

**Week ending 28<sup>th</sup> January 2022**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
<b>This Week</b>	2,789.52	2,154.03	64,501.06	2.49	5.90
<b>Previous Week</b>	2,766.80	2,131.93	64,097.80	5.49	5.93
<b>Change</b>	+22.72	+22.10	+403.26	-3.00	-0.03
<b>YTD</b>	<b>-0.81%</b> ▼	<b>-0.93%</b> ▼			

**EQUITY MARKET FLASH: The GSE's Composite Index closed the week with -0.81% YTD change.**

The Ghana Stock Exchange closed red during the week under review after two (2) equities suffered losses without any gainers. Losses were recorded in ACCESS Bank Ghana PLC (ACCESS: -9.52%), and Fan Milk Plc (FML: -24.05%).

The GSE's CI as a result dropped 22.72 points week-on-week to 2,766.82 index-points; this is 0.25% or 6.92 points higher than its year-to-date moving average of 2,759.88 index-points.

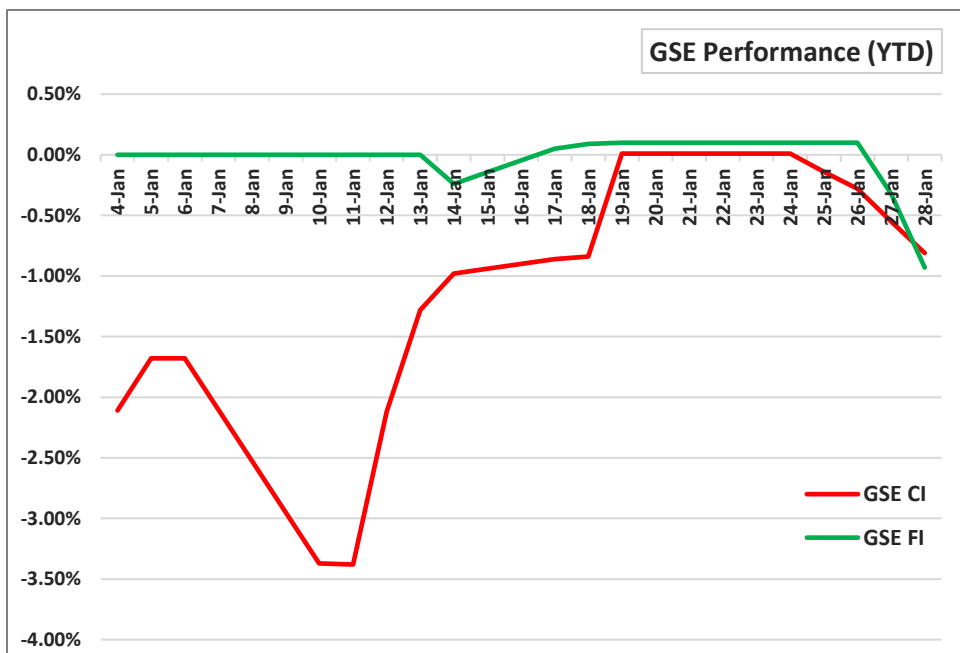
The financial index cut 22.10 points week-on-week to 2,131.93 index points, translating to -0.93% year-to-date change.

The current market capitalization of the Ghana Stock Exchange is GHS 64,097.80 billion.

By the close of week, a total volume of 5.49 million shares valued at GHS 5.93 million were traded in seventeen (17) equities.

