

Week ending 22nd April 2022.
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,696.67	2,219.66	64,040.47	10.98	10.98
Previous Week	2,697.35	2,220.89	64,047.56	2.07	1.74
Change	-0.68	-1.23	-7.09	+8.91	+9.25
YTD	-3.32% ▼	+3.15% ▲			

The Ghana Stock Exchange Index dropped 0.68 points this week to 2,696.67 index-points (YTD: -3.32%)

The stock market during the week under review was characterized by huge volumes of trades in Scancom (MTNGH) without any changes in its share price.

The stock market closed red due to the 0.83% decline in the share price of Societe Generale Ghana (SOGEGH).

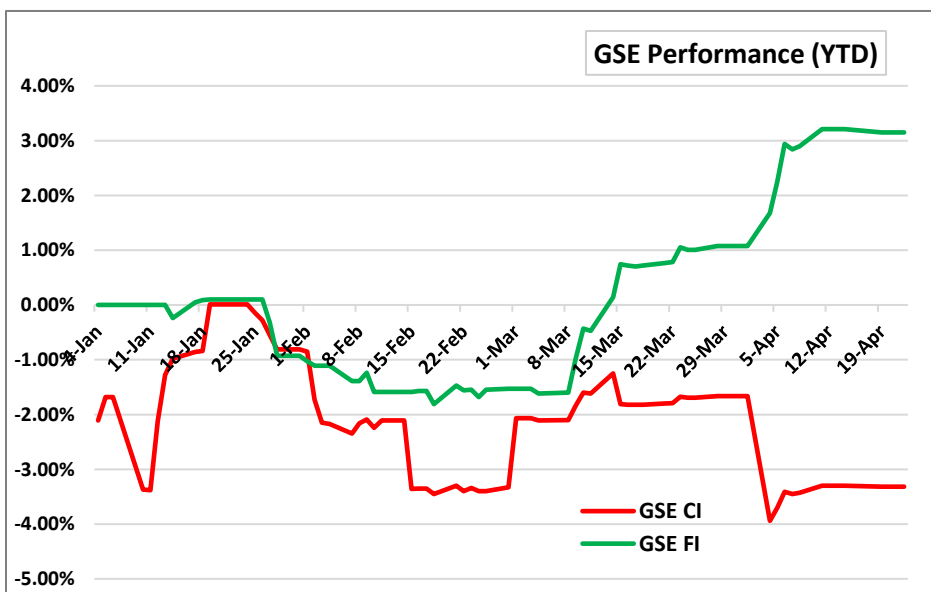
The GSE's CI as a result declined 0.68 points week-on-week to 2,696.67 index-points, this represents -3.32% year-to-date change. The year-to-date moving average of the composite index is 2,730.68 index-points.

The financial index also trimmed 1.23 points week-on-week to 2,219.66 index points, representing 3.15% year-to-date return.

By the close of week, a total volume of 10,980,196 shares estimated at GHS 10,983,012.32 million were traded in twenty-one (21) equities. The current market capitalization of the Ghana Stock Exchange is GHS 64,040.47 billion.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	4.82	6.31	6.01
CAL	0.86	0.79	0.85	0.85
EGH	7.60	7.56	7.62	7.60
EGL	3.30	2.57	3.00	3.24
FML	3.00	3.04	3.40	3.00
GCB	5.12	5.29	5.21	5.17
GOIL	1.82	1.72	1.82	1.82
MTNGH	1.00	1.16	1.09	1.05
SCB	20.30	19.77	20.30	20.30
SIC	0.26	0.10	0.13	0.18
TOTAL	4.99	4.80	5.13	5.01
UNIL	5.89	5.33	5.89	5.89


