

Week ending 17th December 2021
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Value Traded (GH¢ M)	Volume Traded (M)
This Week	2,811.81	2,076.90	63,902.96	12.24	9.47
Previous Week	2,810.01	2,073.63	63,887.16	17.27	12.29
Change	+1.80	+3.27	+15.80	-5.03	-2.82
YTD	+44.82% ▲	+16.50% ▲			

Ghana Stock Exchange Composite Index inched up 1.80 points by the close of week to 44.82% YTD return.

The GSE's benchmark composite index added 1.80 points to 2,859.57 index-points as gains (3.57%) realized in CAL outweighed the -0.86% losses suffered in the share price of MTN within the week. The year-to-date return of the composite index as a result settled at +44.82%.

The current 2,811.81 index-points is 10.42% higher than its year-to-date moving average of 2,546.56 index-points. The percentage differences have been on the decline over the past two (2) months.

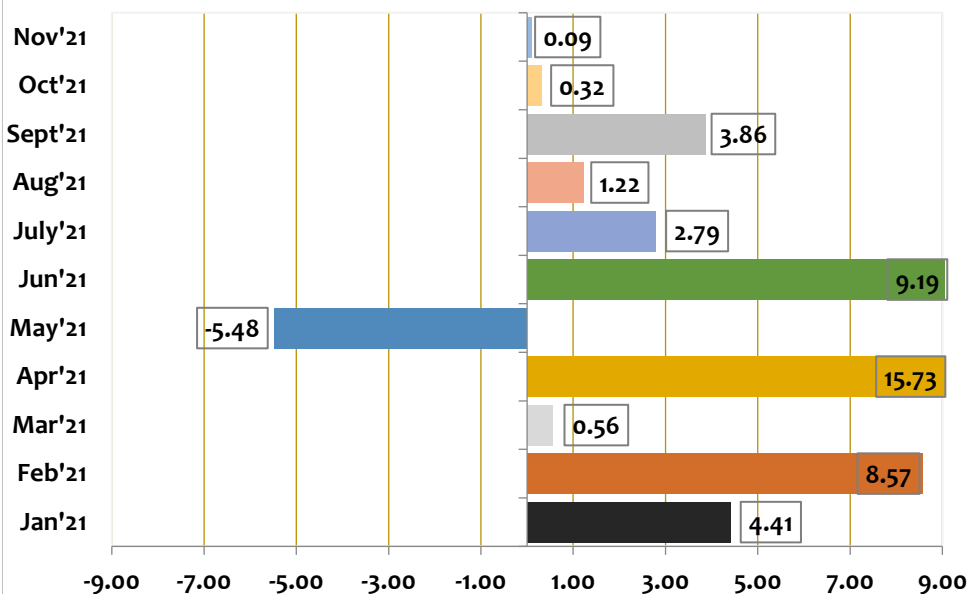
The financial stock index went up 3.26 point to 2,076.90 index-points, this translates to 16.50% year-to-date return.

By the close of week, a total volume of 9.47 million shares valued at GHS 12.24 million were traded in twenty-one (21) equities.

The current market capitalization of the Ghana Stock Exchange is GHS 63,902.96 million.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.65	3.09	4.130	5.59
CAL	0.87	0.75	0.77	0.81
EGH	7.60	7.34	7.63	7.78
EGL	2.53	1.93	2.28	2.50
FML	4.00	2.19	3.16	4.36
GCB	5.25	5.15	5.34	5.30
GGBL	1.81	1.40	1.68	1.81
GOIL	1.82	1.60	1.67	1.75
MTNGH	1.15	1.14	1.23	1.22
SOEGGH	1.18	0.97	1.11	1.20
SCB	20.30	18.94	19.56	20.34
TOTAL	5.49	4.06	4.81	5.25
UNIL	5.89	4.84	5.37	5.89

GSE Composite Index: Monthly Return (%) : Jan- Nov. 2021

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.87	3.57%	26.09%

LAGGARDS

Ticker	Price (GH¢)	Week Change	YTD Change
MTN	1.15	-0.86%	79.69%

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SOGEGH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

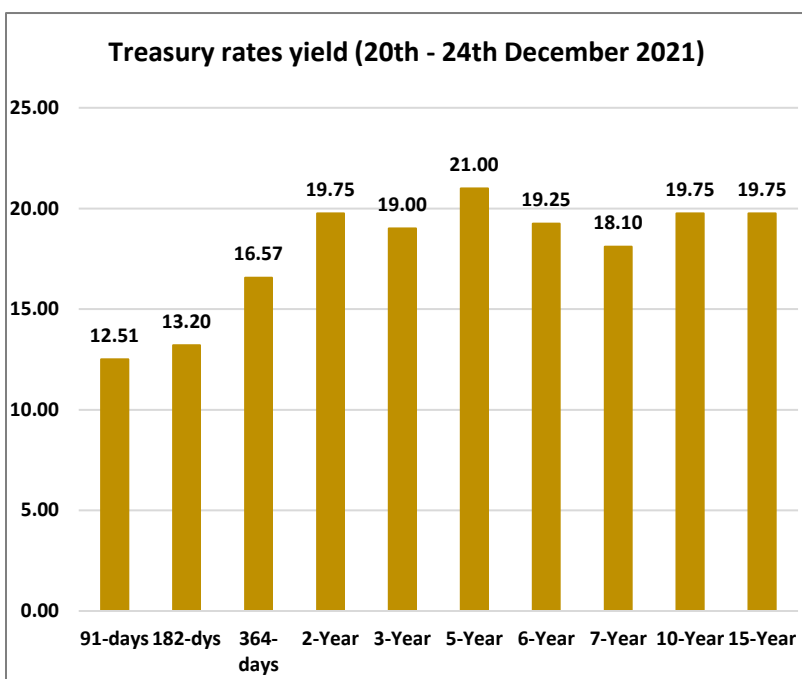
TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTN	8,964,760	10,395,541.66
GOIL	172,967	314,799.94
EGL	119,633	302,671.49
SCB	52,792	1,071,677.60
CAL	48,119	41,402.07

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2021	13.50%
Inflation	Oct. 2021	11.00%
Reference rate	Nov. 2021	13.47%

Source: GSS, BOG, GAB



MONEY MARKET UPDATES

GOG Treasuries	20 TH -24 TH Dec. 2021	13 TH -17 TH Dec. 2021	Change (%)	20 TH -24 TH Dec. 2020
91-Day T-Bill	12.51%	12.50%	-0.0002%	14.07%
182-Day T-Bill	13.20%	13.17%	-0.0001%	14.13%
364-Day T-Bill	16.57%	16.30%	0.0005%	16.97%
5-Year Note	21.00%	18.30%	0.0270%	19.85%
BOG Offer (GH¢ MN)	1,146.00	775.00		1,799.00
Dealers Tender (GH¢ MN)	2,069.54	780.23		2,811.40
Amount Raised (GH¢ MN)	2,069.54	780.23		2,811.40

Source: Bank of Ghana

Weekly Interbank FX Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-t-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	5.9540	5.9314	0.38	-0.72	-3.25
POUND	7.8983	7.8428	0.71	0.76	-0.30
EURO	6.7142	6.7013	0.19	-0.40	5.21
YEN	0.0524	0.0523	0.19	-1.43	6.68
RENMINBI	0.9329	0.9307	0.24	-0.67	-5.41

Source: Bank of Ghana

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