

Week ending 27th May 2022.
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,554.79	2,192.57	62,276.58	4.79	4.29
Previous Week	2,564.20	2,210.43	62,540.50	1.67	3.92
Change	-9.41	-17.86	-263.92	3.13	0.37
YTD	-8.41% ▼	+1.89% ▲			

The Ghana Stock Exchange Index dropped 9.41 points this week to 2,554.79 index-points (YTD: -8.41%)

The stock market closed red during the week under review after three (3) major banking stocks recorded losses against a lone advancer (Petroleum stock).

The GSE Composite Index as a result declined 9.41 points week-on-week to 2,554.79 index-points, this represents -8.41% year-to-date change. The year-to-date moving average of the composite index is 2,704.65 index-points.

The financial index as a result trimmed 17.86 points week-on-week to 2,192.57 index points, representing 1.89% year-to-date return.

By the close of week, a total volume of 4.79 million shares estimated at GHS 4.29 million were traded in twenty (20) equities. The current market capitalization of the Ghana Stock Exchange is GHS 62,276.58 million.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	5.24	6.17	6.00
CAL	0.87	0.82	0.86	0.87
EGH	7.60	7.63	7.60	7.60
EGL	3.30	2.74	3.17	3.30
FML	3.00	3.22	3.17	3.00
GCB	5.06	5.25	5.17	5.13
GOIL	1.82	1.75	1.82	1.82
MTNGH	0.90	1.13	1.04	1.00
SCB	20.30	19.97	20.30	20.30
TOTAL	4.10	4.89	4.89	4.76

GAINER

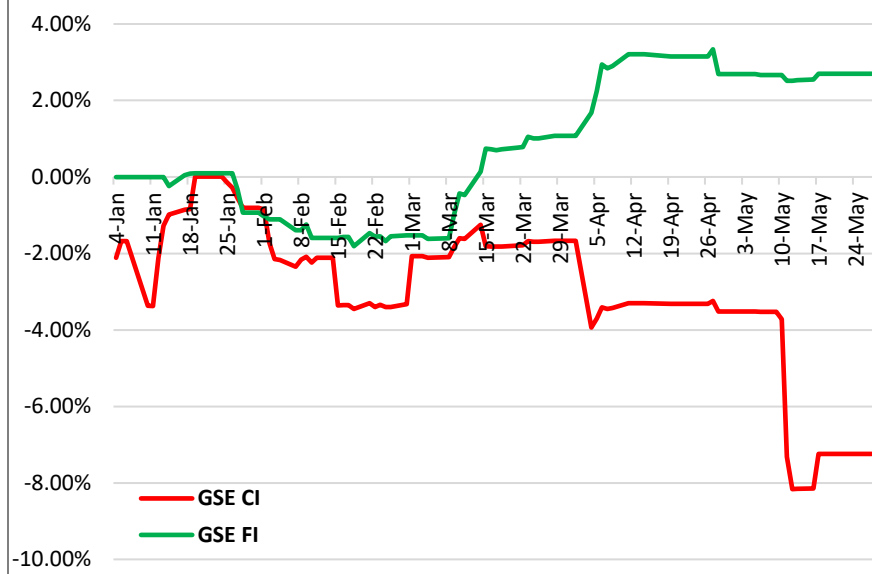
Ticker	Price (GH¢)	Week Change	YTD Change
TOTAL	4.10	0.99%	-18.33%

LAGGARDS

Ticker	Price (GH¢)	Week Change	YTD Change
GCB	5.06	-0.20%	-3.44%
CAL	0.87	-4.40%	-
ETI	0.18	-5.26%	28.57%

TOP FIVE (10) TRADERS

Ticker	Volume	Value (GH¢)
MTNGH	4,438,333	3,994,499.70
ETI	210,686	37,936.70
SIC	36,776	10,297.28
CAL	28,272	40,048.31
ILL	23,949	957.96

