

Week ending 2nd December 2021
**EQUITY MARKET
 SNAPSHOT**

| Indicator | GSE Composite Index | GSE Financial Index | Market Cap (GH¢ M) | Value Traded (GH¢ M) | Volume Traded (M) |
|----------------------|---------------------|---------------------|--------------------|----------------------|-------------------|
| This Week | 2,842.07 | 2,089.21 | 64,219.71 | 1.34 | 1.25 |
| Previous Week | 2,859.57 | 2,078.33 | 64,220.97 | 13.98 | 10.30 |
| Change | -17.50 | +10.88 | -1.26 | -12.64 | -9.05 |
| YTD | 46.38% ▲ | 17.19% ▲ | | | |

Ghana Stock Exchange Composite Index sheds 17.50 points by the close of week to 46.38% YTD return.

The GSE's benchmark composite index declined 17.50 points to 2,859.57 index-points due to the losses suffered in the share price of two blue-chip stocks (MTN and CAL). The year-to-date return of the composite index as a result trimmed to +46.38%.

The current 2,842.07 index-points is 12.11% higher than its year-to-date moving average of 2,535.10 index-points. This implies an upward rally of the stock market.

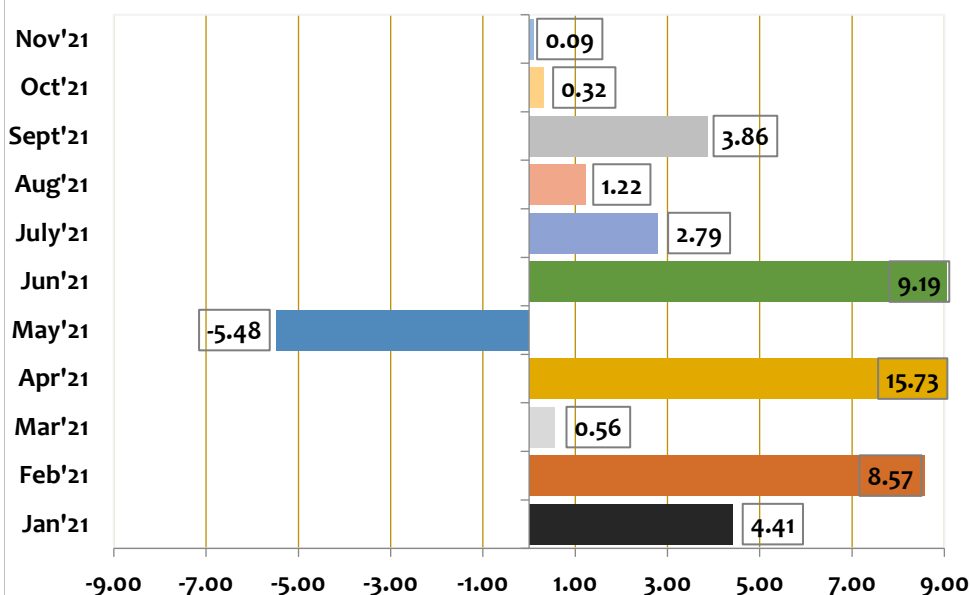
The financial index went up 10.88 point to 2,089.21 index-points, this translates to 17.19% year-to-date return.

By the close of week, a total volume of 1.25 million shares valued at GHS 1.34 million were traded in nineteen (19) equities.

The current market capitalization of the Ghana Stock Exchange is GHS 64,219.71 million.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

| Current Prices Against Moving Averages | | | | |
|--|-------------|----------|----------|---------|
| Indicator | Price (GH¢) | 200 Days | 100 Days | 50 Days |
| BOPP | 6.65 | 2.86 | 3.70 | 4.85 |
| CAL | 0.85 | 0.75 | 0.75 | 0.79 |
| EGH | 7.80 | 7.32 | 7.57 | 7.81 |
| EGL | 2.53 | 1.87 | 2.21 | 2.44 |
| FML | 4.00 | 2.04 | 2.90 | 4.18 |
| GCB | 5.25 | 5.11 | 5.36 | 5.32 |
| GGBL | 1.81 | 1.36 | 1.63 | 1.79 |
| GOIL | 1.82 | 1.58 | 1.64 | 1.72 |
| MTNGH | 1.18 | 1.12 | 1.23 | 1.23 |
| SOGEGH | 1.20 | 0.95 | 1.09 | 1.21 |
| SCB | 20.35 | 18.84 | 19.39 | 20.17 |
| TOTAL | 5.49 | 3.94 | 4.63 | 5.08 |
| UNIL | 5.89 | 4.92 | 5.00 | 5.90 |

GSE Composite Index: Monthly Return (%) : Jan- Nov. 2021

GAINERS

| Ticker | Price (GH¢) | Week Change | YTD Change |
|--------|-------------|-------------|------------|
| ETI | 0.09 | 12.50% | 12.50% |

