

Week ending 22th October 2021
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,849.34	2,070.00	64,113.80	14.36	9.00
Previous Week	2,847.90	2,070.00	64,097.65	7.46	5.24
Change	+1.44	-	+16.15	+6.90	+3.76
YTD	46.75% ▲	16.11% ▲			

The GSE's CI edged 1.44 points at the close of week to 46.75% YTD return.

The GSE's composite index inched 1.44 points to 2,849.34 index-points at the close of week, resulting to a 46.75% year-to-date return.

The GSE's CI halted at 2,848.01 index-points from Monday to Thursday, and then rose 1.33 points to 2,849.34 index-points on Friday. The GSE's CI is 14.82% higher than its YTD moving average of 2,481.52 index-points.

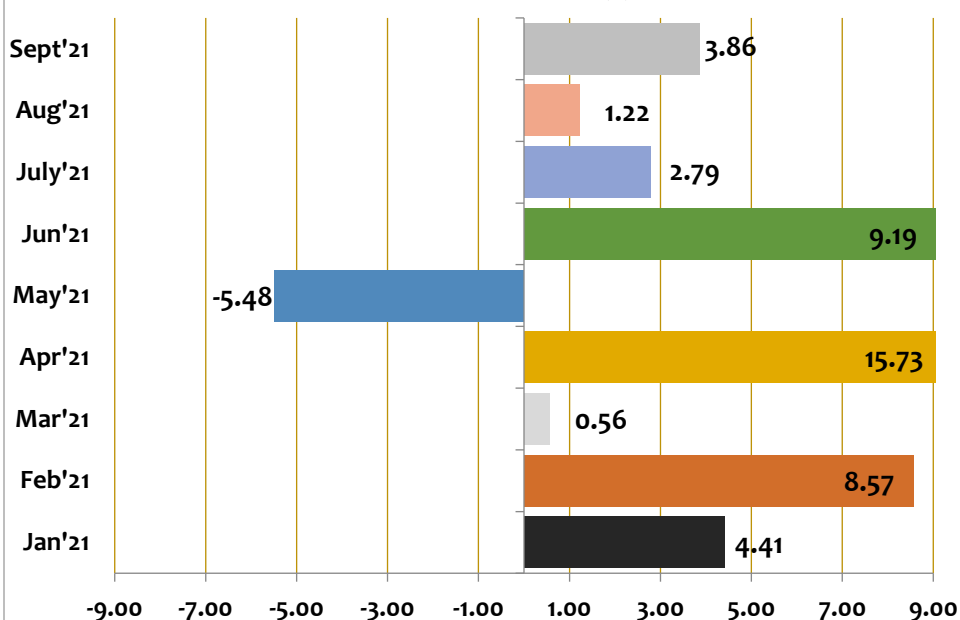
Only two equities (TOTAL & BOPP) out of the fifteen (15) traded registered some gains with no laggards.

The financial index on the other hand saw no changes in its index, closing at 2,070.00 index- point with a 16.11% year-to-date change. The current market capitalization of the Ghana Stock Exchange is GHS 64,113.80 billion.

By the close of week, a total volume of 9.0 million shares valued at GHS 14.36 million exchanged hands.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	4.00	2.28	2.57	2.89
CAL	0.76	0.73	0.72	0.73
EGH	7.81	7.23	7.33	7.63
EGL	2.50	1.71	1.98	2.16
FML	5.00	1.59	2.07	2.72
GCB	5.37	4.96	5.39	5.38
GGBL	1.81	1.23	1.48	1.62
GOIL	1.70	1.55	1.59	1.62
MTNGH	1.20	1.04	1.22	1.23
SOGEGH	1.20	0.88	1.00	1.08
SCB	20.35	18.39	18.88	19.15
TOTAL	5.01	3.59	4.10	4.55
UNIL	5.90	5.19	4.23	5.48

GSE Composite Index: Monthly Return (%) : Jan- Sept. 2021

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
BOPP	4.40	10.00%	120.0%
TOTAL	5.01	0.20%	77.03%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTN	6,770,910	8,125,091.60
CAL	1,043,550	793,098.00
GCB	497,780	2,673,078.60
GOIL	377,271	641,360.70
EGH	254,300	1,986,083

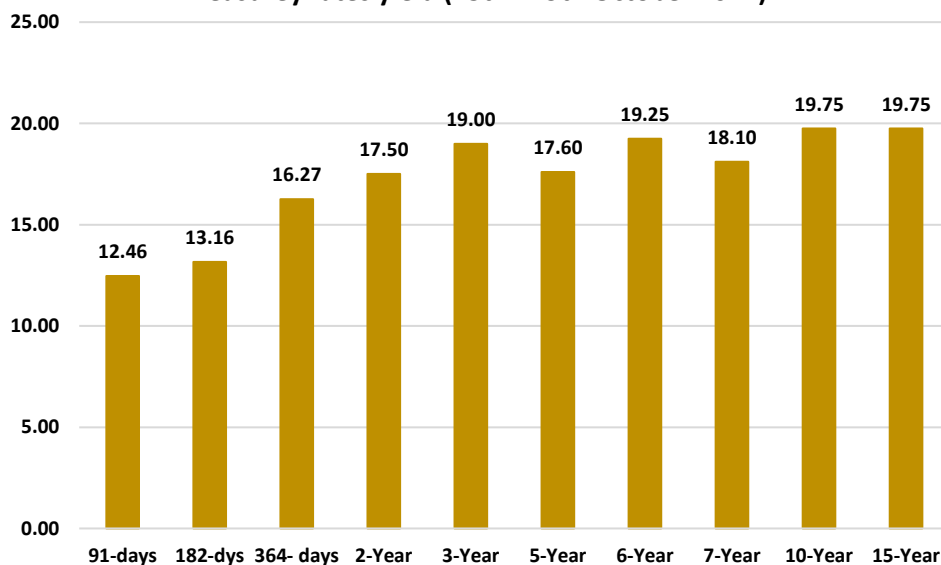
MONEY MARKET HIGHLIGHT

GOG Treasuries	25 TH -29 TH Oct. 2021	18 TH -22 ND Oct. 2021	Change (%)	25 TH -29 TH Oct. 2020
91-Day T-Bill	12.46%	12.47%	0.000%	14.06%
182-Day T-Bill	13.16%	13.15%	0.0001%	14.12%
364-Day T-Bill	16.21%	16.21%	0.0000%	17.00%
10-Year Bond	19.75%	19.75%	0.0000%	19.80%
BOG Offer (GH¢ MN)	1,083.00	969.00		1,027.00
Dealers Tender (GH¢ MN)	993.99	1,966.21		1,689.69
Amount Raised (GH¢ MN)	993.99	1,966.21		1,689.69

Source: Bank of Ghana

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SOGEGH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

Treasury rates yield (25th - 29th October 2021)



OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2021	13.50%
Inflation	Sept. 2021	9.70%
Reference rate	Oct. 2021	13.47%

Source: GSS, BOG, GAB

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-t-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	5.8949	5.8822	0.22	-0.54	-2.29
POUND	8.1217	8.0919	0.37	-1.49	-3.05
EURO	6.8691	6.8231	0.67	0.16	2.84
YEN	0.0519	0.0515	0.68	3.18	7.81
RENMINBI	0.9234	0.9141	1.02	-1.74	-4.44

Source: Bank of Ghana

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