

Week ending 24th September 2021
**EQUITY MARKET
SNAPSHOT**

| Indicator | GSE Composite Index | GSE Financial Index | Market Cap (GH¢ M) | Value Traded (GH¢ M) | Volume Traded (M) |
|----------------------|---------------------|---------------------|--------------------|----------------------|-------------------|
| This Week | 2,677.88 | 2,006.00 | 62,314.15 | 7.67 | 5.07 |
| Previous Week | 2,795.93 | 1,982.55 | 63,549.56 | 13.33 | 9.78 |
| Change | -118.04 | +23.45 | -1,235.41 | -5.66 | -4.71 |
| YTD | 37.92% ▲ | 12.52% ▲ | | | |

EQUITY MARKET: The GSE's Composite Index shed 118.04 index points to 37.92% year-to-date return.

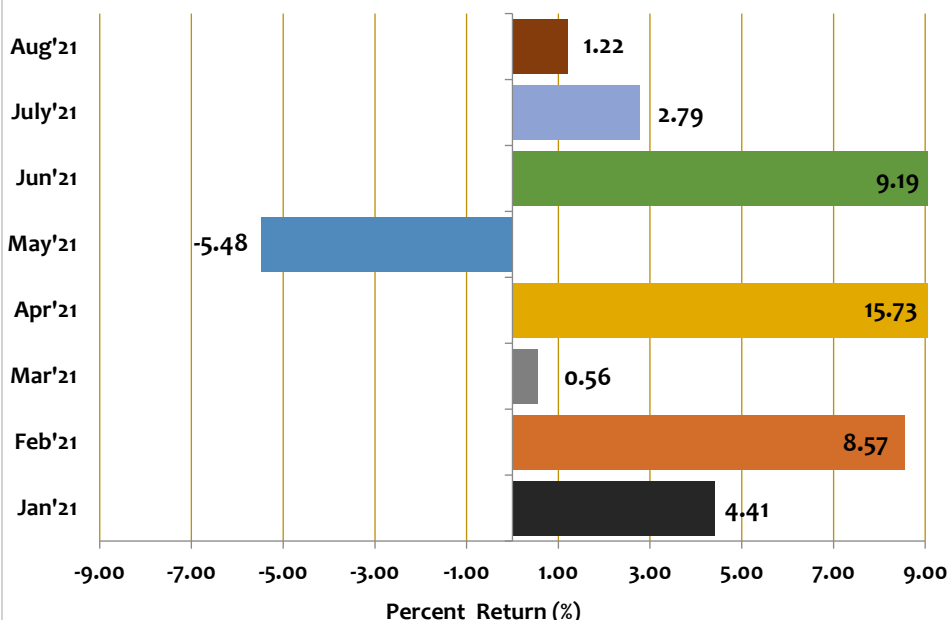
The GSE composite index dropped 138.59 index points on Thursdays owing to the 10.71% decline in the share price of MTN from GHS1.24 to GHS1.12. This projected on the overall performance of the GSE composite index by the close of week despite some gains realized in major blue-chip stocks.

The composite index closed at 2,677.88 index-points representing 37.92% YTD return. The financial index also hits its year high (2,008.40 index) during the week. The current market capitalization of the Ghana Stock Exchange is GHS 62,314.15 billion.

Eighteen equities exchanged hands at the close of week. As a result, a total volume of 5.07 million shares at equivalent value of GHS 7.67 million were traded. Four equities recorded some gains as two others suffered losses.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

| Current Prices Against Moving Averages | | | | |
|--|-------------|----------|----------|---------|
| Indicator | Price (GH¢) | 200 Days | 100 Days | 50 Days |
| BOPP | 2.86 | 2.14 | 2.28 | 2.47 |
| CAL | 0.74 | 0.73 | 0.73 | 0.71 |
| EGH | 7.81 | 7.05 | 7.17 | 7.33 |
| EGL | 2.10 | 1.62 | 1.82 | 1.96 |
| FML | 2.74 | 1.26 | 1.44 | 1.56 |
| GCB | 5.38 | 4.82 | 5.33 | 5.39 |
| GGBL | 1.65 | 1.14 | 1.39 | 1.48 |
| GOIL | 1.60 | 1.53 | 1.55 | 1.56 |
| MTNGH | 1.21 | 0.98 | 1.20 | 1.24 |
| SOGEGH | 1.25 | 0.82 | 0.93 | 0.98 |
| SCB | 18.50 | 17.91 | 18.50 | 18.54 |
| TOTAL | 4.62 | 3.38 | 3.80 | 4.17 |
| UNIL | 5.90 | 5.46 | 3.73 | 4.14 |

GSE Composite Index: Monthly Return (%) : January- August 2021

GAINERS

| Ticker | Price (GH¢) | Week Change | YTD Change |
|--------|-------------|-------------|------------|
| FML | 2.74 | 42.71% | 153.70 |
| SOGEGH | 1.25 | 20.19% | 95.31% |
| BOPP | 2.86 | 10.00% | 43.00% |
| EGH | 7.81 | 0.13% | 8.47% |

LAGGARD

| Ticker | Price (GH¢) | Week Change | YTD Change |
|--------|-------------|-------------|------------|
| RBGH | 0.43 | -4.44% | 7.50% |
| MTNGH | 1.21 | -9.68% | 75.00% |

TOP FIVE (5) TRADERS

| Ticker | Volume | Value (GH¢) |
|--------|-----------|--------------|
| CAL | 2,957,548 | 2,188,585.52 |
| GOIL | 912,343 | 1,459,748.80 |
| FML | 490,000 | 1,260,042.76 |
| MTN | 381,691 | 464,789.14 |
| EGH | 265,229 | 2,071,427.34 |

