

**Week ending 29<sup>th</sup> October 2021**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,864.31	2,082.12	64,270.46	3.56	2.37
Previous Week	2,849.34	2,070.00	64,113.80	14.36	9.00
Change	+14.97	12.12	+16.15	-10.80	-36.63
YTD	47.52% ▲	16.79% ▲			

**EQUITY MARKET FLASH: The GSE's Composite Index climbed 14.97 points at the close of week to 47.52% YTD return.**

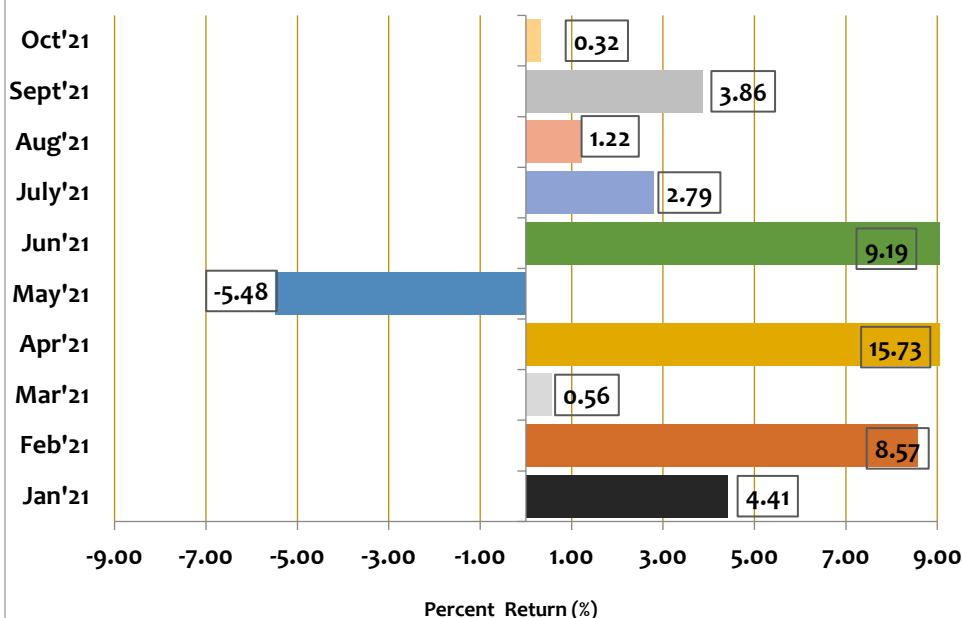
The stock market at the close of week bagged 14.97 points (week-on-week) after five (5) equities registered some gains against a lone decliner. The GSE's CI as a result went up to 2,864.31 index-points, representing a 47.52% year-to-date return. The current composite index is 14.87% higher than its year-to-date moving average of 2,493.44 index-points.

The financial index also rose 12.12 points to 2,082.12 index points, translating to 16.79% year-to-date change. The current market capitalization of the Ghana Stock Exchange is GHS 64,113.80 billion.

By the close of week under review, a total volume of 2.37 million shares valued at GHS 3.56 million exchanged hands in seventeen (17) equities.

**MOVING AVERAGES OF ACTIVELY TRADED STOCKS**

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	5.00	2.35	2.70	3.09
CAL	0.76	0.74	0.72	0.74
EGH	7.81	7.24	7.37	7.67
EGL	2.51	1.74	2.03	2.22
FML	4.50	1.68	2.23	3.04
GCB	5.37	4.96	5.39	5.38
GGBL	1.81	1.25	1.51	1.65
GOIL	1.70	1.55	1.59	1.63
MTNGH	1.21	1.05	1.22	1.23
SOGEGH	1.20	0.88	1.00	1.08
SCB	20.35	18.49	18.97	19.32
TOTAL	5.02	3.64	4.19	4.63
UNIL	5.90	5.13	4.36	5.75

**GSE Composite Index: Monthly Return (%) : Jan- Oct. 2021**

**GAINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
BOPP	5.00	25.00%	150.0%
RBGH	0.60	15.30%	50.00%
MTN	1.21	0.83%	89.06%
EGL	2.51	0.40%	79.29%
TOTAL	5.02	0.20%	77.39%

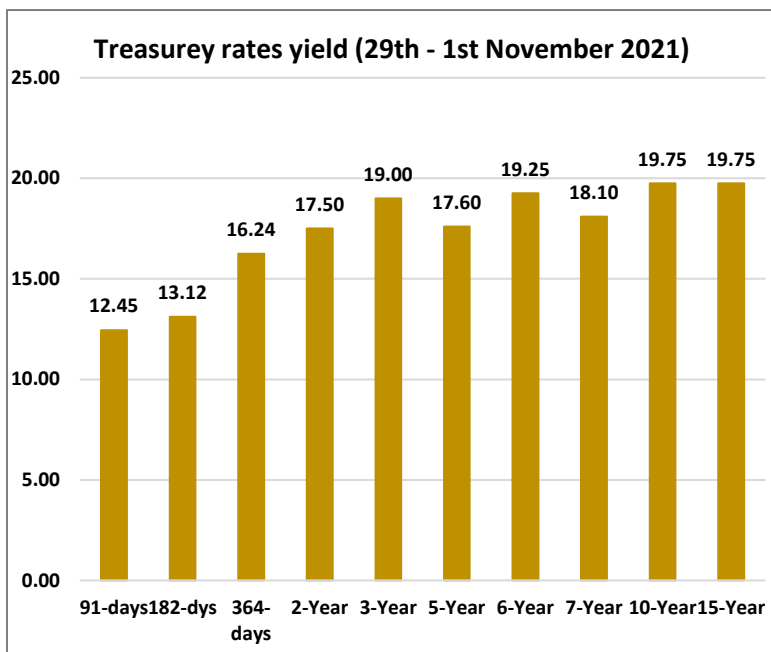
**LAGGARD**

Ticker	Price (GH¢)	Week Change	YTD Change
FML	4.50	-10.00%	316.67%

## MONEY MARKET HIGHLIGHT

GOG Treasuries	29 <sup>TH</sup> -1 <sup>ST</sup> Oct. 2021	25 <sup>TH</sup> -29 <sup>TH</sup> Oct. 2021	Change (%)	29 <sup>TH</sup> -1 <sup>ST</sup> Oct. 2020
91-Day T-Bill	12.45%	12.46%	0.0000%	14.06%
182-Day T-Bill	13.12%	13.16%	-0.0001%	14.10%
364-Day T-Bill	13.12%	13.16%	0.0000%	16.97%
10-Year Bond	19.75%	19.75%	0.0000%	19.80%
BOG Offer (GH¢ MN)	560.00	1,083.00		709.00
Dealers Tender (GH¢ MN)	563.34	993.99		838.06
Amount Raised (GH¢ MN)	563.34	993.99		838.06

Source: Bank of Ghana



## TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTN	1,162,108	1,412,795.38
GOIL	804,025	1,366,842.50
ETI	161,517	13,121.36
RBGH	64,500	38,450.00
GCB	59,115	317,447.55

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SOEGGH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2021	13.50%
Inflation	Sept. 2021	9.70%
Reference rate	Oct. 2021	13.47%

Source: GSS, BOG, GAB

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	5.9009	5.8949	0.10	-0.60	-2.38
POUND	8.0816	8.1217	-0.49	-2.43	-2.57
EURO	6.8231	6.8691	-0.67	-0.13	3.54
YEN	0.0518	0.0519	-0.19	1.35	8.02
RENMINBI	0.9214	0.9234	-0.22	-1.63	-4.23

Source: Bank of Ghana

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