

**Week ending 25<sup>th</sup> February 2022**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
<b>This Week</b>	2,694.47	2,115.36	62,861.21	8.22	2.95
<b>Previous Week</b>	2,693.11	2,112.90	63,340.44	4.79	3.93
<b>Change</b>	-37.26	-4.75	-389.96	-5.46	-8.65
<b>YTD</b>	<b>-3.40%</b> ▼	<b>-1.70%</b> ▼			

**EQUITY MARKET FLASH: The Ghana Stock Exchange Index closed the week at -3.40% YTD change.**

The stock market during the week was characterized by variations in the share price of four (4) financial stocks. Two (2) equities registered gains against two (2) other laggards. Gains were registered in SIC (+40.0%) and EGL (+10.0%). Losses were recorded in CAL (-3.53%) and ACCESS (-6.98%).

The GSE's CI as a result crawled 1.36 points week-on-week to 2,694.47 index-points; this is 1.61% or 44.00 points lower than the year-to-date moving average of 2,738.47 index-points.

The financial index also capped 2.47 points week-on-week to 2,115.36 index points, representing -1.70% year-to-date change.

The current market capitalization of the Ghana Stock Exchange is GHS 62,861.21 billion.

By the close of week, a total volume of 8.22 million shares valued at GHS 2.95 million were traded in twenty-two (22) equities.

**MOVING AVERAGES OF ACTIVELY TRADED STOCKS**

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	4.11	5.92	6.46
CAL	0.82	0.77	0.82	0.84
EGL	3.30	2.27	2.70	2.89
GCB	5.20	5.31	5.27	5.23
GGBL	2.12	1.63	1.85	1.88
GOIL	1.82	1.67	1.78	1.82
MTNGH	1.05	1.18	1.16	1.10
SOGEGH	1.20	1.07	1.20	1.20
UNIL	5.89	4.86	5.89	5.89

**GAINERS**

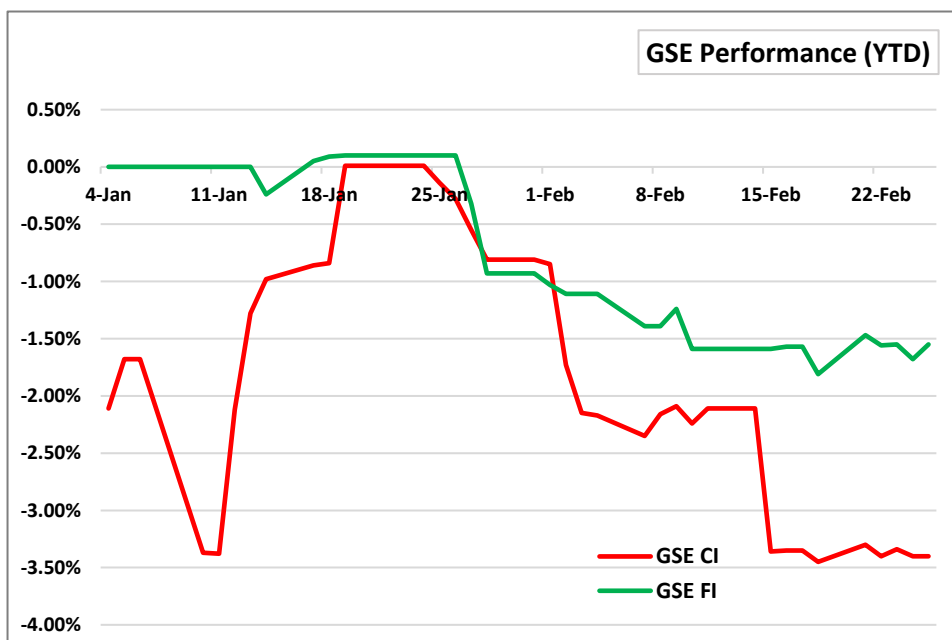
Ticker	Price (GH¢)	Week Change	YTD Change
SIC	0.14	<b>+40.00%</b>	<b>+75.00%</b>
EGL	3.30	<b>+10.00%</b>	<b>+18.28%</b>

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.82	<b>-3.53%</b>	<b>-5.75%</b>
ACCESS	2.00	<b>-6.98%</b>	<b>-36.57%</b>

