

Week ending 27th August 2021
**EQUITY MARKET
SNAPSHOT**

| Indicator | GSE Composite Index | GSE Financial Index | Market Cap (GH¢ M) | Value Traded (GH¢ M) | Volume Traded (M) |
|---------------|---------------------|---------------------|--------------------|----------------------|-------------------|
| This Week | 2,739.84 | 1,914.10 | 62,629.27 | 5.05 | 3.35 |
| Previous Week | 2,754.92 | 1,909.91 | 62,787.14 | 10.42 | 7.26 |
| Change | -15.08 | 4.19 | -157.87 | -5.37 | -3.91 |
| YTD | 41.11% ▲ | 7.37% ▲ | | | |

EQUITY MARKET: The GSE's Composite Index closed the week at 2,739.84 index-points.

The composite index dropped 15.08 points to 2,739.84 index-points at the close of week; this represents 41.11% year-to-date change. The financial index on the other hand went up 4.18 points to close at 1,914.10 index-points, marking its year high.

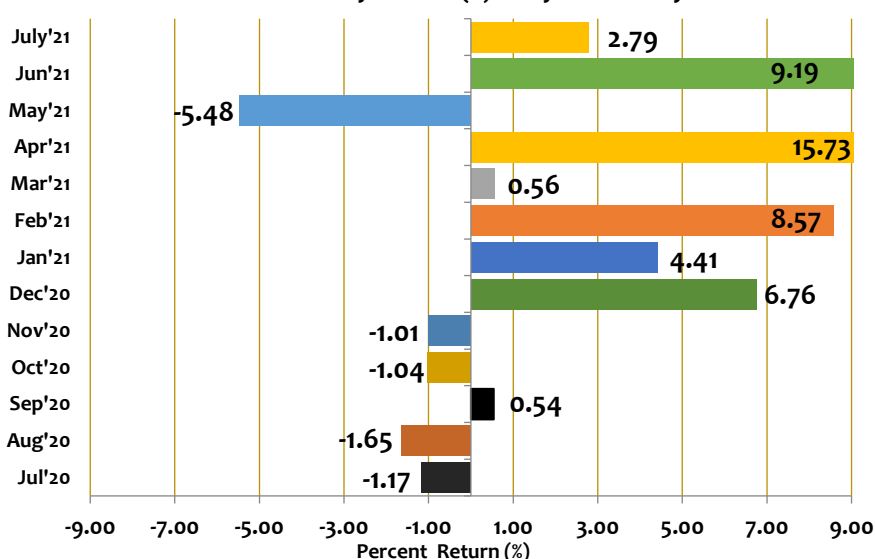
The average year-to-date index of 2,403.13, when compared to the current 2,739.84 index-points indicates a bullish run of the stock market.

Seventeen equities exchanged hands at the close of week. As a result, a total volume of 3,351,046 shares at equivalent value of GHS 5,048,548.19 were traded. The current market capitalization of the Ghana Stock Exchange is GHS 62,629.27 billion.

Five (5) equities recorded some gains with one laggard. Gains were recorded in UNIL (+20.51%), BOPP (+4.58%), CAL (+2.86%), EGL (+1.53%) and EGH (+0.27%). A loss was suffered in MTN (-1.59%).

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

| Current Prices Against Moving Averages | | | | |
|--|-------------|----------|----------|---------|
| Indicator | Price (GH¢) | 200 Days | 100 Days | 50 Days |
| BOPP | 2.51 | 2.08 | 2.17 | 2.31 |
| CAL | 0.72 | 0.72 | 0.73 | 0.70 |
| EGH | 7.33 | 6.81 | 7.05 | 7.10 |
| EGL | 1.99 | 1.55 | 1.70 | 1.85 |
| FML | 1.40 | 1.19 | 1.31 | 1.37 |
| GCB | 5.39 | 4.68 | 5.17 | 5.40 |
| GGBL | 1.50 | 1.09 | 1.27 | 1.39 |
| GOIL | 1.55 | 1.52 | 1.54 | 1.55 |
| MTNGH | 1.24 | 0.92 | 1.15 | 1.22 |
| RBGH | 0.45 | 0.44 | 0.45 | 0.45 |
| SOGEGH | 0.95 | 0.76 | 0.85 | 0.91 |
| SCB | 18.50 | 17.59 | 18.43 | 18.57 |
| SOGEGH | 0.95 | 0.78 | 0.88 | 0.94 |
| TOTAL | 4.20 | 3.18 | 3.55 | 3.83 |
| UNIL | 5.64 | 5.78 | 3.52 | 3.16 |

GSE CI: Monthly Return (%) : July. 2020 - July. 2021

GAINERS

| Ticker | Price (GH¢) | Week Change | YTD Change |
|--------|-------------|-------------|------------|
| UNIL | 5.64 | 20.51% | -31.97% |
| BOPP | 2.51 | 4.58% | 25.50% |
| CAL | 0.72 | 2.86% | 4.35% |
| EGL | 1.99 | 1.53% | 42.14% |
| EGH | 7.33 | 0.27% | 11.91% |

LAGGARD

| Ticker | Price (GH¢) | Week Change | YTD Change |
|--------|-------------|-------------|------------|
| MTN | 1.24 | -1.59% | 93.75% |

TOP FIVE (5) TRADERS

| Ticker | Volume | Value (GH¢) |
|--------|-----------|--------------|
| MTN | 2,678,872 | 3,321,713.48 |
| CAL | 230,045 | 165,528.40 |
| EGH | 137,289 | 1,006,177.02 |
| EGL | 86,429 | 171,989.76 |
| UNIL | 38,446 | 208,700.96 |

