

Week ending 30th July 2021

EQUITY MARKET PERFORMANCE

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,717.30	1,890.15	62,248.75	12.21	6.97
Previous Week	2,650.92	1,890.61	61,551.37	11.45	8.43
Change	66.38	-0.46	697.38	0.76	-0.15
YTD	39.95% ▲	6.02% ▲			

EQUITY MARKET FLASH: The GSE Composite Index surged 66.38 points to a second year-high return of 39.95%.

The GSE composite index bagged 66.38 points to close the week at a year-to-date return of 39.95%. The index as a result rose to 2,717.30. Averaging 2,361.11 index (year-to-date). The Financial composite Index on the other hand dropped 0.46 points to 1,890.15 from the 1890.61 recorded in the previous week.

A total amount of 6,966,429 market shares equivalent to a value of GHS 12,211,697.25 were traded in fourteen (14) equities. The current market capitalization of the Ghana Stock Exchange is GHS 62,5248.75 billion.

Five equities registered some gains as one other declined. Gains were made in Unilever Ghana (+10%), Total Petroleum (+9.59%), Guinness Ghana Breweries Ltd (+6.38%), MTNGH (+4.17%) and FanMilk Limited (+2.19%). A loss was suffered in GCB Bank (-0.19%).

MTN recorded the highest volumes of trades (5,900,266). GCB Bank (812,638), Guinness Ghana Breweries Ltd (153,875), Societe Generale Ghana (22,528) and Unilever Ghana (18,690). These were the top five most traded equities within the week.

GAINERS

Ticker	Price (GH¢)	Change	Y-t-D Change
UNIL	2.20	10.00%	-73.46%
TOTAL	4.00	9.59%	41.34%
GGBL	1.50	6.38%	66.67%
MTN	1.20	4.17%	95.31%
FML	1.40	2.19%	29.63%

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Vs. 200, 100 & 50 Days Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
CAL	0.70	0.72	0.73	0.72
SOGEH	0.95	0.74	0.84	0.90
MTNGH	1.25	0.84	1.07	1.17
EGH	7.00	6.68	7.04	7.00
SCB	18.60	17.26	18.36	18.53
GOIL	1.55	1.52	1.53	1.55
TOTAL	4.00	3.01	3.35	3.50
GCB	5.39	4.52	5.00	5.35
ETI	0.06	0.07	0.07	0.06

TOP TRADERS

Ticker	Volume	Value (GH¢)
MTN	5,900,266	7,374,801.50
GCB	812,638	4,382,150.13
GGBL	153,875	230,808.36
SOGEH	22,528	21,401.60
UNIL	18,690	40,783.40

UMBS PICKS

Ticker	Price (GH¢)	Reason
MTNGH	1.20	Improving Bids
GCB	5.40	Improving Bids
SCB	18.60	Has upside price potential

LAGGARD

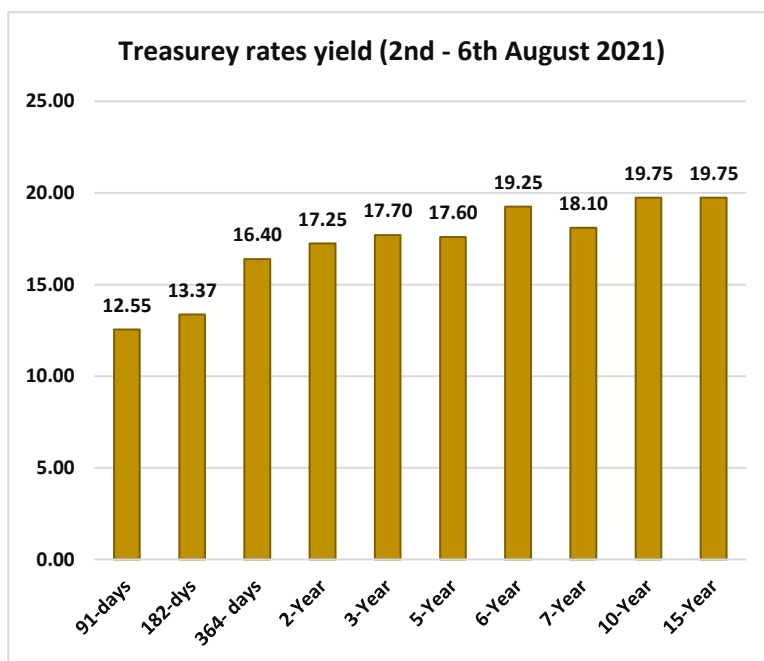
Ticker	Price (GH¢)	Change	Y-t-D Change
GCB	5.39	-0.19%	33.09%

COMPANY	PERIOD	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SCB-PREF	FINAL DIV.	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	FULL YEAR	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
IL	FULL YEAR	GHS0.00291	24-Jun-21	28-Jun-21	18-Aug-21
SCB-PREF	HALF YEAR	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	FINAL DIV.	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	FULL YEAR	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	FULL YEAR	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	FULL YEAR	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	FULL YEAR	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	FULL YEAR	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	FINAL DIV.	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	FULL YEAR	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	FULL YEAR	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

MONEY MARKET HIGHLIGHTS

GOG Treasuries	2 nd – 6 th August, 2021	26 th – 30 th July, 2021	Change (%)	2 nd – 6 th August, 2020
91-Day T-Bill	12.55%	12.56%	-0.001%	13.99%
182-Day T-Bill	13.37%	13.36%	0.0001%	14.05%
364-Day T-Bill	16.40%	16.40%	0.00%	17.92%
10-Year Bond	19.75%	19.75%	0.000%	19.80%
BOG Offer (GH¢ MN)	630.00	1,019.00		617.00.00
Dealers Tender (GH¢ MN)	2,216.67	1,856.30		667.26
Amount Raised (GH¢ MN)	2,008.91	1,856.29		667.26

Source: Bank of Ghana



CURRENCY MARKET

Interbank Average Rates			
Currency	Closing Week	Previous Week	Y-t-D Change
	(GH¢)	(GH¢)	%
DOLLAR	5.8011	5.8003	-0.71
POUND	8.0633	7.9809	-2.34
EURO	6.8808	6.8280	2.67
YEN	0.0529	0.0525	5.77
RENMINBI	0.8971	0.8948	-1.64

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	June 2021	13.50%
Real GDP Growth	Q4 2020	3.30%
Inflation	June 2021	7.80%
Reference rate	July 2021	13.55%

Source: GSS, BOG, GBA

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