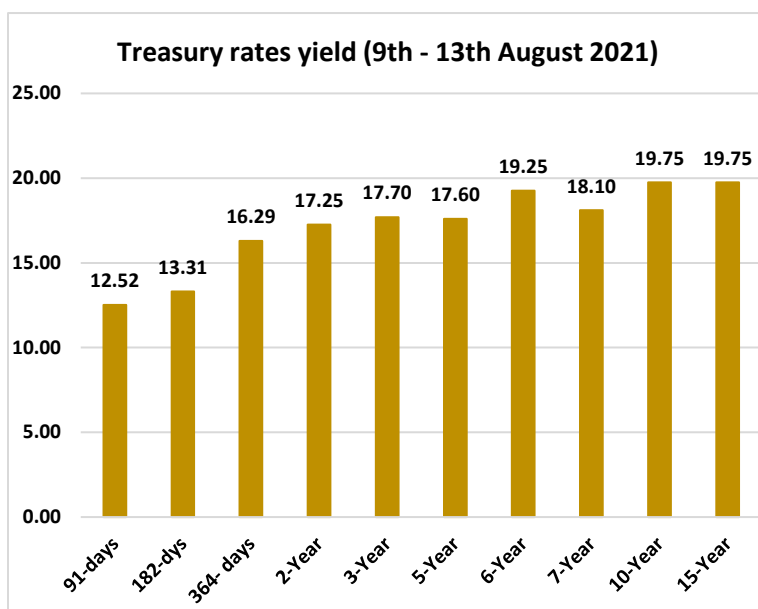
Ticker	Price (GH¢)	Change	Y-t-D Change
CPC	0.02	-33.33%	-33.33%

COMPANY	PERIOD	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SCB-PREF	FINAL DIV.	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	FULL YEAR	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
IL	FULL YEAR	GHS0.00291	24-Jun-21	28-Jun-21	18-Aug-21
SCB-PREF	HALF YEAR	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	FINAL DIV.	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	FULL YEAR	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	FULL YEAR	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	FULL YEAR	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	FULL YEAR	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	FULL YEAR	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	FINAL DIV.	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	FULL YEAR	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	FULL YEAR	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

MONEY MARKET HIGHLIGHTS

GOG Treasuries	9 th – 13 th August, 2021	2 nd – 6 th August, 2021	Change (%)	2 nd – 6 th August, 2020
91-Day T-Bill	12.52%	12.55%	-0.0003%	13.99%
182-Day T-Bill	13.31%	13.37%	-0.0006%	14.08%
364-Day T-Bill	16.29%	16.40%	-0.0011%	16.94%
10-Year Bond	19.75%	19.75%	0.000%	19.80%
BOG Offer (GH¢ MN)	1,101.00	630.00		1,225.00
Dealers Tender (GH¢ MN)	1,654.96	2,216.67		918.87
Amount Raised (GH¢ MN)	1,286.99	2,008.91		918.87

Source: Bank of Ghana



CURRENCY MARKET

Interbank Average Rates			
Currency	Closing Week	Previous Week	Y-t-D Change
	(GH¢)	(GH¢)	%
DOLLAR	5.8203	5.8011	-1.03
POUND	8.0690	8.0633	-2.41
EURO	6.8442	6.8808	3.22
YEN	0.0528	0.0529	5.97
RENMINBI	0.8975	0.8971	-1.68

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	June 2021	7.80%
Reference rate	July 2021	13.55%

Source: GSS, BOG, GBA

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