LAGGARDS

| Ticker | Price (GH¢) | Week Change | YTD Change |
|--------|-------------|-------------|------------|
| MTN | 1.18 | -1.67% | 84.38% |
| CAL | 0.85 | -2.30% | 23.19% |

| COMPANY | AMOUNT (GHS) | EX-DIVIDEND DATE | QUALIFYING DATE | DIVIDEND PAYMENT DATE |
|----------|--------------|------------------|-----------------|-----------------------|
| SOGEH | GHS0.114 | 23-Aug-21 | 18-Aug-21 | 30-Sep-21 |
| SCB-PREF | GHS0.0432 | 23-Aug-21 | 18-Aug-21 | 30-Sep-21 |
| SCB | GHS1.74 | 21-Jul-21 | 23-Jul-21 | 27-Aug-21 |
| SCB-PREF | GHS0.0445 | 25-Jun-21 | 16-Jul-21 | 16-Jul-21 |
| TOTAL | GHS0.1734 | 22-Jun-21 | 23-Jun-21 | 30-Jun-21 |
| GOIL | GHS0.045 | 18-Jun-21 | 24-Jun-21 | 25-Aug-21 |
| EGL | GHS0.062 | 16-Jun-21 | 18-Jun-21 | 27-Jul-21 |
| BOPP | GHS0.2129 | 7-Jun-21 | 9-Jun-21 | 5-Aug-21 |
| GCB | GHS0.25 | 19-May-21 | 21-May-21 | 18-Jun-21 |
| EGH | GHS0.55 | 12-May-21 | 14-May-21 | 25-Jun-21 |
| MTNGH | GHS0.05 | 12-May-21 | 14-May-21 | 4-Jun-21 |
| CAL | GHS0.11 | 3-May-21 | 5-May-21 | 9-Jun-21 |
| AGA | USD\$0.48 | 8-Mar-21 | 9-Mar-21 | 26-Mar-21 |

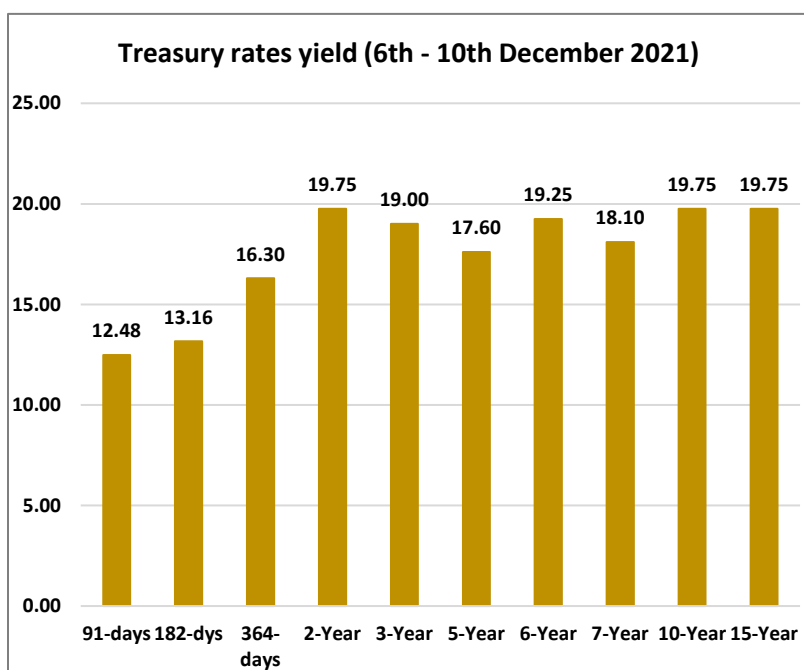
TOP FIVE (5) TRADERS

| Ticker | Volume | Value (GH¢) |
|--------|---------|--------------|
| MTN | 910,240 | 1,091,462.00 |
| ETI | 223,486 | 20,113.74 |
| CAL | 53,609 | 46,300.39 |
| GOIL | 32,161 | 58,533.02 |
| EGH | 6,072 | 47,36.60 |

OTHER ECONOMIC DATA

| Indicator | | |
|----------------------|------------|--------|
| Monetary Policy Rate | Sept. 2021 | 13.50% |
| Inflation | Oct. 2021 | 11.00% |
| Reference rate | Nov. 2021 | 13.47% |

Source: GSS, BOG, GAB



MONEY MARKET UPDATES

| GOG Treasuries | 6 TH -10 TH Dec. 2021 | 29 TH -3 RD Dec. 2021 | Change (%) | 8 TH -13 TH Dec. 2020 |
|-------------------------|---|---|------------|---|
| 91-Day T-Bill | 12.48% | 12.50% | -0.0002% | 14.07% |
| 182-Day T-Bill | 13.16% | 13.17% | -0.0001% | 14.13% |
| 364-Day T-Bill | 16.30% | 16.30% | 0.0005% | 16.97% |
| 2-Year Note | 19.75% | 20.00% | 0.0025% | 18.50% |
| BOG Offer (GH¢ MN) | 1,284.00 | 1,390.00 | | 1,012.00 |
| Dealers Tender (GH¢ MN) | 2,758.85 | 1,190.37 | | 1,551.12 |
| Amount Raised (GH¢ MN) | 2,758.85 | 1,190.37 | | 1,551.12 |

Source: Bank of Ghana

Weekly Interbank FX Average Rates

| Currency | Closing Week (GH¢) | Previous Week (GH¢) | 1-Wk Change (%) | 1-Mth Change (%) | Y-t-D Change (%) |
|----------|--------------------|---------------------|-----------------|------------------|------------------|
| DOLLAR | 5.9182 | 5.9142 | 0.07 | -0.29 | -2.67 |
| POUND | 7.8792 | 7.8804 | -0.01 | 1.94 | -0.06 |
| EURO | 6.7103 | 6.6854 | 0.37 | 1.84 | 5.28 |
| YEN | 0.0524 | 0.0522 | 0.48 | -1.15 | 6.68 |
| RENMINBI | 0.9280 | 0.9249 | 0.34 | -0.74 | -4.91 |

Source: Bank of Ghana

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