

Week ending 15th October 2021
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,847.90	2,070.00	64,097.65	7.46	5.24
Previous Week	2,868.71	2,052.31	64,315.43	3.91	2.07
Change	-20.81	+17.69	-217.78	+3.55	+3.17
YTD	46.68% ▲	16.11% ▲			

The GSE's benchmark composite index tumbled 20.81 points at the close of week to a 46.68% YTD return.

The GSE composite index dropped 20.81 points to 2,847.90 index-points week-on-week. This represents a 46.68% year-to-date return. The financial index on the other hand bagged 17.69 points to 2,070.00 index-points, representing a 16.11% YTD return.

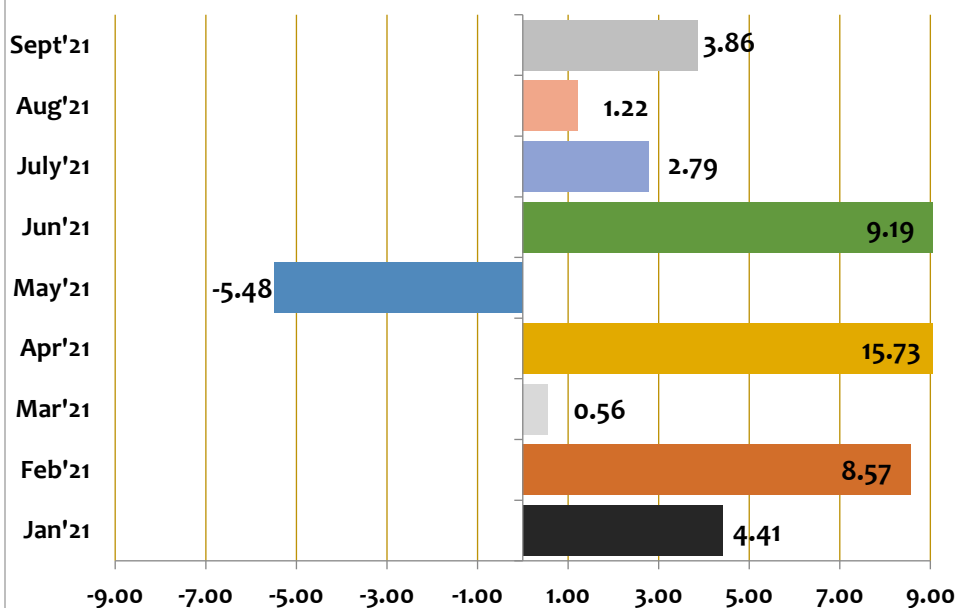
The GSE composite index has surged 15.20% higher than its YTD moving average of 2,472.21 index-points. This implies a bullish run of the stock market.

The current market capitalization of the Ghana Stock Exchange is GHS 64,097.65 billion.

Eighteen equities traded by the close of week. As a result, a total volume of 5.24 million shares with an estimated value of GHS 7.46 million were traded. Four (4) equities recorded some gains against four (4) other laggards.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	4.00	2.23	2.47	2.73
CAL	0.76	0.73	0.72	0.73
EGH	7.81	7.20	7.29	7.56
EGL	2.50	1.68	1.94	2.11
FML	5.00	1.50	1.88	2.38
GCB	5.37	4.93	5.38	5.39
GGBL	1.81	1.21	1.46	1.59
GOIL	1.70	1.54	1.58	1.60
MTNGH	1.20	1.03	1.21	1.24
SOGEGH	1.20	0.86	0.99	1.06
SCB	20.35	18.27	18.78	18.97
TOTAL	5.00	3.54	4.02	4.46
UNIL	5.90	5.25	4.10	5.17

GSE Composite Index: Monthly Return (%) : Jan- Sept. 2021

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
RBGH	0.52	20.93%	30.00%
BOPP	4.00	15.94%	100.0%
EGL	2.50	8.70%	78.57%
TOTAL	5.00	7.53%	76.68%

LAGGARD

Ticker	Price (GH¢)	Week Change	YTD Change
GCB	5.37	-0.19%	32.59%
CAL	0.76	-1.30%	10.14%
FML	5.00	-1.57%	362.96%
MTN	1.20	-2.44%	87.50%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTN	4,442,533	5,348,116.59
CAL	225,446	168,233.26
FML	156,910	784,550.00
GOIL	143,538	244,014.60
GCB	87,811	471,553.33

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	August 2021	9.70%
Reference rate	Sept. 2021	13.46%

Source: GSS, BOG, GAB

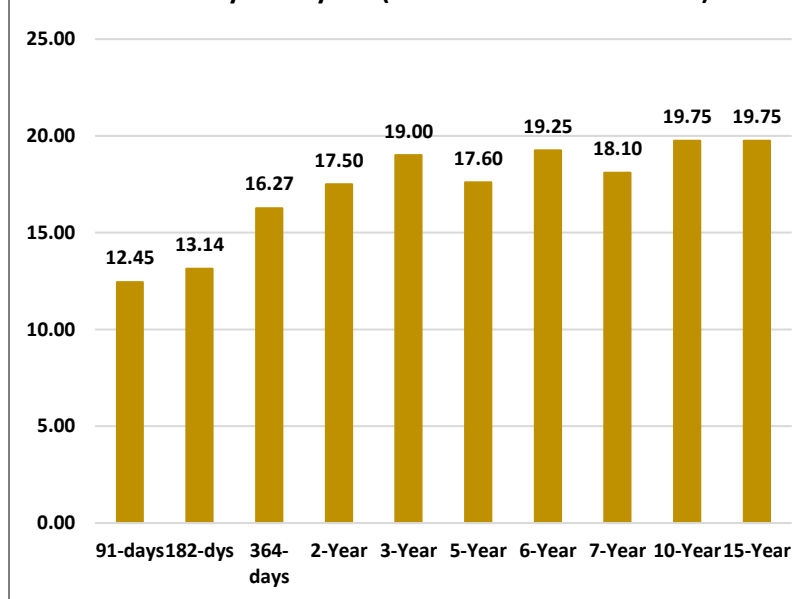
COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SOGEGH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

MONEY MARKET HIGHLIGHT

GOG Treasuries	18 TH - 22 ND Oct. 2021	11 TH - 15 TH Oct. 2021	Change (%)	18 TH - 22 ND Oct. 2020
91-Day T-Bill	12.47%	12.47%	0.0003%	14.04%
182-Day T-Bill	13.15%	13.15%	0.0001%	14.09%
364-Day T-Bill	16.21%	16.21%	0.0000%	17.00%
10-Year Bond	19.75%	19.75%	0.0000%	19.80%
BOG Offer (GH¢ MN)	969.00	1,475.00		733.00
Dealers Tender (GH¢ MN)	1,966.21	993.39		1,435.92
Amount Raised (GH¢ MN)	1,966.21	993.39		1,410.20

Source: Bank of Ghana

Treasury rates yield (18th - 22nd October 2021)



CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-t-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	5.8822	5.8688	0.23	-0.43	-2.07
POUND	8.0919	8.0089	1.04	0.11	-2.69
EURO	6.8231	6.7938	0.43	1.44	3.54
YEN	0.0515	0.0524	-1.72	4.08	8.54
RENMINBI	0.9141	0.9109	0.36	-0.37	-3.47

Source: Bank of Ghana

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