

**Week ending 25<sup>th</sup> March 2022.**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,742.06	2,173.53	64,021.57	70.27	78.49
Previous Week	2,738.63	2,167.29	63,985.35	18.58	24.30
Change	+3.43	+6.24	+36.22	+51.69	+54.19
YTD	-1.69% ▼	+1.01% ▲			

**The Ghana Stock Exchange Index bagged 3.43 points this week to 2,742.06 index-points (YTD: -1.69%)**

The stock market closed moderately high this week after three (3) stocks bagged some gains against a lone laggard. Gains were recorded in ACCESS (+10.00%), SIC (+5.00%), and CAL (+1.19%). A lose was suffered in GCB (-0.39%).

The GSE's CI as a result rose 3.43 points week-on-week to 2,742.06 index-points, this represents -1.69% year-to-date change. The year-to-date moving average of the composite index is 2,737.84 index-points.

The financial index also capped 6.24 points week-on-week to 2,173.53 index points, representing 1.01% year-to-date change.

By the close of week, a total volume of 70.27 million shares valued at GHS 78.49 million were traded in twenty-five (25) equities.

The current market capitalization of the Ghana Stock Exchange is GHS 64,021.57 billion.

**MOVING AVERAGES OF ACTIVELY TRADED STOCKS**

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	4.48	6.32	6.23
CAL	0.85	0.78	0.84	0.84
EGL	3.30	2.43	2.86	3.12
GCB	5.16	5.31	5.23	5.21
GOIL	1.82	1.70	1.80	1.82
MTNGH	1.06	1.18	1.13	1.08
UNIL	5.89	5.10	5.89	5.89

**GAINERS**

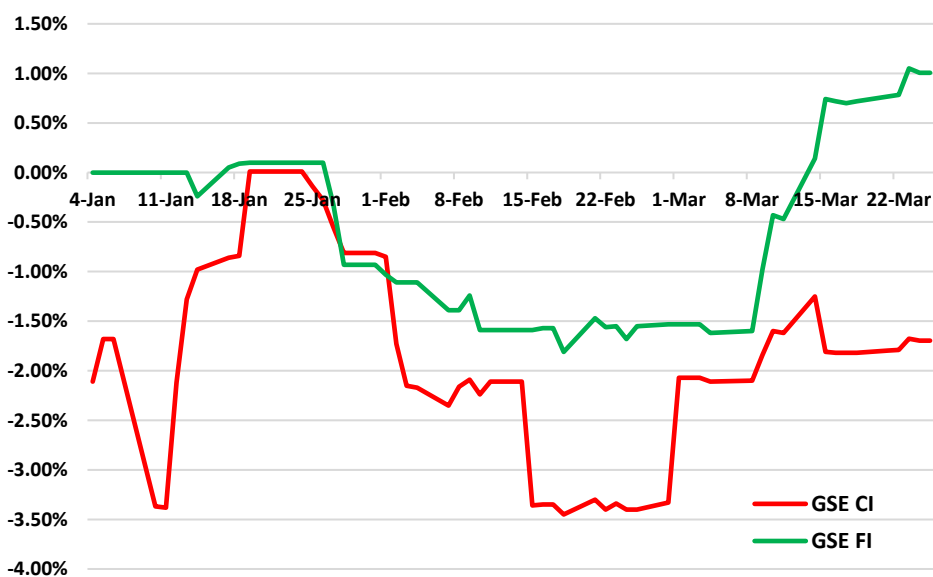
Ticker	Price (GH¢)	Week Change	YTD Change
ACCESS	2.09	+10.00%	-33.65%
SIC	0.21	+5.00%	+162.50%
CAL	0.85	+1.19%	-2.30%

**DECLINER**

Ticker	Price (GH¢)	Week Change	YTD Change
GCB	5.16	-0.39%	-1.53%

**TOP FIVE (5) TRADERS**

Ticker	Volume	Value (GH¢)
MTN	67,831,715	71,901,617.90
CAL	983,781	836,213.85
GGBL	838,034	1,885,576.50
ETI	182,413	31,010.21
GOIL	163,173	296,909.34

