

Week ending 18th March 2022.
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,738.63	2,167.29	63,985.35	18.58	24.30
Previous Week	2,744.25	2,141.77	63,713.16	1.89	2.14
Change	-5.62	+25.52	+272.19	+16.69	+22.16
YTD	-1.82% ▼	0.72% ▲			

The Ghana Stock Exchange Index tumbled 5.62 points this week to 2,738.63 index-points (YTD: -1.82%)

The stock market closed this week relatively low after three (3) stocks bagged some gains against three (3) other laggards. Gains were recorded in ETI (+13.33%), SIC (+11.11%), and GGBL (+6.13%). Lose were registered in GCB (-0.38%), SOGEGH (-0.83%), and MTNGH (-1.85%).

The GSE's CI as a result trimmed 5.62 points week-on-week to 2,738.63 index-points, marking -1.82% year-to-date change. The year-to-date moving average of the composite index is 2,736.54 index-points.

The financial index on the other hand surged 25.52 points week-on-week to 2,167.29 index points, representing 0.72% year-to-date change.

By the close of week, a total volume of 18.58 million shares valued at GHS 24.30 million were traded in twenty-six (26) equities.

The current market capitalization of the Ghana Stock Exchange is GHS 63,985.35 billion.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	4.28	6.13	6.35
CAL	0.84	0.78	0.83	0.84
EGL	3.30	2.35	2.78	3.02
GCB	5.18	5.31	5.25	5.22
GOIL	1.82	1.68	1.79	1.82
MTNGH	1.06	1.18	1.15	1.08
UNIL	5.89	4.97	5.89	5.89

GAINERS

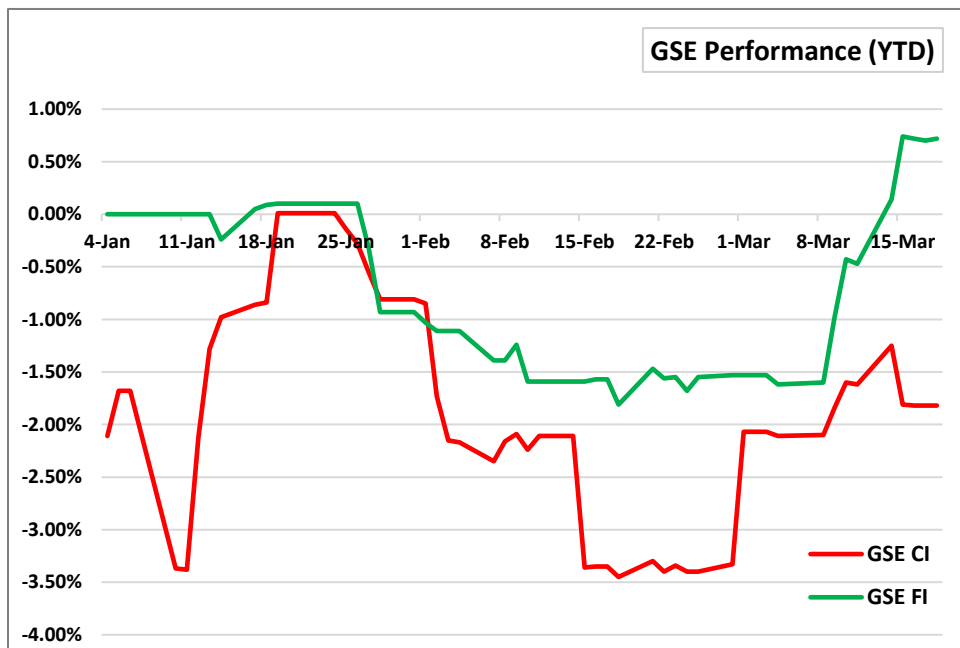
Ticker	Price (GH¢)	Week Change	YTD Change
ETI	0.17	+13.33%	+21.43%
SIC	0.20	+11.11%	+150.00%
GGBL	2.25	+6.13%	+24.31%