**TOP FIVE (5) TRADERS**

Ticker	Volume	Value (GH¢)
SIC	6,781,794	835,485.54
MTNGH	711,283	746,847.15
CAL	330,622	273,368.23
PBC	119,700	2,394.00
EGL	102,065	336,437.10

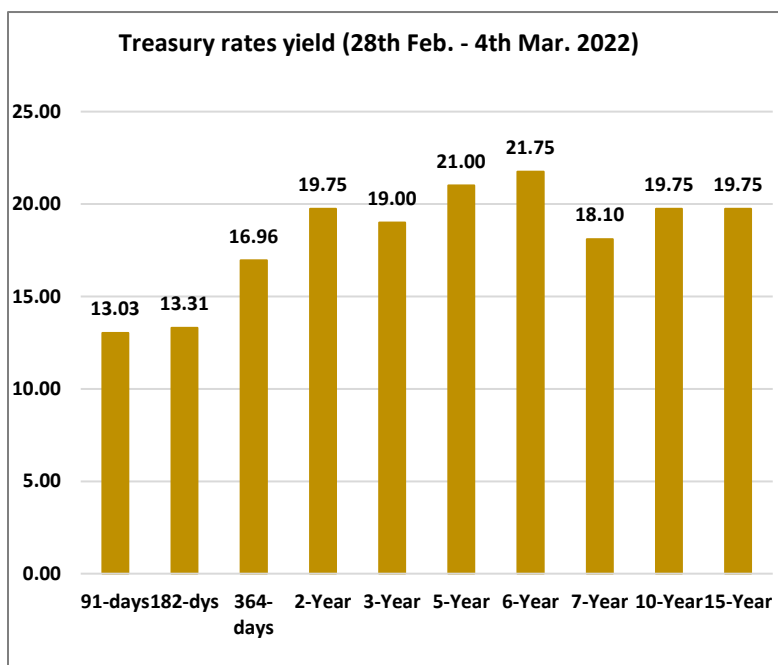


COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SIC (FINAL)	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF (FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22

### FRIDAY CLOSING BIDS AND OFFERS (SELECTED STOCKS).

EQUITY	BID PRICE GHS	BID QUANTITY	ASK PRICE GHS	ASK QUANTITY
CAL	0.82	2,642	0.85	34,377
BOPP	5.40	1,001	6.00	2,646
TOTAL	4.52	1,000	5.00	5,254
GCB	-	-	5.20	104,057
EGH	7.00	1,000	7.60	7,660
MTNGH	-	-	1.05	47,676
SOGEGH	1.08	2,000	1.20	12,621

Source: GSE



### MONEY MARKET HIGHLIGHT

GOG Treasuries	28 <sup>TH</sup> -4 <sup>TH</sup> Feb. 2022	21 <sup>ST</sup> -25 <sup>TH</sup> Feb. 2022	Change (%)	1 <sup>ST</sup> -5 <sup>TH</sup> Feb. 2021
91-Day T-Bill	13.03%	12.91%	0.0023%	13.11%
182-Day T-Bill	13.31%	13.29%	0.0004%	13.95%
364-Day T-Bill	16.96%	16.64%	-0.0034%	16.96%
2-Year Note	19.75%	19.75%	0.0000%	17.60%
BOG Offer (GH¢ MN)	1,324.00	664.00		889.00
Dealers Tender (GH¢ MN)	1,212.80	827.14		1,528.22
Amount Raised (GH¢ MN)	1,212.80	827.14		1,373.54

Source: Bank of Ghana

### CURRENCY MARKET

#### Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	6.6004	6.4227	2.77	-8.93	-9.00
POUND	8.8311	8.7391	1.05	-8.27	-7.97
EURO	7.4179	7.2865	1.80	-8.61	-7.95
YEN	0.0572	0.0559	2.33	-7.70	-8.66
RENMINBI	1.0444	1.0155	2.85	-9.02	-9.54

Source: Bank of Ghana

### OTHER ECONOMIC DATA

Indicator	Jan. 2022	14.50%
Monetary Policy Rate	Jan. 2022	14.50%
Inflation	Jan. 2022	13.90%
Reference rate	Feb. 2022	14.01%

Source: GSS, BOG, GAB

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