

Week ending 8th October 2021
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,868.71	2,052.31	64,315.43	3.91	2.07
Previous Week	2,858.17	2,055.20	64,205.11	18.52	14.12
Change	+10.54	-2.89	+110.32	-14.61	-12.05
YTD	47.75% ▲	15.12% ▲			

EQUITY MARKET: The GSE's CI picked 10.54 points week-on-week to a 47.75% year-to-date return.

The composite index went up 10.54 points to 2,868.71 index-points at the close of week, this represents 47.75% YTD return. The financial index on the other hand trimmed 2.89 points to close at 2,052.31 index-points.

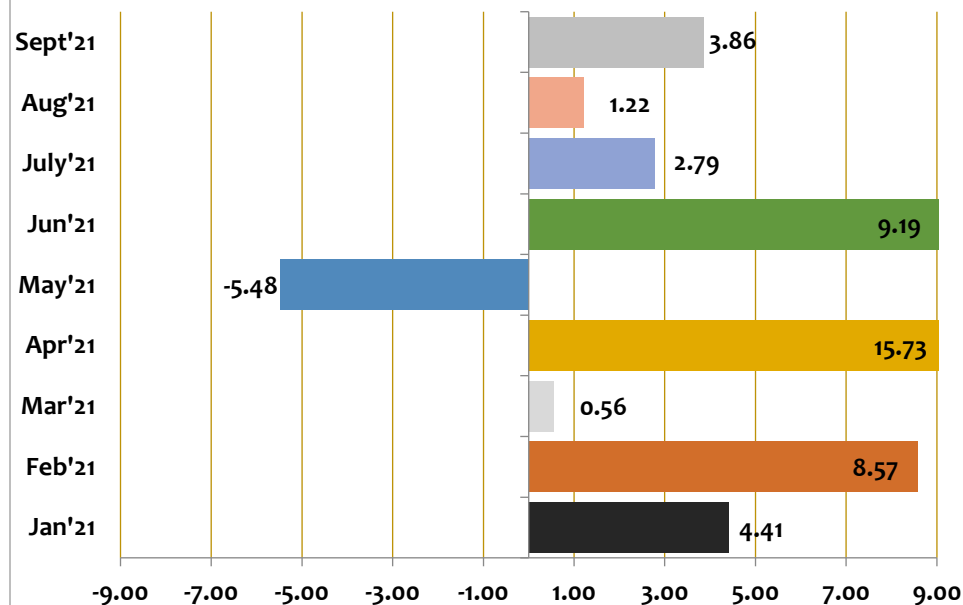
The average YTD composite index (2,462.28) when compared to the current 2,868.71 index-points indicates a 16.51% bullish run.

The current market capitalization of the Ghana Stock Exchange is GHS 64,315.43 billion.

Eighteen equities traded by the close of week. As a result, a total volume of 2.07 million shares with an estimated value of GHS 3.91 million were traded. Four equities recorded some gains against two other laggards.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	3.45	2.19	2.38	2.59
CAL	0.77	0.73	0.72	0.72
EGH	7.81	7.17	7.25	7.48
EGL	2.30	1.66	1.89	2.05
FML	5.08	1.40	1.70	2.03
GCB	5.38	4.89	5.37	5.39
GGBL	1.81	1.18	1.43	1.56
GOIL	1.70	1.54	1.57	1.59
MTNGH	1.23	1.01	1.20	1.24
SOGE GH	1.20	0.85	0.97	1.03
SCB	20.35	18.14	18.67	18.67
TOTAL	4.65	3.48	3.93	4.35
UNIL	5.90	5.32	3.97	4.80

GSE Composite Index: Monthly Return (%) : Jan- Sept. 2021

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
FML	5.08	43.91%	370.37%
BOPP	3.45	20.63%	72.50%
GGBL	1.81	9.70%	101.11%
CAL	0.77	4.05%	11.59%

LAGGARD

Ticker	Price (GH¢)	Week Change	YTD Change
MTN	1.23	-9.87%	93.19%
SOGE GH	1.20	-4.00%	87.50%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
FML	1,016,874	1,252,662.59
FML	443,954	1,970,294.27
CAL	324,315	248,458.35
SOGEGH	80,280	96,836
GGBL	78,649	142,354.69

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	August 2021	9.70%
Reference rate	Sept. 2021	13.46%

Source: GSS, BOG, GAB

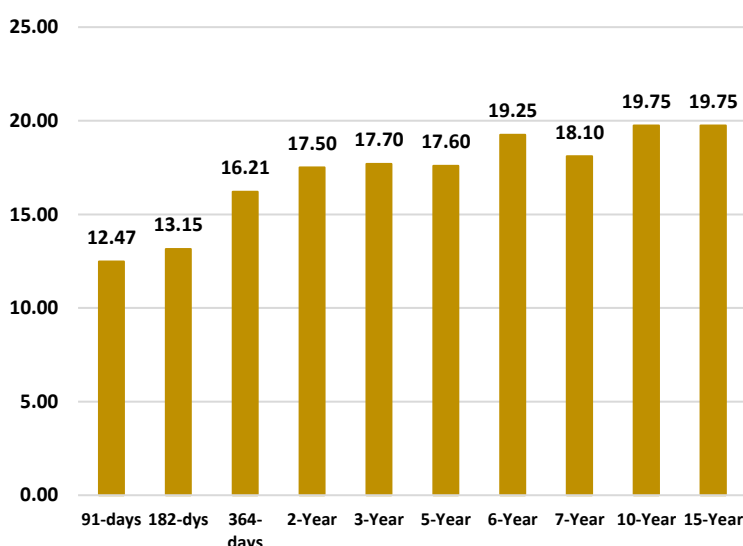
COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SOGEGH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

MONEY MARKET HIGHLIGHT

GOG Treasuries	11 TH - 15 TH Oct. 2021	4 TH - 8 TH Oct. 2021	Change (%)	12 TH - 16 TH Oct. 2021
91-Day T-Bill	12.47%	12.47%	0.0000%	14.05%
182-Day T-Bill	13.15%	13.18%	0.003%	14.14%
364-Day T-Bill	16.21%	16.21%	0.0000%	16.98%
10-Year Bond	19.75%	19.75%	0.0000%	19.80%
BOG Offer (GH¢ MN)	1,475.00	972.00		876.00
Dealers Tender (GH¢ MN)	993.39	809.72		919.34
Amount Raised (GH¢ MN)	993.39	808.07		919.34

Source: Bank of Ghana

Treasury rates yield (11th - 15th October 2021)



CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-t-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	5.8688	5.8663	0.04	-0.21	-1.85
POUND	8.0089	7.9462	0.47	-7.83	-1.68
EURO	6.7938	6.8024	-0.13	1.84	3.98
YEN	0.0524	0.0529	-0.85	1.24	6.68
RENMINBI	0.9109	0.9105	0.04	-0.51	-3.12

Source: Bank of Ghana

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