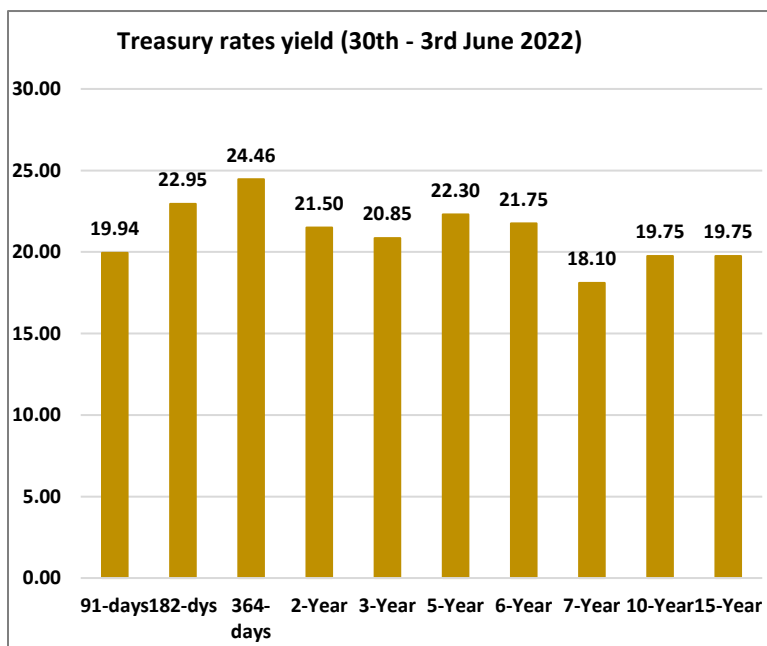
GSE Performance (YTD)


COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
BOPP	GHS1.0623	16-May-22	18-May-22	15-July-22
CAL	GHS0.11	01-June-22	03-June-22	30-June-22
SIC	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
RBGH	GHS0.025	04-Apr-22	06-Apr-22	12-May-22

CLOSING BIDS AND OFFERS (SELECTED STOCKS).

EQUITY	BID PRICE GHS	BID QUANTITY	ASK PRICE GHS	ASK QUANTITY
CAL	0.87	54,682	0.90	30,204
GCB	-	-	5.06	2,953
MTNGH	0.90	31,411	0.99	2,000
SIC	0.28	14,041	0.30	10,000
SOGEH	1.08	2,000	1.19	56,674

Source: GSE



MONEY MARKET HIGHLIGHT

GOG Treasuries	30 TH -3 RD June 2022	23 RD -27 TH May 2022	Change (%)	30 TH -3 RD June 2021
91-Day T-Bill	19.94%	16.32%	0.0086%	12.78%
182-Day T-Bill	22.95%	16.31%	0.0219%	13.58%
364-Day T-Bill	24.46%	18.85%	-0.0054%	16.53%
2-Year Note	21.50%	19.75%	0.0175%	17.60%
BOG Offer (GH¢ MN)	1,248.67	875.00		1,177.00
Dealers Tender (GH¢ MN)	1,178.58	1,295.10		1,852.67
Amount Raised (GH¢ MN)	1,124.50	1,292.10		1,817.56

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
DOLLAR	7.1413	7.1323	0.13	-0.40	-15.90
POUND	9.0020	8.8979	1.17	-1.08	-9.72
EURO	7.6440	7.5276	1.55	-1.90	-10.67
YEN	0.0562	0.0558	0.72	-1.42	-7.03
RENMINBI	1.0656	1.0664	-0.08	1.72	-11.34

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator	May. 2022	17.00%
Monetary Policy Rate	May. 2022	17.00%
Inflation	May. 2022	23.60%
Reference rate	May. 2022	18.04%

Source: GSS, BOG, GAB

Disclaimer: This document is not intended to be an offer, or a solicitation of an offer for the sale or purchase of any security. The information and opinions contained in this document have been compiled from or arrived at in good faith from sources believed to be reliable. Whilst care has been taken in preparing this document, no representation is given and no responsibility or liability by UMB Stockbrokers (UMBS), any member of UMBS or UMB Capital as to the accuracy of the information contained herein. All opinions and estimates contained in this report may be changed after publication at any time without notice.