DECLINER

Ticker	Price (GH¢)	Week Change	YTD Change
GCB	5.18	-0.38%	-1.15%
SOGEGH	1.19	-0.83%	-0.83%
MTNGH	1.06	-1.85%	-4.50%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTN	14,492,982	15,362,766.88
GGBL	1,886,906	4,199,037.80
CAL	526,902	442,597.68
ACCESS	444,567	844,677.30
ETI	440,515	74,805.55

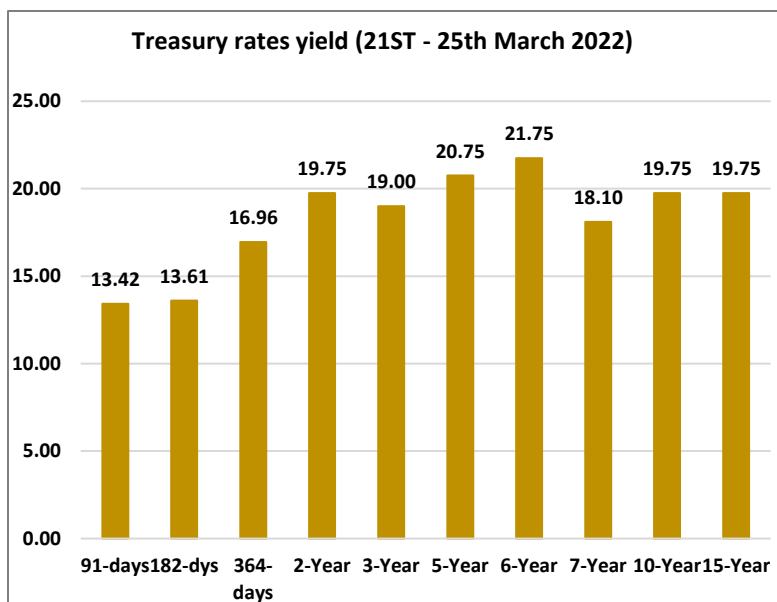
GSE Performance (YTD)


COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SIC (FINAL)	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF (FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
RBGH	GHS0.025	04-Apr-22	06-Apr-22	12-May-22
AGA	173.60 S/A cents	09-Mar-22	11-Mar-22	25-Mar-22

FRIDAY'S CLOSING BIDS AND OFFERS (SELECTED STOCKS).

EQUITY	BID PRICE GHS	BID QUANTITY	ASK PRICE GHS	ASK QUANTITY
BOPP	5.40	1,151	6.00	4,350
CAL	0.84	97,266	-	-
GCB	-	-	5.18	107,435
RBGH	0.60	5,005	5,000	0.62
SCB	20.30	29,428	-	-
SOGEGH	1.19	32,059	-	-

Source: GSE



MONEY MARKET HIGHLIGHT

GOG Treasuries	21 ST - 25 TH Mar. 2022	14 TH - 18 TH Mar. 2022	Change (%)	22 ND - 26 TH Mar. 2021
91-Day T-Bill	13.42%	13.25%	0.0016%	12.90%
182-Day T-Bill	13.61%	13.55%	0.0006%	13.66%
364-Day T-Bill	16.76%	16.96%	-0.0034%	16.76%
2-Year Note	19.75%	19.75%	0.0000%	17.60%
BOG Offer (GH¢ MN)	1,229.47	1,402.00		890.00
Dealers Tender (GH¢ MN)	1,178.22	2,341.25		2,729.25
Amount Raised (GH¢ MN)	1,178.22	2,344.25		2,729.25

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	7.1125	7.0250	1.25	-9.70	-15.56
POUND	9.3533	9.1814	1.87	-6.57	-13.11
EURO	7.8451	7.6934	1.97	-7.12	-12.96
YEN	0.0597	0.0600	-0.58	-6.37	-12.49
RENMINBI	1.1183	1.1066	1.05	-9.19	-15.52

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator	Feb. 2022	14.50%
Monetary Policy Rate	Feb. 2022	15.70%
Inflation	March. 2022	14.18%
Reference rate		

Source: GSS, BOG, GAB

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