


Week ending 13th August 2021
EQUITY MARKET PERFORMANCE

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,744.25	1,909.61	62,675.43	4.10	2.48
Previous Week	2,741.65	1,911.36	62,648.18	6.43	5.79
Change	0.09	-0.09	0.04	-36.21%	-57.08
YTD	41.34% ▲	7.12% ▲			

EQUITY MARKET: The GSE's Composite Index crawls to 41.34% at the close of week.

The composite index inched 2.60 index point to 2,744.25-index from the 2,74.65-index record at the close of previous week's trading session. This represents a year-to-date return of 41.34%. Averaging 2,383.48 index (year-to-date). The Financial composite Index on the other hand shed 1.78 index points to 1,909.61 index: translating to a year-to-date return of 7.12%.

Fourteen (14) stocks exchanged hands at the close of week. As a result, a total volume of 2,483,897 shares at an equivalent value of GHS 4,099,877.22 were traded. The current market capitalization of the Ghana Stock Exchange is GHS 62,675.43 billion.

Three (3) equities recorded some gains against one (1) laggard. Gains were registered in Unilever Ghana (+9.71%), Total Petroleum (+4.74%) and Ecobank Ghana (+0.14%). A loss was recorded in SCB (-0.54%).

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Vs. Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
CAL	0.70	0.72	0.73	0.71
SOEGEH	0.95	0.76	0.85	0.91
MTNGH	1.26	0.89	1.11	1.22
EGH	7.31	6.72	7.04	7.04
SCB	18.50	17.42	18.40	18.50
GOIL	1.55	1.52	1.53	1.55
TOTAL	4.20	3.04	3.44	3.66
GCB	5.39	4.60	5.08	5.39

TOP FIVE (5) TRADERS

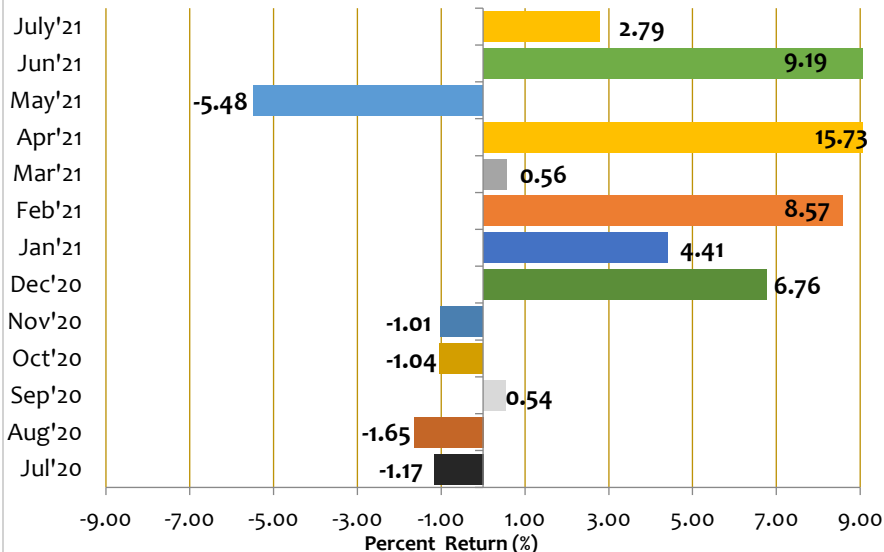
Ticker	Volume	Value (GH¢)
MTN	1,912,742	2,410,054.92
CAL	200,988	140,691.60
EGH	152,280	1,113,159.76
ALW	142,740	14,274.00
GOIL	43,019	66,679.45

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
UNIL	2.92	9.77%	-64.78%
TOTAL	4.20	4.74%	48.41%
EGH	7.31	0.14%	1.53%

LAGGARD

Ticker	Price (GH¢)	Week Change	YTD Change
SCB	18.50	-0.54%	13.43%

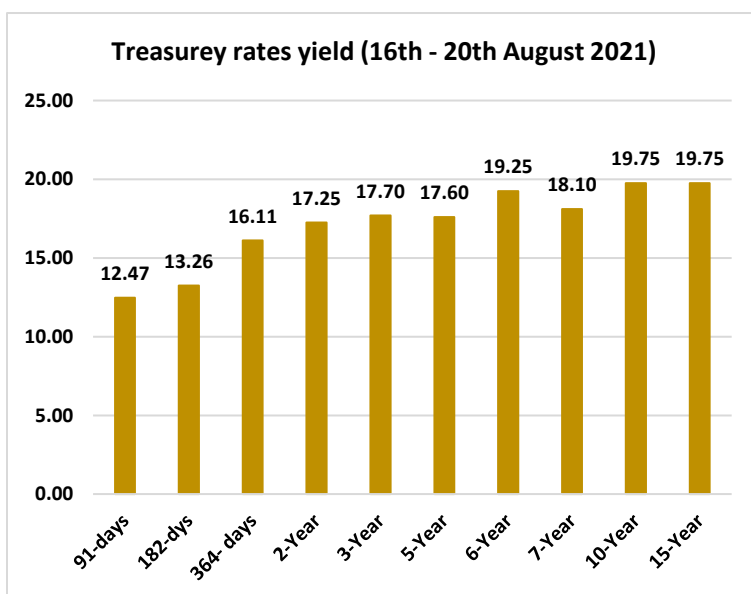
GSE CI: Monthly Return (%) : July. 2020 - July. 2021


COMPANY	PERIOD	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SCB-PREF	FINAL DIV.	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	FULL YEAR	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
IL	FULL YEAR	GHS0.00291	24-Jun-21	28-Jun-21	18-Aug-21
SCB-PREF	HALF YEAR	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	FINAL DIV.	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	FULL YEAR	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	FULL YEAR	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	FULL YEAR	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	FULL YEAR	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	FULL YEAR	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	FINAL DIV.	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	FULL YEAR	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	FULL YEAR	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

MONEY MARKET HIGHLIGHT

GOG Treasuries	16 th – 20 th August, 2021	9 th – 13 th August, 2021	Change (%)	17 th – 21 th August, 2020
91-Day T-Bill	12.47%	12.52%	-0.0005%	14.00%
182-Day T-Bill	13.26%	13.31%	-0.0005%	14.11%
364-Day T-Bill	16.11%	16.29%	-0.0017%	16.83%
10-Year Bond	19.75%	19.75%	0.000%	19.80%
BOG Offer (GH¢ MN)	1,101.00	1,101.00		1,025.00
Dealers Tender (GH¢ MN)	1,654.96	1,654.96		1,392.81
Amount Raised (GH¢ MN)	1,286.99	1,286.99		1,392.81

Source: Bank of Ghana



CURRENCY MARKET

Interbank Average Rates			
Currency	Closing Week	Previous Week	Y-t-D Change
	(GH¢)	(GH¢)	%
DOLLAR	5.8221	5.8203	-1.06
POUND	8.0674	8.0690	-2.39
EURO	6.8685	6.8442	2.85
YEN	0.0531	0.0528	5.37
RENMINBI	0.8986	0.8975	-1.80

Source: Bank of Ghana

UMBS PICKS

Ticker	Price (GH¢)	Reason
MTNGH	1.26	Improving Bids
GCB	5.39	Improving Bids
SCB	18.50	Has upside price potential
FML	1.40	Has upside price potential

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	August 2021	9.00%
Reference rate	August 2021	13.51%

Source: GSS, BOG, GAB

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