

Week ending 1st April 2022.
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,742.85	2,174.96	64,029.79	83.03	88.89
Previous Week	2,742.06	2,173.53	64,021.57	70.27	78.49
Change	+0.79	+1.43	+8.22	+12.76	+10.40
YTD	-1.67% ▼	+1.07% ▲			

The Ghana Stock Exchange Index capped 0.79 points this week to 2,742.85 index-points (YTD: -1.67%)

The stock market this week was characterized by gains recorded on Monday after which the market remained flat throughout the rest of the days. The stock market closed green after gains were realized in two financial stocks: SIC (+4.70%) and CAL (+1.18%).

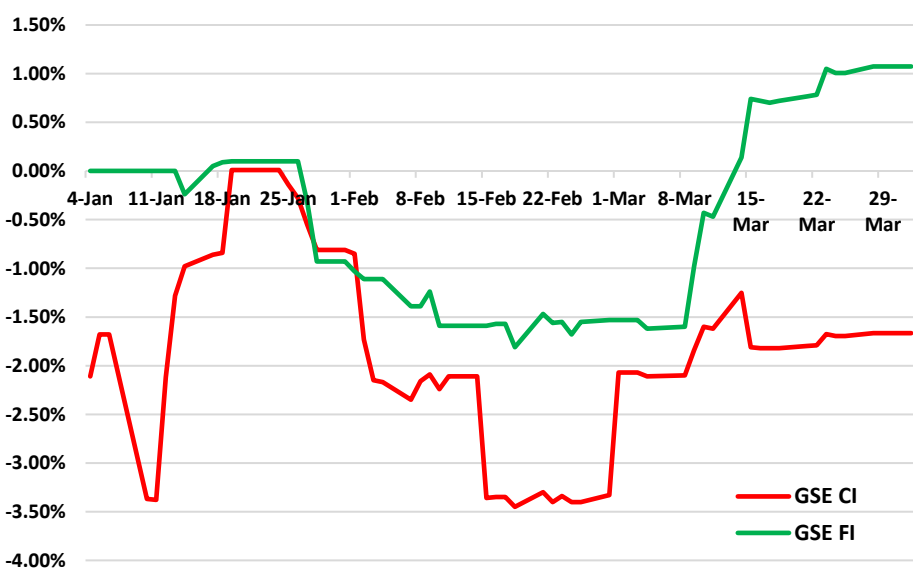
The GSE's CI as a result climbed 0.79 points week-on-week to 2,742.85 index-points, this represents -1.67% year-to-date change. The year-to-date moving average of the composite index is 2,738.24 index-points.

The financial index also rose 1.43 points week-on-week to 2,174.96 index points, representing 1.07% year-to-date change.

By the close of week, a total volume of 83.03 million shares estimated at GHS 88.89 million were traded in twenty-one (21) equities. The current market capitalization of the Ghana Stock Exchange is GHS 64,029.79 billion.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	4.58	6.36	6.17
CAL	0.86	0.78	0.84	0.84
EGH	7.60	7.52	7.62	7.60
EGL	3.30	2.47	2.90	3.16
FML	3.00	2.93	3.54	3.10
GCB	5.16	5.31	5.22	5.20
GOIL	1.82	1.70	1.81	1.82
MTNGH	1.06	1.17	1.12	1.08
SCB	20.30	19.66	20.31	20.30
SIC	0.22	0.09	0.11	0.13
TOTAL	5.02	4.71	5.18	5.02
UNIL	5.89	5.16	5.89	5.89

GSE Performance (YTD)

GAINERS

Ticker	Price (GH¢)	Week Change	YTD Change
SIC	0.22	+4.76%	+175.00%
CAL	0.86	+1.18%	-1.15%

TOP FIVE (5) TRADERS

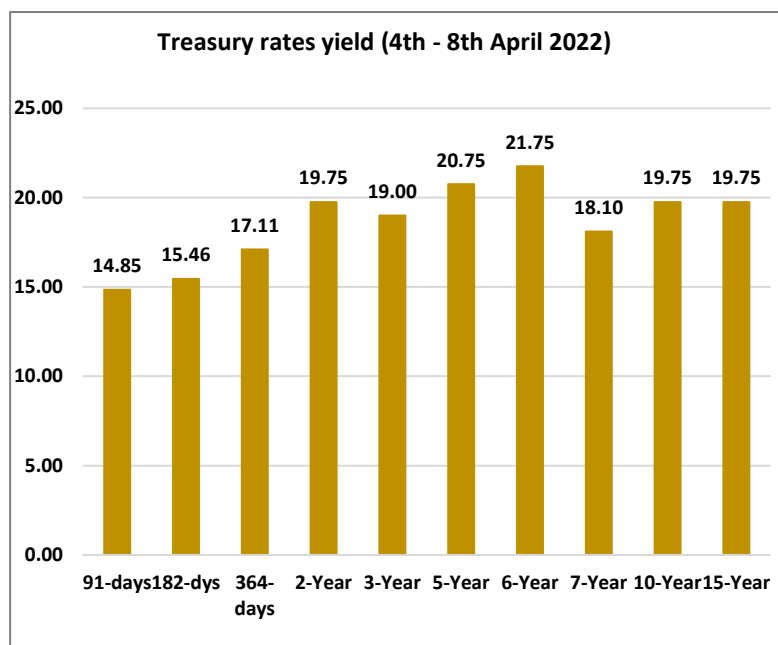
Ticker	Volume	Value (GH¢)
MTN	82,029,772	86,951,498.32
CAL	227,918	195,945.46
EGL	221,843	732,081.90
SOGEH	178,921	212,915.99
ETI	174,659	29,692.03

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SIC (FINAL)	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF (FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
RBGH	GHS0.025	04-Apr-22	06-Apr-22	12-May-22
AGA	173.60 S/A cents	09-Mar-22	11-Mar-22	25-Mar-22

FRIDAY'S CLOSING BIDS AND OFFERS (SELECTED STOCKS).

EQUITY	BID PRICE GHS	BID QUANTITY	ASK PRICE GHS	ASK QUANTITY
BOPP	6.00	11,730	-	-
CAL	-	-	0.86	47,681
EGH	7.60	9,357	-	-
GCB	-	-	5.13	24,821
SIC	0.22	87,396	-	-
UNIL	-	-	5.89	29,580

Source: GSE



MONEY MARKET HIGHLIGHT

GOG Treasuries	4 TH -8 TH Apr. 2022	28 TH -1 ST Apr. 2022	Change (%)	6 TH -10 TH Apr. 2021
91-Day T-Bill	14.85%	14.14%	0.0070%	12.85%
182-Day T-Bill	15.46%	14.51%	0.0095%	13.62%
364-Day T-Bill	17.11%	17.11%	0.0000%	16.57%
2-Year Note	19.75%	19.75%	0.0000%	17.60%
BOG Offer (GH¢ MN)	766.00	2,210.00		666.00
Dealers Tender (GH¢ MN)	463.65	733.21		1,095.92
Amount Raised (GH¢ MN)	463.65	727.71		1,095.92

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	7.1120	7.1121	0.00	-5.78	-15.55
POUND	9.3217	9.3827	-0.65	-3.83	-12.81
EURO	7.8515	7.8134	0.49	-4.92	-13.03
YEN	0.0580	0.0584	-0.69	0.69	-9.92
RENMINBI	1.1175	1.1170	0.04	-5.02	-15.45

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator	Feb. 2022	14.50%
Monetary Policy Rate	Feb. 2022	15.70%
Inflation	March. 2022	14.18%
Reference rate		

Source: GSS, BOG, GAB

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