


Week ending 26th November 2021

Indicator	UMB 10 INDEX	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Val. Traded (GH¢ M)	Vol. Traded (M)
This Week	1,838	2,859.57	2,078.33	64,220.97	13.98	10.30
Previous Week	1,757	2,919.56	2,078.89	64,848.73	15.07	11.03
Change	-81.00	-59.98	-0.56	-627.76	-1.09	-0.73
YTD	75.73% ▲	47.28% ▲	16.58% ▲			

Ghana Stock Exchange Composite Index sheds 59.98 points by the close of week to 47.28% YTD return.

The Stock market closed red during the week under review on the back of declines in four major blue-chip stocks. The benchmark composite index as a result dropped 59.98 points to 2,859.57 index-points, this represents a 47.28% year-to-date return. The current 2,859.57 index-points is 13.05% higher than its year-to-date moving average of 2,529.50 index-points. This implies a surge of the stock market index.

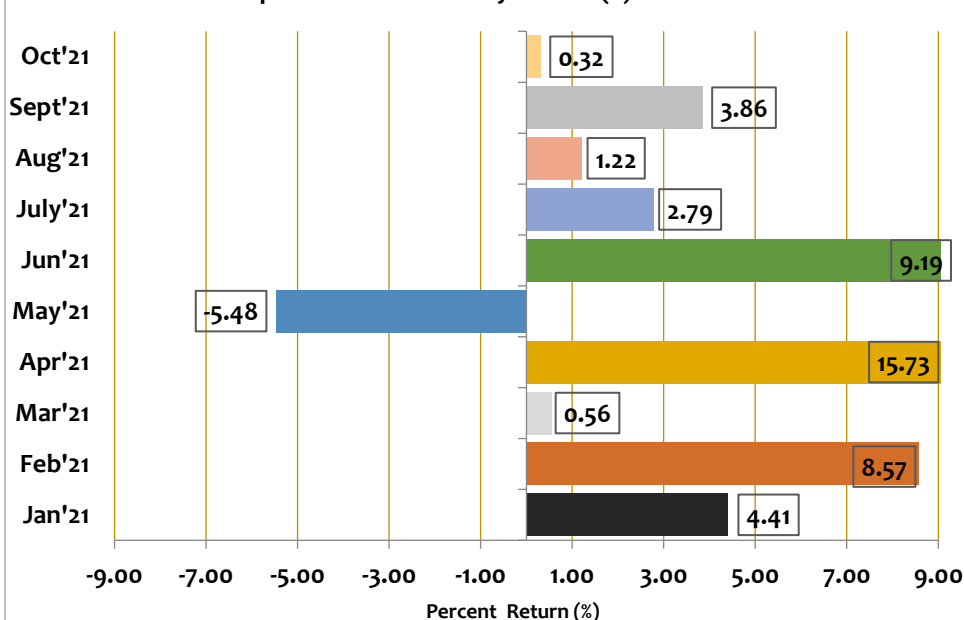
The financial index dropped 0.56 point to 2,078.33 index-points on Monday and saw no further changes. This translated to 16.58% year-to-date return. There were no gainers, but losses were suffered in EGH (-0.13%), TOTAL (-0.18%), FML (-1.23%) and MTNGH (-4.00%).

By the close of week, a total volume of 10.30 million shares valued at GHS 13.98 million were traded in seventeen (17) equities.

