

Week ending 23th July 2021
EQUITY MARKET PERFORMANCE

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,650.92	1,890.61	61,551.37	11.45	8.43
Previous Week	2,648.31	1,890.61	61,524.01	2.91	2.48
Change	2.61	0.00	27.36	8.54	5.95
YTD	36.53% ▲	6.05% ▲			

EQUITY MARKET FLASH: The GSE Composite Index rose 2.61 points to 36.53% year-to-date return.

The GSE composite index at the close of week surged 2.61 points (week-on-week) to 2,650.92 index. This represents 36.53 percent year-to-date change. Averaging 2,348.79 index (year-to-date).

The Financial composite Index on the other hand has seen no changes over the past ten (10) trading days. In all, a total amount of 8,430,330 shares equivalent to a market value of GHS 11,445,896.40 exchanged hands in thirteen (16) equities. The current market capitalization of the Ghana Stock Exchange is GHS 61,551.37 billion.

Two equities registered some gains as one other declined. Gains were realized in Guinness Ghana Breweries Ltd (+9.30 percent) and FanMilk Ghana Limited (+1.48 percent). A loss was suffered in Unilever Ghana (-8.68 percent) at the close of the week. MTN recorded the highest volumes of trades (7,178,892). Unilever Ghana (1,066,775), FanMilk Ghana (46,943), Guinness Ghana Breweries Ltd (43,005) and Ecobank Transnational Inc (22,591). These were the top five most traded equities within the week.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Vs. 200, 100 & 50 Days Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
CAL	0.70	0.72	0.74	0.74
SOEGEH	0.95	0.74	0.82	0.89
MTNGH	1.20	0.84	1.03	1.16
EGH	7.00	6.67	7.12	7.04
SCB	18.60	17.06	18.32	18.46
GOIL	1.55	1.51	1.53	1.54
TOTAL	3.65	2.92	3.29	3.42
GCB	5.40	4.45	4.92	5.27
ETI	0.06	0.07	0.07	0.06

TOP TRADERS

Ticker	Volume	Value (GH¢)
MTN	7,178,892	8,613,249.80
UNIL	1,066,775	213,369.86
FML	46,943	64,179.78
GGBL	43,005	60,396.45
ETI	22,591	1,355.46

GAINERS

Ticker	Price (GH¢)	Change	Y-t-D Change
GGBL	1.41	9.30%	56.67%
FML	1.37	1.48%	26.85%

LAGGARDS

Ticker	Price (GH¢)	Change	Y-t-D Change
UNIL	2.00	-8.68%	-75.87%

UMBS PICKS

Ticker	Price (GH¢)	Reason
MTNGH	1.20	Improving Bids
GCB	5.40	Improving Bids
SCB	18.60	Has upside price potential

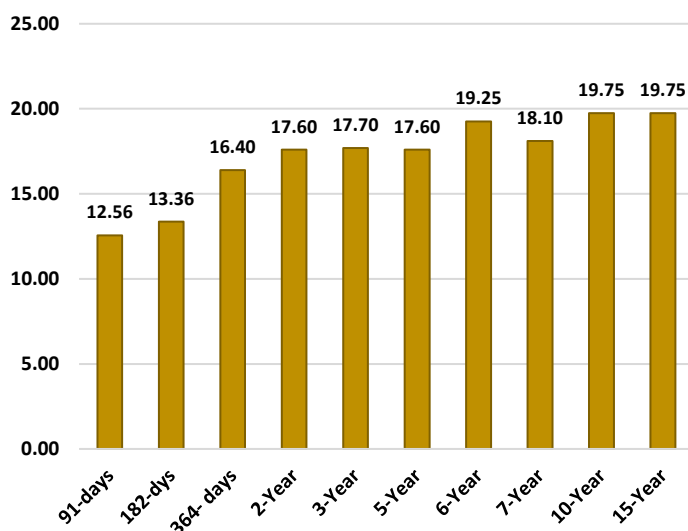
COMPANY	PERIOD	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SCB-PREF	FINAL DIV.	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	FULL YEAR	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
IL	FULL YEAR	GHS0.00291	24-Jun-21	28-Jun-21	18-Aug-21
SCB-PREF	HALF YEAR	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	FINAL DIV.	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	FULL YEAR	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	FULL YEAR	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	FULL YEAR	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	FULL YEAR	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	FULL YEAR	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	FINAL DIV.	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	FULL YEAR	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	FULL YEAR	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

MONEY MARKET HIGHLIGHTS

GOG Treasuries	26 th – 30 th July, 2021	19 th – 23 rd July, 2021	Change (%)	26 th – 30 th July, 2020
91-Day T-Bill	12.56%	12.56%	0.00%	14.72%
182-Day T-Bill	13.36%	13.36%	0.00%	15.17%
364-Day T-Bill	16.40%	16.32%	-0.001%	17.92%
10-Year Bond	19.75%	19.75%	0.000%	19.80%
BOG Offer (GH¢ MN)	1,019.00	1,281.00		1,261.00
Dealers Tender (GH¢ MN)	1,856.30	1,717.26		1,063.42
Amount Raised (GH¢ MN)	1,856.29	1,717.26		1,063.42

Source: Bank of Ghana

Treasury rates yield (19th - 23rd July 2021)



CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	Y-t-D Change
	(GH¢)	(GH¢)	%
DOLLAR	5.8003	5.7936	-0.69
POUND	7.9809	7.9914	-1.34
EURO	6.8280	6.8469	3.46
YEN	0.0525	0.0527	6.48
RENMINBI	0.8948	0.8940	-1.39

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	June 2021	7.80%
Reference rate	July 2021	13.55%

Source: GSS, BOG, GBA

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