

**Week ending 20th August 2021**
**EQUITY MARKET  
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,754.92	1,909.91	62,787.14	10.42	7.26
Previous Week	2,744.25	1,909.61	62,675.43	4.10	2.48
Change	10.67	0.30	111.71	4.78	6.32
YTD	41.89% ▲	7.13% ▲			

**EQUITY MARKET: The GSE's Composite Index rose to 41.89% (YTD) at the close of week.**

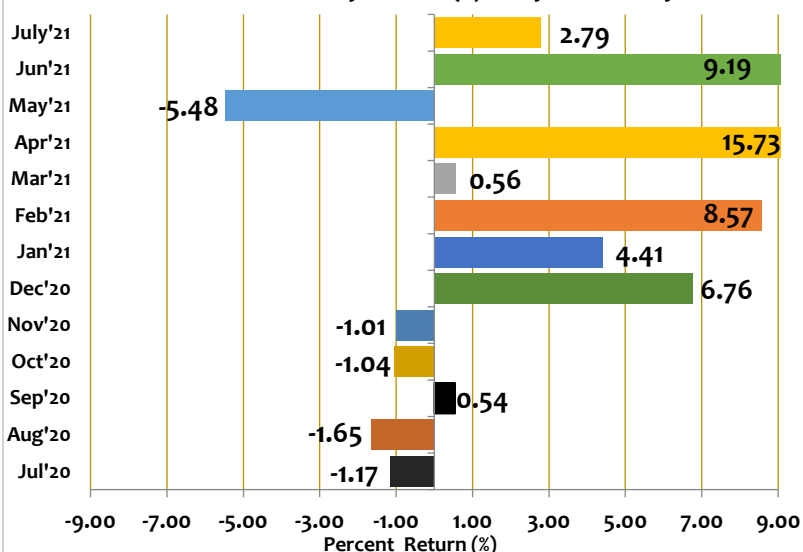
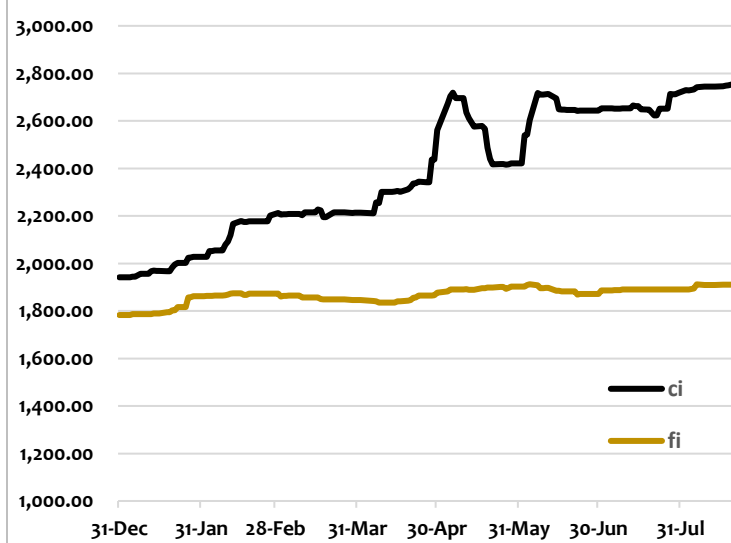
The GSE composite index went up 10.67 point to 2,754.92 index-points from the 2,744.25 index-points record at the close of previous week's trading; this translates to a year-to-date return of 41.89%. The average 2,392.30-index points (YTD) when compared to the current 2,754.92 index-points indicates a bullish run of the stock market. The Financial composite Index also inched 0.30 points to 1,909.91 index points at the close of week, interpreting to new record year-to-date return of 7.13%.

Eighteen equities exchanged hands at the close of week. As a result, a total volume of 7,264,947 shares corresponding to a value of GHS 10,424,148.792 were traded. The current market capitalization of the Ghana Stock Exchange is GHS 62,787.14 billion.

Two (2) equities recorded some gains during the week with no laggards. Gains were registered in UNIL (+60.27%) and EGL (+0.51%).

