

Week ending 4th February 2022
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,728.76	2,127.91	63,713.60	5.92	6.46
Previous Week	2,766.80	2,131.93	64,097.80	5.49	5.93
Change	-38.04	-4.02	-384.20	+0.43	+0.53
YTD	-2.17% ▼	-1.11% ▼			

EQUITY MARKET FLASH: The GSE's Composite Index closed the week at -2.17% YTD change.

The Ghana Stock Exchange closed red during the week under review after four (4) equities suffered losses without any gainers. Losses were recorded in GCB Bank (GCB: -0.76%), CAL Bank (CAL: -2.44%), Scancom (MTNGH: -2.70%) and Benso Palm Plantation (BOPP: -2.70%).

The GSE's CI as a result dropped 38.04 points week-on-week to 2,728.76 index-points; this is 1.03% or 28.30 points lower than the year-to-date moving average of 2,757.06 index-points.

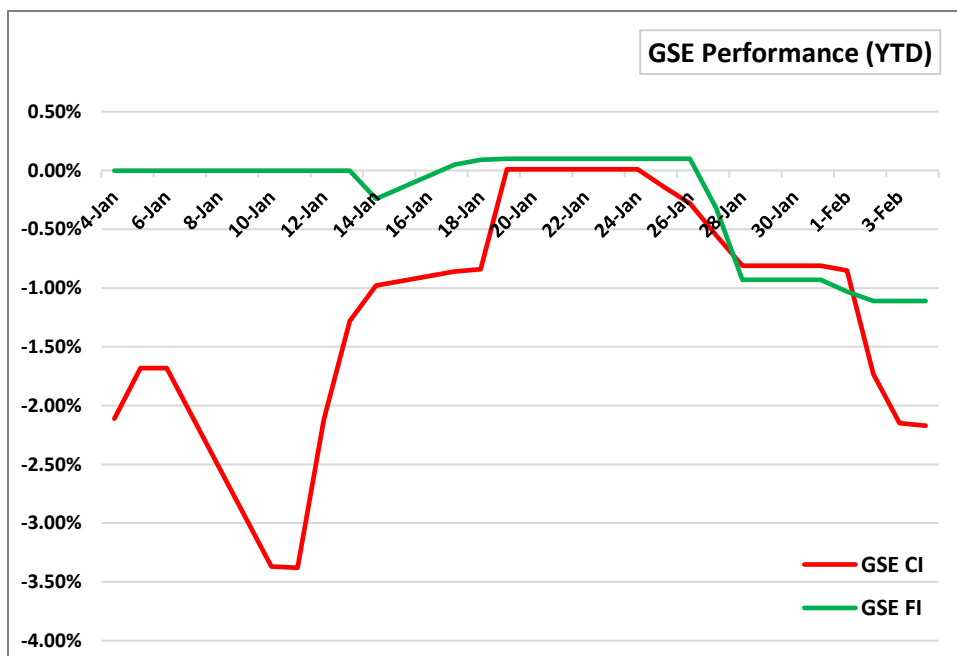
The financial index also trimmed 4.01 points week-on-week to 2,127.91 index points, representing -1.11% year-to-date change.

The current market capitalization of the Ghana Stock Exchange is GHS 63,713.60 billion.

By the close of week, a total volume of 5.93 million shares valued at GHS 6.46 million were traded in twenty (20) equities.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.47	3.81	5.43	6.65
CAL	0.80	0.77	0.81	0.85
EGH	7.60	7.41	7.73	7.65
EGL	3.00	2.11	2.51	2.68
FML	3.00	2.60	3.86	3.84
GCB	5.20	5.26	5.29	5.24
GGBL	1.81	1.55	1.78	1.81
GOIL	1.82	1.65	1.75	1.82
MTNGH	1.08	1.18	1.18	1.14
SOGEGH	1.20	1.04	1.19	1.20
SCB	20.30	19.28	20.11	20.31
TOTAL	5.02	4.37	5.10	5.26
UNIL	5.89	4.71	5.89	5.89