OTHER ECONOMIC DATA

| Indicator | | |
|----------------------|-------------|--------|
| Monetary Policy Rate | July 2021 | 13.50% |
| Real GDP Growth | Q4 2020 | 3.30% |
| Inflation | August 2021 | 9.00% |
| Reference rate | August 2021 | 13.51% |

Source: GSS, BOG, GAB

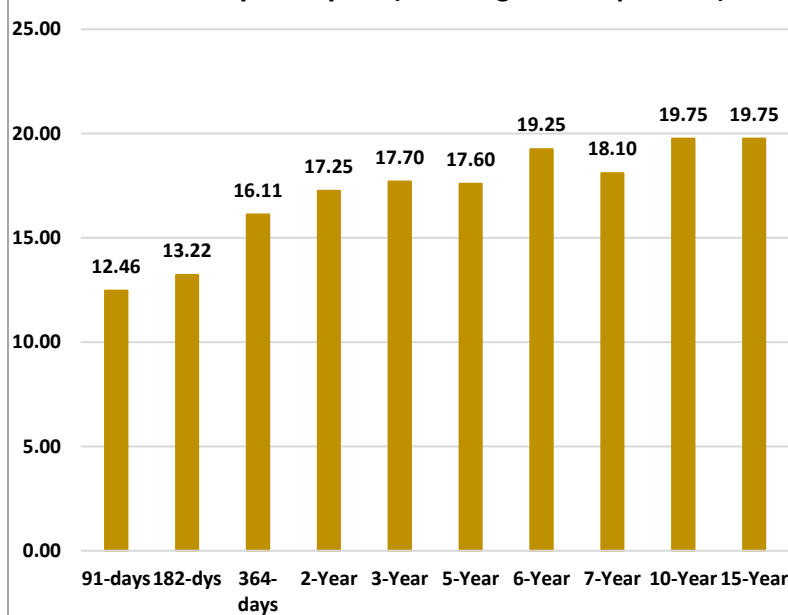
| COMPANY | AMOUNT (GHS) | EX-DIVIDEND DATE | QUALIFYING DATE | DIVIDEND PAYMENT DATE |
|----------|--------------|------------------|-----------------|-----------------------|
| SCB-PREF | GHS0.0432 | 23-Aug-21 | 18-Aug-21 | 30-Sep-21 |
| SCB | GHS1.74 | 21-Jul-21 | 23-Jul-21 | 27-Aug-21 |
| IL | GHS0.00291 | 24-Jun-21 | 28-Jun-21 | 18-Aug-21 |
| SCB-PREF | GHS0.0445 | 25-Jun-21 | 16-Jul-21 | 16-Jul-21 |
| TOTAL | GHS0.1734 | 22-Jun-21 | 23-Jun-21 | 30-Jun-21 |
| GOIL | GHS0.045 | 18-Jun-21 | 24-Jun-21 | 25-Aug-21 |
| EGL | GHS0.062 | 16-Jun-21 | 18-Jun-21 | 27-Jul-21 |
| BOPP | GHS0.2129 | 7-Jun-21 | 9-Jun-21 | 5-Aug-21 |
| GCB | GHS0.25 | 19-May-21 | 21-May-21 | 18-Jun-21 |
| EGH | GHS0.55 | 12-May-21 | 14-May-21 | 25-Jun-21 |
| MTNGH | GHS0.05 | 12-May-21 | 14-May-21 | 4-Jun-21 |
| CAL | GHS0.11 | 3-May-21 | 5-May-21 | 9-Jun-21 |
| AGA | USD\$0.48 | 8-Mar-21 | 9-Mar-21 | 26-Mar-21 |

MONEY MARKET HIGHLIGHT

| GOG Treasuries | 30 TH – 3 RD Sept. 2021 | 23 RD – 27 TH August, 2021 | Change (%) | 30 TH – 3 RD Sept. 2021 |
|-------------------------|---|--|------------|---|
| 91-Day T-Bill | 12.46% | 12.42% | 0.0004% | 14.06% |
| 182-Day T-Bill | 13.22% | 13.21% | 0.0002% | 14.01% |
| 364-Day T-Bill | 16.11% | 16.11% | 0.000% | 16.83% |
| 10-Year Bond | 19.75% | 19.75% | 0.000% | 19.80% |
| BOG Offer (GH¢ MN) | 1,643.00 | 596.00 | | 577.00 |
| Dealers Tender (GH¢ MN) | 1,208.70 | 642.63 | | 1,673.88 |
| Amount Raised (GH¢ MN) | 1,207.80 | 801.32 | | 1,673.88 |

Source: Bank of Ghana

Treasury rates yield (30th Aug. - 3rd Sept. 2021)



CURRENCY MARKET

Interbank Average Rates

| Currency | Closing Week | Previous Week | 1-Wk Change | 1-Mth Change | Y-t-D Change |
|----------|--------------|---------------|-------------|--------------|--------------|
| | (GH¢) | (GH¢) | % | % | % |
| DOLLAR | 5.8502 | 5.8336 | 0.28 | -0.85 | -1.54 |
| POUND | 8.0449 | 7.9439 | 1.27 | 0.06 | -2.12 |
| EURO | 6.8984 | 6.8127 | 1.26 | -0.56 | 2.40 |
| YEN | 0.0532 | 0.0532 | 0.09 | -0.75 | 5.08 |
| RENMINBI | 0.9037 | 0.8968 | 0.78 | -1.51 | -2.36 |

Source: Bank of Ghana

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