The current market capitalization of the Ghana Stock Exchange is GHS 64,220.97 million.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.65	2.77	3.53	4.54
CAL	0.87	0.75	0.74	0.78
EGH	7.80	7.30	7.53	7.81
EGL	2.53	1.85	2.18	2.41
FML	4.00	1.98	2.79	4.02
GCB	5.25	5.09	5.36	5.33
GGBL	1.81	1.34	1.61	1.77
GOIL	1.81	1.58	1.63	1.70
MTNGH	1.20	1.10	1.24	1.23
SOGEGH	1.20	0.94	1.08	1.20
SCB	20.35	18.79	19.32	20.03
TOTAL	5.49	3.89	4.56	5.02
UNIL	5.89	4.95	4.88	5.90

GSE Composite Index: Monthly Return (%) : Jan- Oct. 2021

LAGGARDS

Ticker	Price (GH¢)	Week Change	YTD Change
EGH	7.80	-0.13%	8.33%
TOTAL	5.49	-0.18%	93.99%
FML	4.00	-1.23%	270.37%
MTN	1.20	-4.00%	87.50%

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SOGEGH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

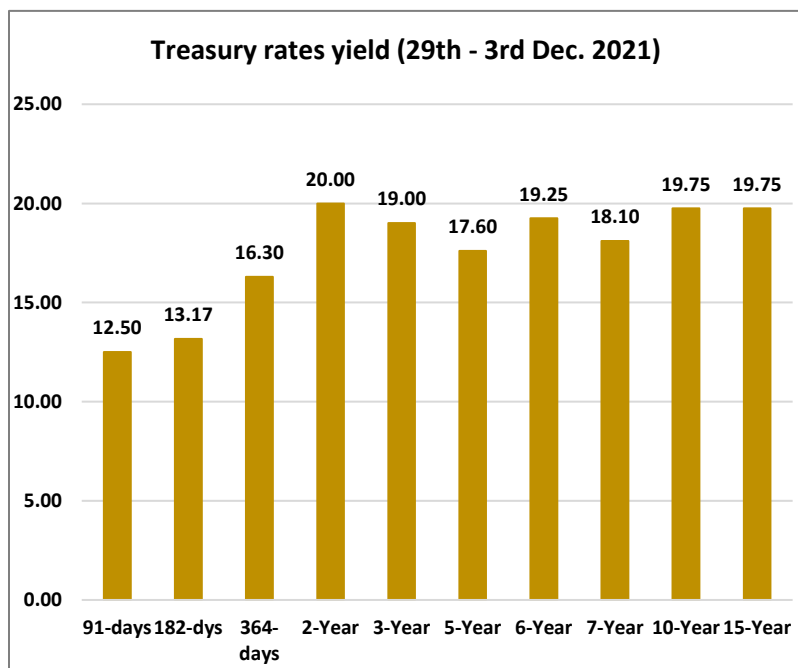
TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTN	9,658,394	11,745,580.49
FML	330,700	1,324,993.50
GCB	123,584	648,816.00
CAL	59,935	52,143.45
SOGEGH	55,990	67,188.00

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2021	13.50%
Inflation	Oct. 2021	11.00%
Reference rate	Nov. 2021	13.47%

Source: GSS, BOG, GAB



MONEY MARKET UPDATES

GOG Treasuries	29 TH - 3 RD Dec. 2021	22 ND - 25 TH Nov. 2021	Change (%)	30 TH - 4 TH Dec. 2020
91-Day T-Bill	12.50%	12.45%	0.0001%	14.07%
182-Day T-Bill	13.17%	13.22%	-0.0002%	14.14%
364-Day T-Bill	16.30%	16.24%	0.0005%	16.97%
2-Year Note	20.00%	17.50%	0.0250%	18.50%
BOG Offer (GH¢ MN)	1,390.00	708.00		984.00
Dealers Tender (GH¢ MN)	1,190.37	655.93		1,565.47
Amount Raised (GH¢ MN)	1,190.37	655.73		1,565.47

Source: Bank of Ghana

Weekly Interbank FX Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	5.9142	5.9113	0.05	-0.24	-2.60
POUND	7.8804	7.9578	-0.97	3.22	-0.08
EURO	6.6854	6.6892	-0.06	2.34	5.67
YEN	0.0522	0.0519	0.58	-0.96	7.19
RENMINBI	0.9249	0.9261	-0.13	-0.06	-4.59

Source: Bank of Ghana

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