OTHER ECONOMIC DATA

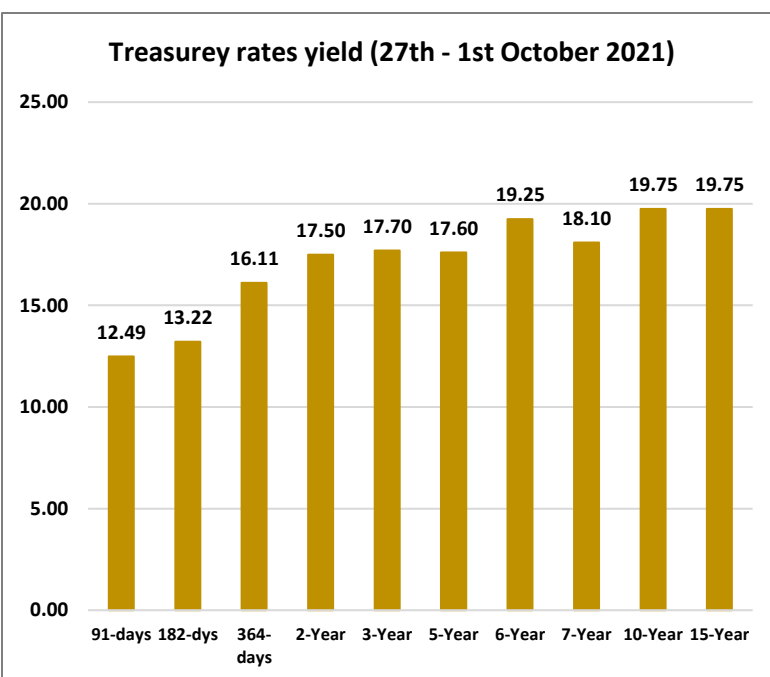
| Indicator | | |
|----------------------|-------------|--------|
| Monetary Policy Rate | July 2021 | 13.50% |
| Real GDP Growth | Q4 2020 | 3.30% |
| Inflation | August 2021 | 9.00% |
| Reference rate | August 2021 | 13.51% |

Source: GSS, BOG, GAB

| COMPANY | AMOUNT (GHS) | EX-DIVIDEND DATE | QUALIFYING DATE | DIVIDEND PAYMENT DATE |
|----------|--------------|------------------|-----------------|-----------------------|
| SOGEGH | GHS0.114 | 23-Aug-21 | 18-Aug-21 | 30-Sep-21 |
| SCB-PREF | GHS0.0432 | 23-Aug-21 | 18-Aug-21 | 30-Sep-21 |
| SCB | GHS1.74 | 21-Jul-21 | 23-Jul-21 | 27-Aug-21 |
| SCB-PREF | GHS0.0445 | 25-Jun-21 | 16-Jul-21 | 16-Jul-21 |
| TOTAL | GHS0.1734 | 22-Jun-21 | 23-Jun-21 | 30-Jun-21 |
| GOIL | GHS0.045 | 18-Jun-21 | 24-Jun-21 | 25-Aug-21 |
| EGL | GHS0.062 | 16-Jun-21 | 18-Jun-21 | 27-Jul-21 |
| BOPP | GHS0.2129 | 7-Jun-21 | 9-Jun-21 | 5-Aug-21 |
| GCB | GHS0.25 | 19-May-21 | 21-May-21 | 18-Jun-21 |
| EGH | GHS0.55 | 12-May-21 | 14-May-21 | 25-Jun-21 |
| MTNGH | GHS0.05 | 12-May-21 | 14-May-21 | 4-Jun-21 |
| CAL | GHS0.11 | 3-May-21 | 5-May-21 | 9-Jun-21 |
| AGA | USD\$0.48 | 8-Mar-21 | 9-Mar-21 | 26-Mar-21 |

MONEY MARKET HIGHLIGHT

| GOG Treasuries | 27 TH - 1 ST Oct. 2021 | 20 TH - 24 TH Sept. 2021 | Change (%) | 27 TH - 1 ST Oct. 2021 |
|-------------------------|--|--|------------|--|
| 91-Day T-Bill | 12.49% | 12.49% | 0.0000% | 13.39% |
| 182-Day T-Bill | 13.22% | 13.17% | 0.0000% | 14.18% |
| 364-Day T-Bill | 13.14% | 13.14% | 0.0000% | 16.99% |
| 10-Year Bond | 19.75% | 19.75% | 0.0000% | 19.80% |
| BOG Offer (GH¢ MN) | 1,290.00 | 1,474.00 | | 699.00 |
| Dealers Tender (GH¢ MN) | 2,077.99 | 1,207.86 | | 447.67 |
| Amount Raised (GH¢ MN) | 2,077.99 | 1,207.26 | | 447.67 |



CURRENCY MARKET

Interbank Average Rates

| Currency | Closing Week | Previous Week | 1-Wk Change | 1-Mth Change | Y-t-D Change |
|----------|--------------|---------------|-------------|--------------|--------------|
| | (GH¢) | (GH¢) | % | % | % |
| DOLLAR | 5.8643 | 5.8630 | 0.02 | -0.52 | -1.78 |
| POUND | 8.0159 | 8.0643 | -0.14 | -0.14 | -1.77 |
| EURO | 6.8680 | 6.8805 | -0.18 | -0.21 | 2.86 |
| YEN | 0.0530 | 0.0534 | -0.75 | 0.47 | 5.57 |
| RENMINBI | 0.9068 | 0.9067 | 0.01 | -0.62 | -2.69 |

Source: Bank of Ghana

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