LAGGARD

Ticker	Price (GH¢)	Week Change	YTD Change
SOGEGH	1.19	-0.83%	-0.83%

TOP FIVE (5) TRADERS

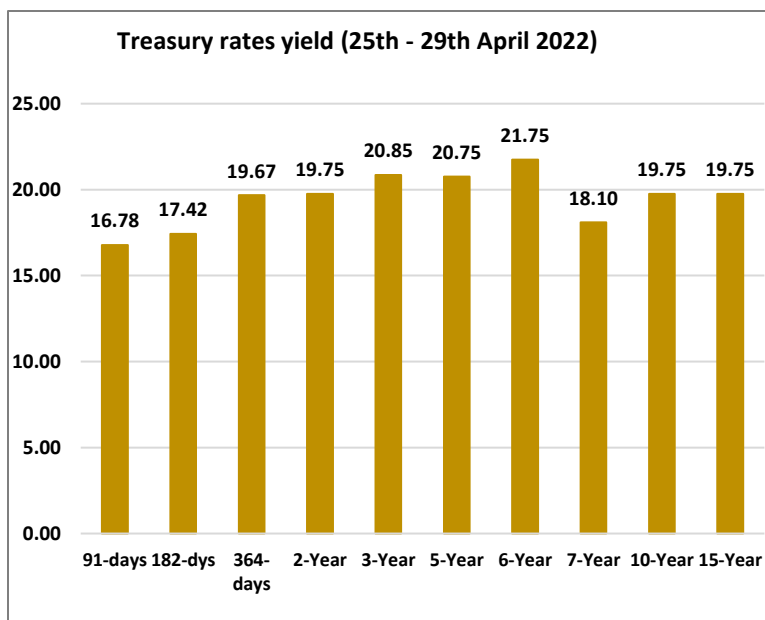
Ticker	Volume	Value (GH¢)
MTN	10,823,181	10,823,181.00
SIC	49,632	12,904.32
ETI	45,527	9,105.40
SOGEGH	23,784	28,314.01
GOIL	18,516	33,699.12

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
SIC (FINAL)	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF (FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
RBGH	GHS0.025	04-Apr-22	06-Apr-22	12-May-22
AGA	173.60 S/A cents	09-Mar-22	11-Mar-22	25-Mar-22

CLOSING BIDS AND OFFERS (SELECTED STOCKS).

EQUITY	BID PRICE GHS	BID QUANTITY	ASK PRICE GHS	ASK QUANTITY
BOPP	5.40	1,000	6.00	3
CAL	-	-	0.90	9,106
EGH	7.00	1,000	7.60	8,861
GCB	-	-	5.13	3,164
GOIL	-	-	1.82	56,979
MTNGH	1.00	16,481	-	-

Source: GSE



MONEY MARKET HIGHLIGHT

GOG Treasuries	25 TH - 29 TH Apr. 2022	18 TH - 22 ND Apr. 2022	Change (%)	25 TH - 29 TH Apr. 2021
91-Day T-Bill	16.78%	16.32%	0.0045%	12.78%
182-Day T-Bill	17.42%	16.31%	0.0111%	13.58%
364-Day T-Bill	19.67%	18.85%	0.0082%	16.53%
2-Year Note	19.75%	19.75%	0.0000%	17.60%
BOG Offer (GH¢ MN)	1,932.00	1,004.00		1,135.10
Dealers Tender (GH¢ MN)	982.17	787.59		1,789.29
Amount Raised (GH¢ MN)	981.87	776.59		1,760.15

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-t-D Change (%)
DOLLAR	7.1124	7.1124	0.00	0.00	-15.55
POUND	9.1284	9.2877	-1.72	3.13	-10.97
EURO	7.6674	7.6790	-0.15	2.28	-10.95
YEN	0.0552	0.0565	-2.21	6.70	-5.43
RENMINBI	1.0928	1.1148	-1.97	2.23	-13.55

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator	March. 2022	17.00%
Monetary Policy Rate	March. 2022	17.00%
Inflation	March. 2022	19.40%
Reference rate	March. 2022	16.58%

Source: GSS, BOG, GAB

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