

Week ending 18th February 2022
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,693.11	2,112.90	63,340.44	4.79	3.93
Previous Week	2,730.37	2,117.65	63,730.40	10.25	12.58
Change	-37.26	-4.75	-389.96	-5.46	-8.65
YTD	-3.45% ▼	-1.81% ▼			

EQUITY MARKET FLASH: The GSE's Composite Index closed the week at -3.45% YTD change.

The Ghana Stock Exchange Index closed relatively lower during the week under review after two (2) equities registered gains against two (2) other laggards. Gains were realized in SIC (+25.0%) and GGBL (+0.95%). Losses were suffered in MTNGH (-2.78%) and ACCESS (-7.73%).

The GSE's CI as a result dropped 37.26 points week-on-week to 2,693.11 index-points; this is 1.92% or 51.65 points lower than the year-to-date moving average of 2,744.76 index-points.

The financial index also trimmed 4.75 points week-on-week to 2,112.90 index points, representing -1.81% year-to-date change.

The current market capitalization of the Ghana Stock Exchange is GHS 63,340.44 billion.

By the close of week, a total volume of 4.79 million shares valued at GHS 3.93 million were traded in twenty-four (24) equities.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	3.83	5.42	6.65
CAL	0.85	0.76	0.82	0.85
EGL	3.00	2.11	2.51	2.68
GCB	5.20	5.26	5.29	5.24
GGBL	2.12	1.55	1.78	1.81
GOIL	1.82	1.65	1.75	1.82
MTNGH	1.08	1.18	1.18	1.13
SOGEGH	1.20	1.04	1.19	1.20
UNIL	5.89	4.71	5.89	5.89

GAINERS

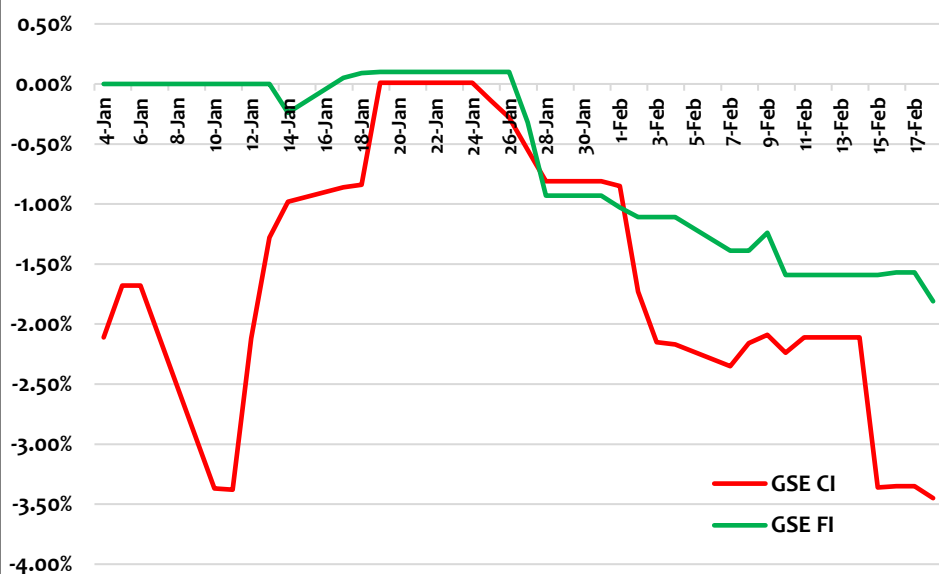
Ticker	Price (GH¢)	Week Change	YTD Change
SIC	0.10	+25.0%	+25.0%
GGBL	2.12	+0.95%	+17.13%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
MTNGH	1.05	-2.78%	-5.41%
ACCESS	2.15	-7.73%	-31.75%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
SIC	2,408,665	219,799.90
GGBL	1,004,503	2,129,536.84
CAL	726,348	617,395.80
GOIL	284,647	518,057.54
MTNGH	249,008	261,732.84

GSE Performance (YTD)


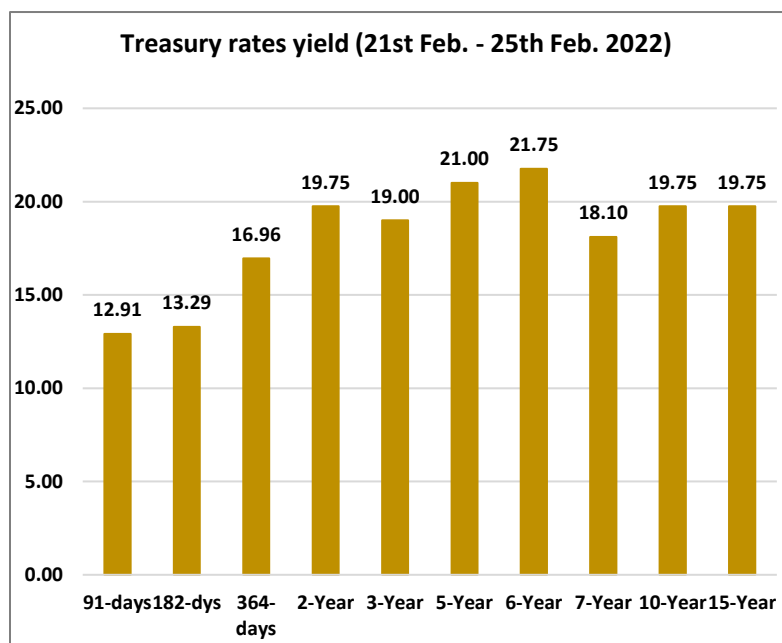
COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SIC (FINAL)	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF (FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22

FRIDAY CLOSING BIDS AND OFFERS (SELECTED STOCKS).

EQUITY	BID PRICE GHS	BID QUANTITY	BID PRICE GHS	ASK QUANTITY
ACCESS	-	-	2.10	441,552
BOPP	5.40	1,001	6.00	2,646
CAL	-	-	0.85	16,6301
GCB	-	-	5.20	103,232
GGBL	2.21	366	2.33	275,00
MTNGH	-	-	1.05	47,676
SIC	0.10	1,189,034	-	-

Source: GSE

MONEY MARKET HIGHLIGHT



GOG Treasuries	21 ST -25 TH Feb. 2022	14 TH -18 TH Feb. 2022	Change (%)	21 ST -25 TH Feb. 2021
91-Day T-Bill	12.91%	12.69%	0.0023%	13.11%
182-Day T-Bill	13.29%	13.26%	0.0004%	13.95%
364-Day T-Bill	16.64%	16.99%	-0.0034%	16.96%
2-Year Note	19.75%	19.75%	0.0000%	18.50%
BOG Offer (GH¢ MN)	664.00	1,407.00		773.00
Dealers Tender (GH¢ MN)	827.14	2,593.72		4,994.94
Amount Raised (GH¢ MN)	827.14	2,590.90		3,767.49

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	6.4227	6.3020	1.92	-6.45	-6.49
POUND	8.7391	8.5754	1.92	-6.60	-7.00
EURO	7.2865	7.1867	1.39	-6.35	-6.29
YEN	0.0559	0.0544	2.67	-6.18	-6.54
RENMINBI	1.0155	0.9923	2.34	-6.86	-6.97

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator	Nov. 2021	13.50%
Monetary Policy Rate	Nov. 2021	13.50%
Inflation	Dec. 2021	12.60%
Reference rate	Feb. 2022	14.01%

Source: GSS, BOG, GAB

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