**MOVING AVERAGES OF ACTIVELY TRADED STOCKS**

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	2.40	2.07	2.14	2.28
CAL	0.70	0.72	0.73	0.70
EGH	7.31	6.76	7.05	7.07
EGL	1.96	1.54	1.67	1.83
FML	1.40	1.18	1.29	1.36
GCB	5.39	4.64	5.12	5.40
GGBL	1.50	1.08	1.24	1.37
GOIL	1.55	1.52	1.53	1.55
MTNGH	1.26	0.91	1.13	1.22
RBGH	0.45	0.44	0.45	0.45
SOGEGH	0.95	0.76	0.85	0.91
SCB	18.50	17.50	18.41	18.58
SOGEGH	0.95	0.78	0.87	0.93
TOTAL	4.20	3.13	3.49	3.75
UNIL	4.68	5.87	3.55	2.94

**GSE CI: Monthly Return (%) : July, 2020 - July, 2021**

**Movement: GSE CI & FI**


## TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTN	6,35,1117	8,001,752.42
EGL	615,893	1,207,150.28
CAL	106,109	74,276.30
UNIL	82,900	353,995.30
SOGEGH	46,611	44,280.45

## GAINERS

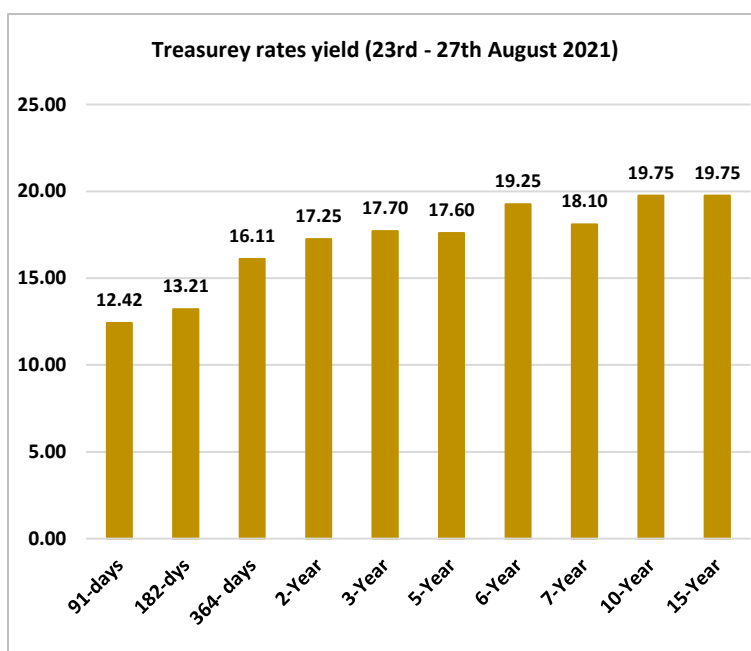
Ticker	Price (GH¢)	Week Change	YTD Change
UNIL	4.68	60.27%	-43.55%
EGL	1.96	0.51%	40.00%

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
IL	GHS0.00291	24-Jun-21	28-Jun-21	18-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

## MONEY MARKET HIGHLIGHT

GOG Treasuries	23 <sup>rd</sup> – 27 <sup>th</sup> August, 2021	16 <sup>th</sup> – 20 <sup>th</sup> August, 2021	Change (%)	24 <sup>th</sup> – 28 <sup>th</sup> August, 2020
91-Day T-Bill	12.42%	12.47%	-0.0005%	14.00%
182-Day T-Bill	13.21%	13.26%	-0.0005%	14.04%
364-Day T-Bill	16.11%	16.11%	0.000%	16.83%
10-Year Bond	19.75%	19.75%	0.000%	19.80%
BOG Offer (GH¢ MN)	596.00	1,101.00		1,137.00
Dealers Tender (GH¢ MN)	642.63	1,654.96		807.31
Amount Raised (GH¢ MN)	801.32	1,286.99		807.31

Source: Bank of Ghana



## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	5.8336	5.8221	0.20	-0.69	-1.26
POUND	7.9439	8.0674	-1.53	0.60	-0.88
EURO	6.8127	6.8685	-0.81	0.50	3.69
YEN	0.0532	0.0531	0.19	-0.94	5.17
RENMINBI	0.8968	0.8986	-0.20	-0.31	-1.60

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	August 2021	9.00%
Reference rate	August 2021	13.51%

Source: GSS, BOG, GAB

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