**MOVING AVERAGES OF ACTIVELY TRADED STOCKS**

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.65	3.69	5.23	6.64
CAL	0.82	0.77	0.80	0.85
EGH	7.60	7.38	7.72	7.67
EGL	3.00	2.11	2.51	2.68
FML	3.00	2.54	3.79	3.94
GCB	5.24	5.24	5.30	5.25
GGBL	1.81	1.52	1.76	1.81
GOIL	1.82	1.64	1.74	1.81
MTNGH	1.11	1.17	1.19	1.16
SOGEGH	1.20	1.03	1.18	1.20
SCB	20.30	19.22	20.02	20.32
TOTAL	5.02	4.32	5.08	5.31
UNIL	5.89	4.73	5.89	5.89


**DECLINERS**

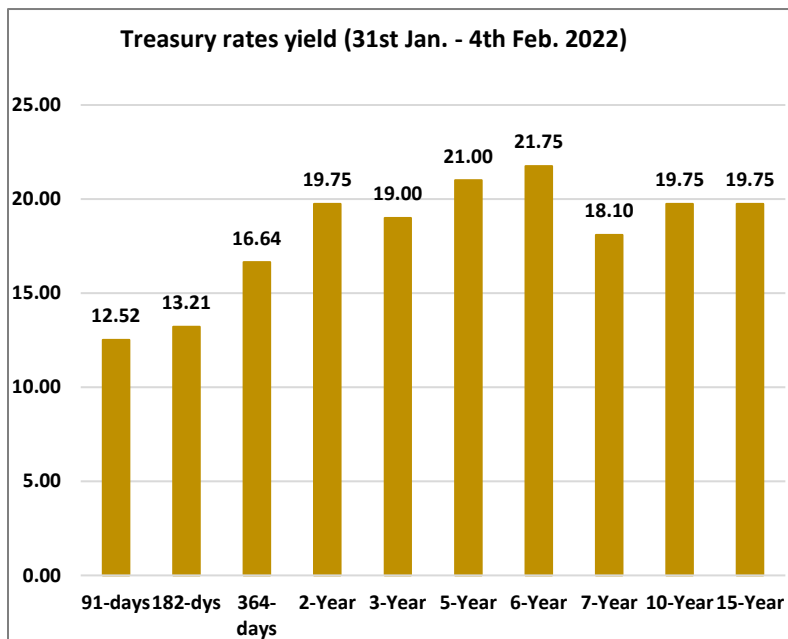
Ticker	Price (GH¢)	Week Change	YTD Change
ACCESS	2.85	-9.52%	-9.52%
FML	3.00	-24.05%	-25.00%

**TOP FIVE (5) TRADERS**

Ticker	Volume	Value (GH¢)
MTN	7,245,981	4,430,287.50
ETI	228,384	130,528.86
PBC	162,100	3,242.00
CAL	146,388	147,729.56
EGL	48,984	146,952.00

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SIC (FINAL)	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF (FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
SOGEH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21

## MONEY MARKET HIGHLIGHT



GOG Treasuries	31 <sup>ST</sup> -4 <sup>TH</sup> Feb. 2022	24 <sup>TH</sup> -28 <sup>TH</sup> Jan. 2022	Change (%)	1 <sup>ST</sup> -5 <sup>TH</sup> Feb. 2021
91-Day T-Bill	12.60%	12.55%	0.0000%	14.06%
182-Day T-Bill	13.21%	13.21%	0.0001%	14.09%
364-Day T-Bill	16.64%	16.70%	0.0000%	16.96%
2-Year Note	19.75%	19.75%	0.0000%	18.50%
BOG Offer (GH¢ MN)	1,191.00	1,356.00		1,129.00
Dealers Tender (GH¢ MN)	1,221.59	2,465.06		1,892.95
Amount Raised (GH¢ MN)	1,218.28	2,465.06		1,221.11

Source: Bank of Ghana

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-t-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	6.0226	6.0099	0.21	-0.69	-0.27
POUND	8.0715	8.1482	-0.94	-0.18	0.69
EURO	6.7109	6.8189	-1.58	1.05	1.75
YEN	0.0522	0.0529	-1.32	-0.29	0.00
RENMINBI	0.9466	0.9485	-0.20	-0.91	-0.20

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Nov. 2021	13.50%
Inflation	Dec. 2021	12.60%
Reference rate	Jan. 2022	13.90%

Source: GSS, BOG, GAB

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