

Week ending 4th March 2022.
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,730.59	2,116.98	63,239.29	43.85	45.43
Previous Week	2,694.47	2,115.36	62,861.21	8.22	2.95
Change	+36.09	+1.62	+378.08	+35.63	+42.48
YTD	-2.11% ▼	-1.62% ▼			

The Ghana Stock Exchange Index soared 36.09 points this week to 2,730.59 index-points (YTD: -2.11%)

The stock market closed this week relatively higher after four (4) stocks bagged some gains against a lone laggard. Gains were registered in SIC (+14.29%), TBL (+5.26%), CAL (+3.66%) and MTNGH (+2.86%). A Lose was recorded in ACCESS (-5.00%).

The GSE's CI as a result capped 36.09 points week-on-week to 2,730.59 index-points, this represents -2.11% year-to-date change. The year-to-date moving average of the composite index is 2,737.02 index-points.

The financial index also crawled 1.62 points week-on-week to 2,116.98 index points, representing -1.62% year-to-date change.

The current market capitalization of the Ghana Stock Exchange is GHS 63,239.29 billion.

By the close of week, a total volume of 43.85 million shares valued at GHS 45.43 million were traded in twelve (12) equities.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	4.11	5.92	6.46
CAL	0.82	0.77	0.82	0.84
EGL	3.30	2.27	2.70	2.89
GCB	5.20	5.31	5.27	5.23
GOIL	1.82	1.67	1.78	1.82
MTNGH	1.05	1.18	1.16	1.10
UNIL	5.89	4.86	5.89	5.89

GAINERS

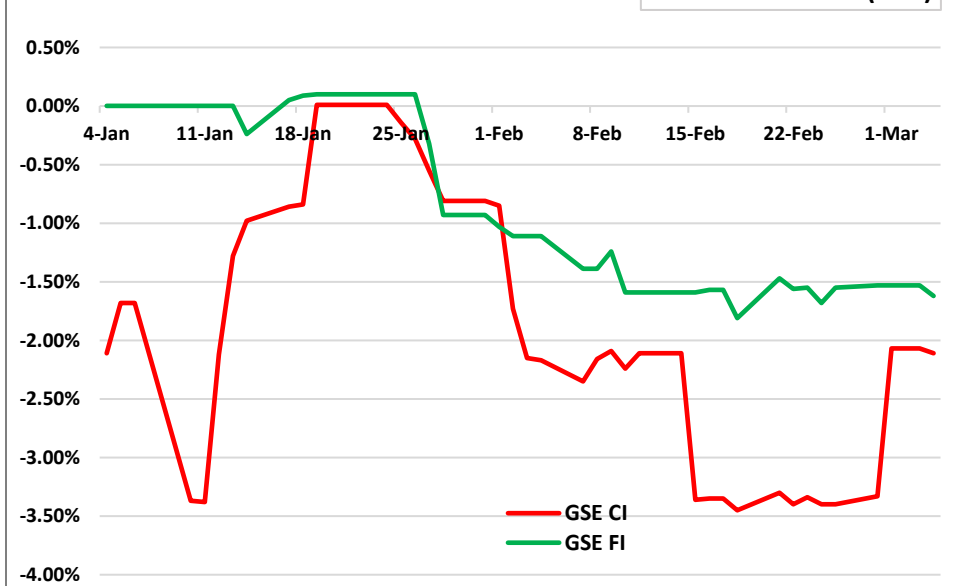
Ticker	Price (GH¢)	Week Change	YTD Change
SIC	0.16	+14.29%	+100.00%
TBL	0.40	+5.26%	+17.65%
CAL	0.85	+3.66%	-2.30%
MTNGH	1.08	+2.86%	-2.70%

DECLINER

Ticker	Price (GH¢)	Week Change	YTD Change
ACCESS	1.90	-5.00%	-39.68%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTN	39,522,323	42,680,837.13
CAL	2,066,384	1,755,972.78
SIC	1,784,525	267,998.75
EGL	186,330	614,889.00
ETI	105,323	13,691.99

GSE Performance (YTD)


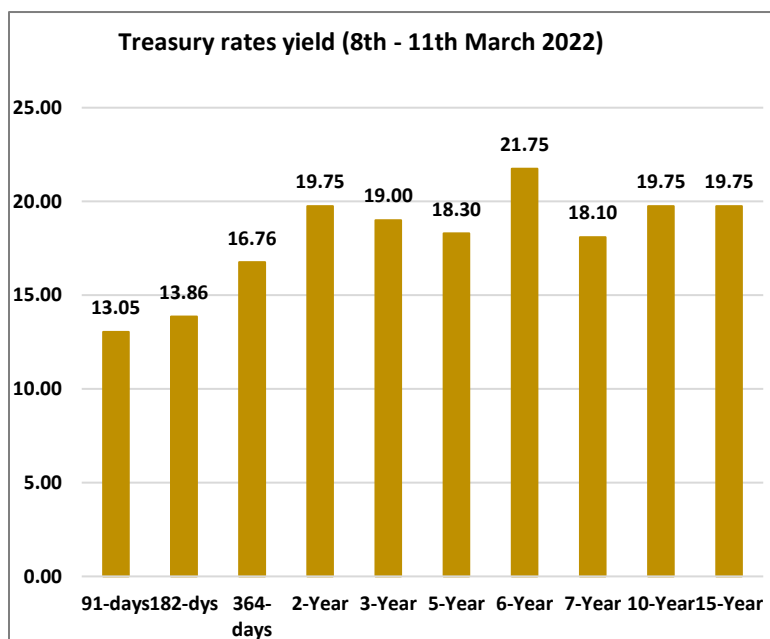
COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SIC (FINAL)	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF (FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22

FRIDAY'S CLOSING BIDS AND OFFERS (SELECTED STOCKS).

EQUITY	BID PRICE GHS	BID QUANTITY	ASK PRICE GHS	ASK QUANTITY
ACCESS	1.90	4,467	2.00	375,445
EGH	7.00	1,692	7.60	14,504
TOTAL	4.52	1,000	5.00	4,974
MTNGH	1.08	67,420	1.10	5,350
SCB	18.30	1,400	20.30	3,288
SIC	0.16	388,519	-	-
SOGEGH	1.08	2,000	1.20	12,621

Source: GSE

MONEY MARKET HIGHLIGHT



GOG Treasuries	8 TH -11 TH March 2022	28 TH -4 TH Feb. 2022	Change (%)	9 TH -12 TH March 2021
91-Day T-Bill	13.05%	13.03%	0.0023%	13.11%
182-Day T-Bill	13.86%	13.31%	0.0004%	13.95%
364-Day T-Bill	16.76%	16.96%	-0.0034%	16.96%
2-Year Note	19.75%	19.75%	0.0000%	17.60%
BOG Offer (GH¢ MN)	1,175.00	1,324.00		1,252.00
Dealers Tender (GH¢ MN)	1,229.47	1,212.80		3,119.38
Amount Raised (GH¢ MN)	1,229.47	1,212.80		3,101.52

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	7.0019	6.6004	6.08	-12.77	-14.22
POUND	9.2527	8.8311	4.77	-10.70	-12.16
EURO	7.6405	7.4179	3.00	-8.72	-10.63
YEN	0.0609	0.0572	6.47	-12.98	-14.22
RENMINBI	1.1083	1.0444	6.11	-13.39	-14.75

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator	Jan. 2022	14.50%
Monetary Policy Rate	Jan. 2022	14.50%
Inflation	Jan. 2022	13.90%
Reference rate	March. 2022	14.18%

Source: GSS, BOG, GAB

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