

Week ending 5th November 2021
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,931.58	2,079.08	64,974.60	7.13	2.33
Previous Week	2,864.31	2,082.12	64,270.46	3.56	2.37
Change	+67.27	-3.05	+704.14	+3.57	-0.04
YTD	50.99% ▲	16.62% ▲			

EQUITY MARKET FLASH: The GSE's Composite Index notched 67.28pt week-on-week to a 50.99% YTD return.

The Ghana Stock Exchange's composite index (GSE CI) recorded 51.25% year high on Wednesday owing to gains realized in the telco giant (MTN). The GSE's CI by the close of week declined to 50.99% year-to-date return due to losses suffered in FML (-11.11%) and GCB (-2.29%).

The GSE's CI went up 67.28 points week-on-week to 2,931.58 index-points; this is 17.24% higher than its year-to-date moving average of 2,500.57 index-points.

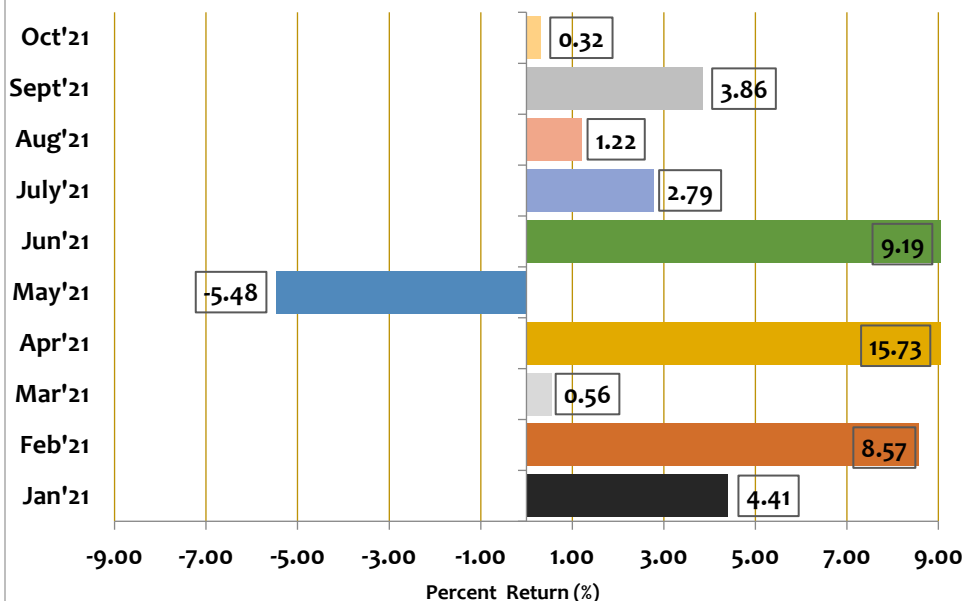
The financial index tumbled 3.05 points week-on-week to 2,079.08 index points, translating to 16.62% year-to-date return.

The current market capitalization of the Ghana Stock Exchange is GHS 64,974.60 billion.

By the close of week, a total volume of 2.33 million shares valued at GHS 7.13 million were traded in seventeen (17) equities.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.05	2.44	2.87	3.40
CAL	0.78	0.74	0.72	0.74
EGH	7.81	7.26	7.41	7.72
EGL	2.52	1.77	2.06	2.27
FML	4.05	1.76	2.36	3.32
GCB	5.27	5.02	5.39	5.38
GGBL	1.81	1.25	1.54	1.68
GOIL	1.70	1.56	1.60	1.65
MTNGH	1.27	1.07	1.22	1.23
SOGEGH	1.20	0.90	1.04	1.13
SCB	20.35	18.58	19.06	19.50
TOTAL	5.02	3.70	4.27	4.71
UNIL	5.90	5.07	4.49	5.87

GSE Composite Index: Monthly Return (%) : Jan- Oct. 2021

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
BOPP	6.05	21.00%	202.50%
MTN	1.27	4.96%	98.44%
CAL	0.78	2.63%	13.04%
EGL	2.52	0.40%	80.00%

LAGGARDS

Ticker	Price (GH¢)	Week Change	YTD Change
GCB	5.25	-2.23%	29.63%
FML	4.05	-11.11%	275.00%

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SOGEH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

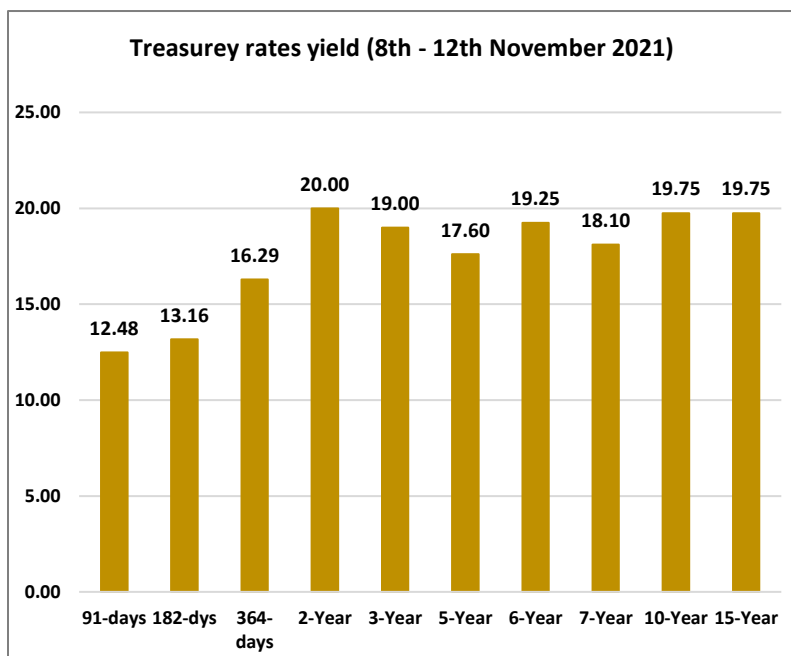
TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
GCB	1,098,268	5,795,898.91
MTN	717,375	905,487.21
CAL	243,402	188,003.18
ETI	177,116	14,169.28
GGBL	22,216	39,988.80

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2021	13.50%
Inflation	Sept. 2021	9.70%
Reference rate	Oct. 2021	13.47%

Source: GSS, BOG, GAB



MONEY MARKET HIGHLIGHT

GOG Treasuries	8 TH -12 TH Nov. 2021	29 TH -1 ST Oct. 2021	Change (%)	9 TH -13 TH Nov. 2020
91-Day T-Bill	12.48%	12.45%	0.0000%	14.06%
182-Day T-Bill	13.16%	13.12%	-0.0001%	14.13%
364-Day T-Bill	16.29%	16.24%	0.0000%	16.97%
2-Year Note	20.00%	17.50%	0.0250%	18.50%
BOG Offer (GH¢ MN)	1,487.00	560.00		1,043.00
Dealers Tender (GH¢ MN)	2,494.53	563.34		1,924.00
Amount Raised (GH¢ MN)	2,494.53	563.34		1924.00

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	5.9015	5.9009	0.01	-0.58	-2.39
POUND	7.9550	8.0816	-1.57	0.54	-1.26
EURO	6.8111	6.8231	-0.18	-0.05	3.72
YEN	0.0520	0.0518	0.48	1.25	7.50
RENMINBI	0.9221	0.9214	0.07	-1.32	-4.30

Source: Bank of Ghana

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