

Week ending 17th September 2021
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,795.93	1,982.55	63,549.56	13.33	9.78
Previous Week	2,800.36	1,959.18	63,430.44	5.84	4.43
Change	-4.43	+23.37	+119.12	+7.49	+5.35
YTD	44.00% ▲	11.21% ▲			

EQUITY MARKET: The GSE's Composite Index tumbled to 44.0% YTD return at the close of week.

The composite index trimmed -4.43 points to 2,795.93 index-points at the close of week, this represents 44.0% YTD return. The financial index on the other hand went up 23.38 points to close at 1,982.55 index-points.

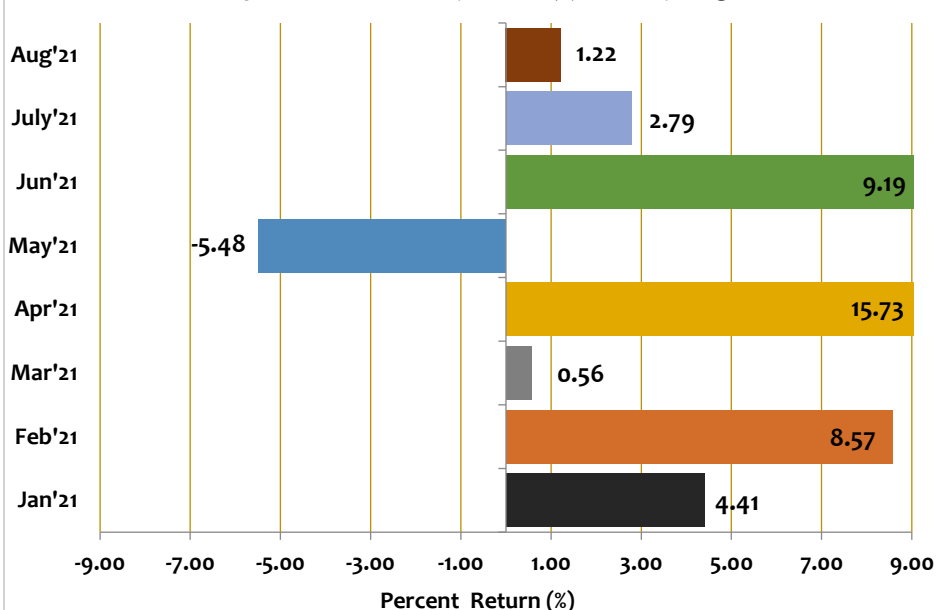
The average YTD composite index (2,437.36) when compared to the current 2,795.93 index-points indicates a 14.71% bullish run. The current market capitalization of the Ghana Stock Exchange is GHS 63,549.56 billion.

Eighteen equities exchanged hands at the close of week. As a result, a total volume of 9,78 million shares at equivalent value of GHS 13.33 million were traded.

Five (5) equities recorded some gains as two (2) others suffered losses by the close week.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	2.60	2.12	2.25	2.44
CAL	0.74	0.73	0.73	0.71
EGH	7.80	7.00	7.14	7.27
EGL	2.10	1.60	1.79	1.94
FML	1.92	1.24	1.39	1.48
GCB	5.38	4.79	5.30	5.39
GGBL	1.65	1.13	1.36	1.45
GOIL	1.60	1.53	1.55	1.56
MTNGH	1.24	0.97	1.20	1.24
SOGE GH	1.04	0.81	0.91	0.96
SCB	18.50	17.84	18.49	18.55
TOTAL	4.62	3.34	3.74	4.09
UNIL	5.90	5.53	3.63	3.91

GSE Composite Index: Monthly Return (%) : January- August 2021

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
ETI	0.08	14.29%	-
GGBL	1.65	10.00%	83.33%
FML	1.92	9.09%	77.78%
SOGE GH	1.04	7.22%	62.50%
CAL	0.74	2.78%	7.25%

LAGGARD

Ticker	Price (GH¢)	Week Change	YTD Change
GCB	1.60	-0.19%	32.84%
MTN	1.24	-1.59%	93.75%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTN	8,334,598	10,337,164.05
GGBL	502,000	828,200.00
CAL	480,824	356,738.37
GCB	252,115	1,356,617.71
GOIL	137,348	219,756.80

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	August 2021	9.00%
Reference rate	August 2021	13.51%

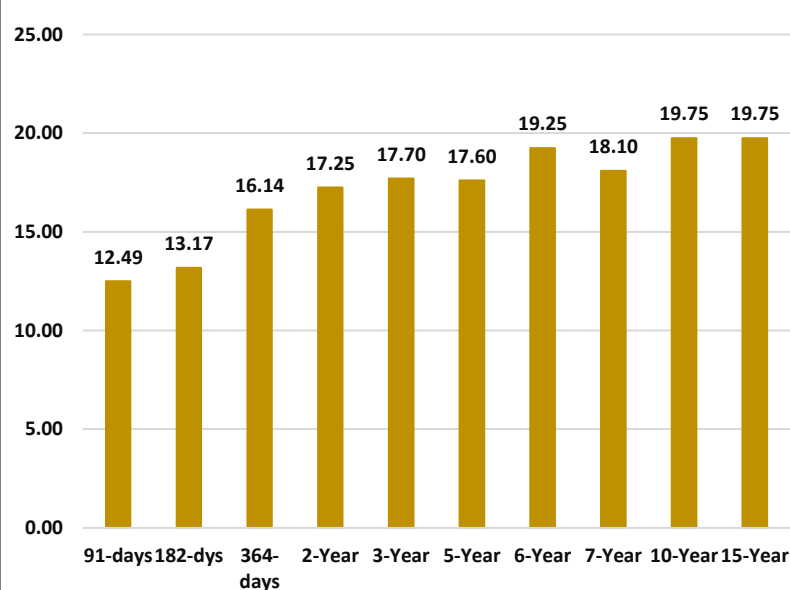
Source: GSS, BOG, GAB

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
IL	GHS0.00291	24-Jun-21	28-Jun-21	18-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

MONEY MARKET HIGHLIGHT

GOG Treasuries	20 TH – 24 TH Sept. 2021	13 TH – 17 TH Sept. 2021	Change (%)	20 TH – 24 TH Sept. 2021
91-Day T-Bill	12.49%	12.45%	0.0000%	14.01%
182-Day T-Bill	13.17%	13.21%	0.0000%	14.12%
364-Day T-Bill	13.14%	16.11%	0.0000%	16.99%
10-Year Bond	19.75%	19.75%	0.0000%	19.80%
BOG Offer (GH¢ MN)	1,474.00	1,380.00		1,004.00
Dealers Tender (GH¢ MN)	1,207.86	2,502.96		1,798.89
Amount Raised (GH¢ MN)	1,207.26	7,456.69		1,797.45

Treasury rates yield (20th - 24th September 2021)



CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-t-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	5.8630	5.8561	0.12	-0.63	-1.75
POUND	8.0643	8.1093	-0.55	-0.78	-2.36
EURO	6.8805	6.9271	-0.67	-0.80	2.67
YEN	0.0534	0.0533	0.09	-0.37	4.78
RENMINBI	0.9067	0.9092	-0.27	-1.00	-2.68

Source: Bank of Ghana

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