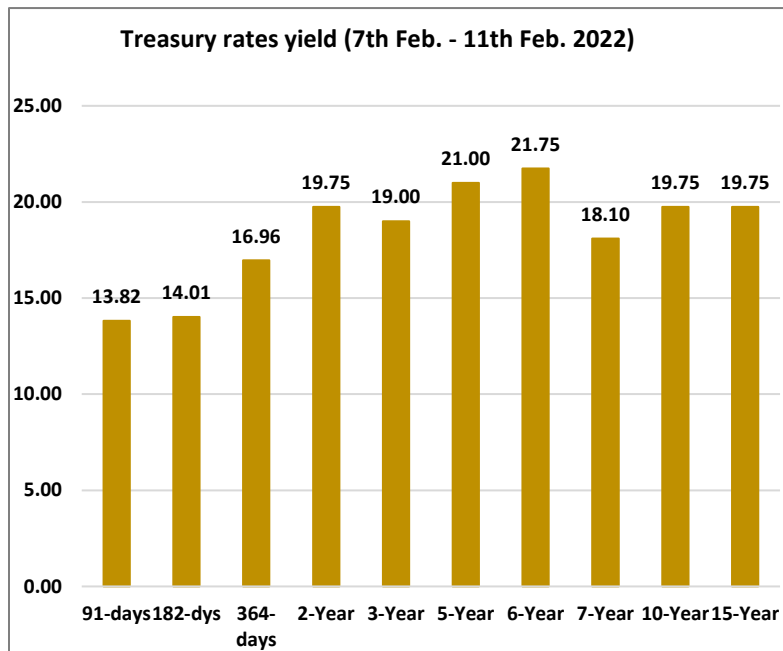

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
GCB	5.20	-0.76%	-0.76%
CAL	0.80	-2.44%	-8.05%
MTNGH	1.08	-2.70%	-2.70%
BOPP	6.47	-2.70%	-2.71%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
CAL	3,025,495	2,420,772.46
MTNGH	2,659,270	2,872,400.41
GCB	188,362	979,652.44
BOPP	13,701	88,586.60
ETI	10,931	1,421.03

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SIC (FINAL)	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF (FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
SOGEH	GHS0.114	23-Aug-21	18-Aug-21	30-Sep-21
SCB-PREF	GHS0.0432	23-Aug-21	18-Aug-21	30-Sep-21
SCB	GHS1.74	21-Jul-21	23-Jul-21	27-Aug-21
SCB-PREF	GHS0.0445	25-Jun-21	16-Jul-21	16-Jul-21
TOTAL	GHS0.1734	22-Jun-21	23-Jun-21	30-Jun-21
GOIL	GHS0.045	18-Jun-21	24-Jun-21	25-Aug-21
EGL	GHS0.062	16-Jun-21	18-Jun-21	27-Jul-21
BOPP	GHS0.2129	7-Jun-21	9-Jun-21	5-Aug-21
GCB	GHS0.25	19-May-21	21-May-21	18-Jun-21
EGH	GHS0.55	12-May-21	14-May-21	25-Jun-21
MTNGH	GHS0.05	12-May-21	14-May-21	4-Jun-21
CAL	GHS0.11	3-May-21	5-May-21	9-Jun-21
AGA	USD\$0.48	8-Mar-21	9-Mar-21	26-Mar-21



MONEY MARKET HIGHLIGHT

GOG Treasuries	7 TH -11 TH Feb. 2022	31 ST -4 TH Feb. 2022	Change (%)	8 TH -12 TH Feb. 2021
91-Day T-Bill	12.66%	12.52%	0.0014%	14.06%
182-Day T-Bill	13.23%	13.21%	0.0003%	14.09%
364-Day T-Bill	16.64%	16.64%	0.0000%	16.96%
2-Year Note	19.75%	19.75%	0.0000%	18.50%
BOG Offer (GH¢ MN)	932.00	1,191.00		856.00
Dealers Tender (GH¢ MN)	1,303.05	1,221.59		1,679.41
Amount Raised (GH¢ MN)	1,303.05	1,218.28		1,076.77

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-t-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	6.1077	6.0226	1.41	-1.66	-1.66
POUND	8.2628	8.0715	2.37	-1.58	-1.64
EURO	6.9743	6.7109	3.93	-2.71	-2.10
YEN	0.0530	0.0522	1.44	-2.46	-1.42
RENMINBI	0.9599	0.9466	1.41	-1.70	-1.58

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Nov. 2021	13.50%
Inflation	Dec. 2021	12.60%
Reference rate	Feb. 2022	14.01%

Source: GSS, BOG, GAB

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