

Week ending 19th November 2021
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,919.56	2,078.89	64,848.73	15.07	11.03
Previous Week	2,971.00	2,073.46	65,387.14	7.09	5.90
Change	-51.44	5.43	-538.41	+7.99	+5.13
YTD	50.37% ▲	16.61% ▲			

The GSE's Composite Index declined 51.44 points by the close of week; this translates to a 50.37% YTD return.

The Ghana Stock Exchange's Composite Index shed 51.44 points week-on-week to 2,919.56 index-points, this represents a 50.37% year-to-date return. The current 2,919.56 index-points is 15.77% higher than its year-to-date moving average of 2,521.85 index-points. This implies a bullish performance of the stock market.

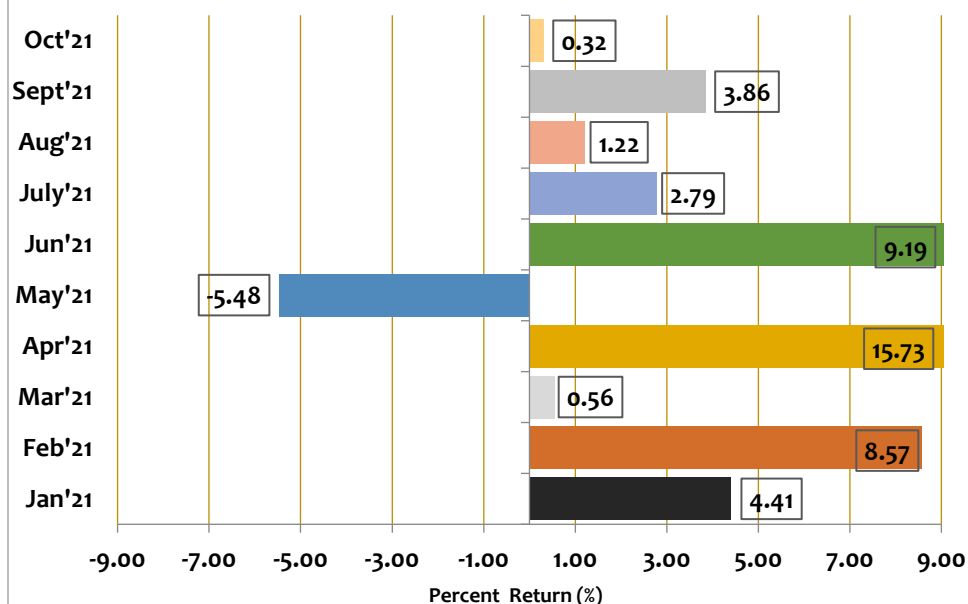
The financial index gained 5.44 points week-on-week to 2,078.89 index points, translating to 16.61% year-to-date return. Gains were realized in GOIL (7.06%) and CAL (6.10%). Losses were suffered in TOTAL (-0.36%) and MTNGH (-3.85%).

By the close of week, a total volume of 11.03 million shares valued at GHS 15.07 million were traded in nineteen (19) equities.

The current market capitalization of the Ghana Stock Exchange is GHS 64,848.73 billion.

**MOVING AVERAGES OF ACTIVELY TRADED
STOCKS**

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.65	2.65	3.30	4.15
CAL	0.87	0.74	0.74	0.77
EGH	7.81	7.29	7.49	7.81
EGL	2.53	1.82	2.14	2.37
FML	4.05	1.91	2.65	3.80
GCB	5.25	5.07	5.37	5.35
GGBL	1.81	1.25	1.54	1.68
GOIL	1.81	1.32	1.59	1.74
MTNGH	1.25	1.10	1.23	1.24
SOGEGH	1.20	0.93	1.07	1.18
SCB	20.35	18.74	19.23	19.86
TOTAL	5.50	3.83	4.46	4.93
UNIL	5.89	4.99	4.75	5.90

GSE Composite Index: Monthly Return (%) : Jan- Oct. 2021

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
GOIL	1.82	7.06%	21.33%
CAL	0.87	6.10%	26.09%

LAGGARDS

Ticker	Price (GH¢)	Week Change	YTD Change
TOTAL	5.50	-0.36%	94.35%
MTNGH	1.25	-3.85%	95.31%

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SOGEGH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

TOP FIVE (5) TRADERS

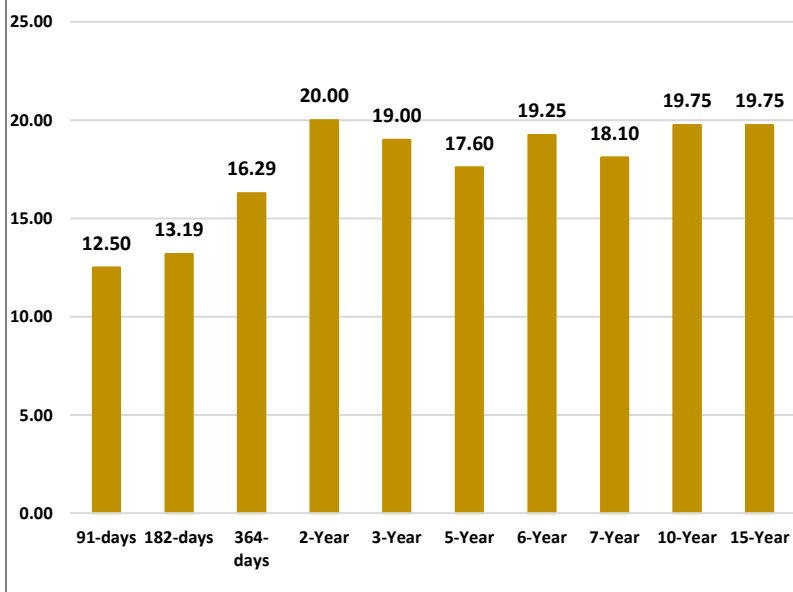
Ticker	Volume	Value (GH¢)
MTN	9,759,681	12,410,134.40
CAL	780,047	672,358,56
GOIL	187,987	338,953.90
SOGEGH	84,450	101,340.00
SCB	51,305	1,043,854.25

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2021	13.50%
Inflation	Oct. 2021	11.00%
Reference rate	Nov. 2021	13.47%

Source: GSS, BOG, GAB

Treasury rates (22nd - 25th November 2021)



MONEY MARKET UPDATES

GOG Treasuries	22 ND -25 TH Nov. 2021	15 TH -19 TH Nov. 2021	Change (%)	23 RD -26 TH Nov. 2020
91-Day T-Bill	12.50%	12.45%	0.0000%	14.06%
182-Day T-Bill	13.19%	13.22%	-0.0003%	14.13%
364-Day T-Bill	16.29%	16.24%	0.0005%	16.97%
2-Year Note	20.00%	17.50%	0.0250%	18.50%
BOG Offer (GH¢ MN)	708.00	1,191.00		985.00
Dealers Tender (GH¢ MN)	655.93	1,246.61		773.71
Amount Raised (GH¢ MN)	655.73	1,236.61		773.71

Source: Bank of Ghana

Weekly Interbank FX Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	5.9113	5.9031	0.14	-0.49	-2.56
POUND	7.9578	7.9182	0.50	1.41	-1.05
EURO	6.6892	6.7599	-1.05	2.01	5.61
YEN	0.0519	0.0519	0.00	-0.68	7.81
RENMINBI	0.9261	0.9257	0.04	-1.18	-4.71

Source: Bank of Ghana

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