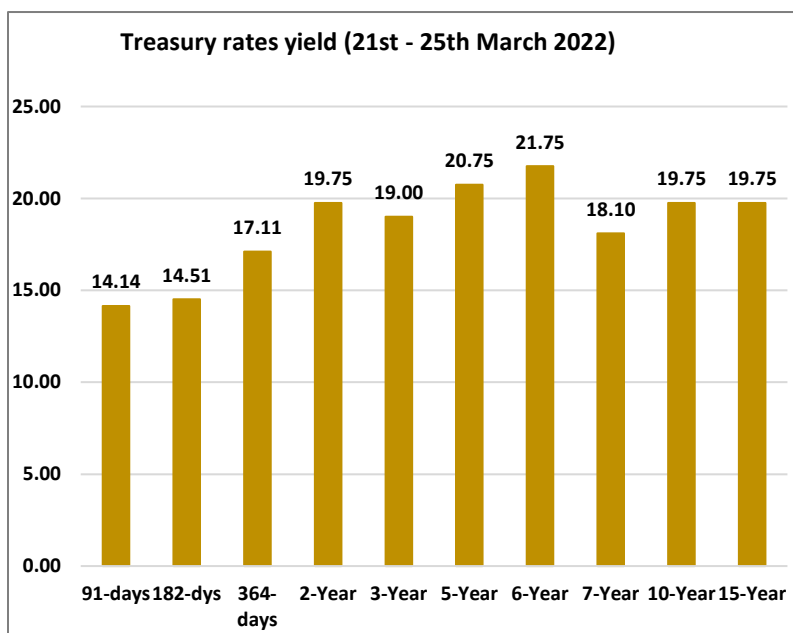
**GSE Performance (YTD)**


COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SIC (FINAL)	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF (FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
RBGH	GHS0.025	04-Apr-22	06-Apr-22	12-May-22
AGA	173.60 S/A cents	09-Mar-22	11-Mar-22	25-Mar-22

### FRIDAY'S CLOSING BIDS AND OFFERS (SELECTED STOCKS).

EQUITY	BID PRICE GHS	BID QUANTITY	ASK PRICE GHS	ASK QUANTITY
BOPP	6.00	11,730	-	-
CAL	0.85	656	0.90	10,000
GCB	-	-	5.15	22,188
RBGH	0.60	7,906	0.65	5,000
SCB	20.30	7,017	-	-
MTNGH	1.00	3,857	1.06	97,974

Source: GSE



### MONEY MARKET HIGHLIGHT

GOG Treasuries	28 <sup>TH</sup> - 1 <sup>ST</sup> Apr. 2022	21 <sup>ST</sup> - 25 <sup>TH</sup> Mar. 2022	Change (%)	29 <sup>TH</sup> - 2 <sup>ND</sup> Apr. 2021
91-Day T-Bill	14.14%	13.42%	0.0073%	12.87%
182-Day T-Bill	14.51%	13.61%	0.0090%	13.65%
364-Day T-Bill	17.11%	16.76%	0.0015%	16.57%
2-Year Note	19.75%	19.75%	0.0000%	17.60%
BOG Offer (GH¢ MN)	2,210.00	1,229.47		1,342.00
Dealers Tender (GH¢ MN)	733.21	1,178.22		1,682.20
Amount Raised (GH¢ MN)	727.71	1,178.22		1,682.20

Source: Bank of Ghana

### CURRENCY MARKET

#### Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	7.1121	7.1125	-0.01	-7.19	-15.55
POUND	9.3827	9.3533	0.31	-5.88	-13.38
EURO	7.8134	7.8451	-0.40	-5.06	-12.61
YEN	0.0584	0.0597	-2.18	-2.06	-10.54
RENMINBI	1.1170	1.1183	-0.12	-6.50	-15.42

Source: Bank of Ghana

### OTHER ECONOMIC DATA

Indicator	Feb. 2022	14.50%
Monetary Policy Rate	Feb. 2022	15.70%
Inflation	March. 2022	14.18%
Reference rate		

Source: GSS, BOG, GAB

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