

Week ending 3rd June 2022.
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,550.98	2,185.64	62,236.68	10.55	9.57
Previous Week	2,554.79	2,192.57	62,276.58	4.79	4.29
Change	-3.81	-6.93	-39.90	5.76	5.28
YTD	-8.55% ▼	+1.57% ▲			

The Ghana Stock Exchange Index cut 3.81 points this week to 2,550.98 index-points (YTD: -8.55%)

The Ghana Stock Exchange cut 3.81 points to -8.55% year-to-date change during the week under review. Market activities during the week was characterized by sharp gains in SIC Insurance (+11.11%) against a decline in CAL Bank (-8.05%).

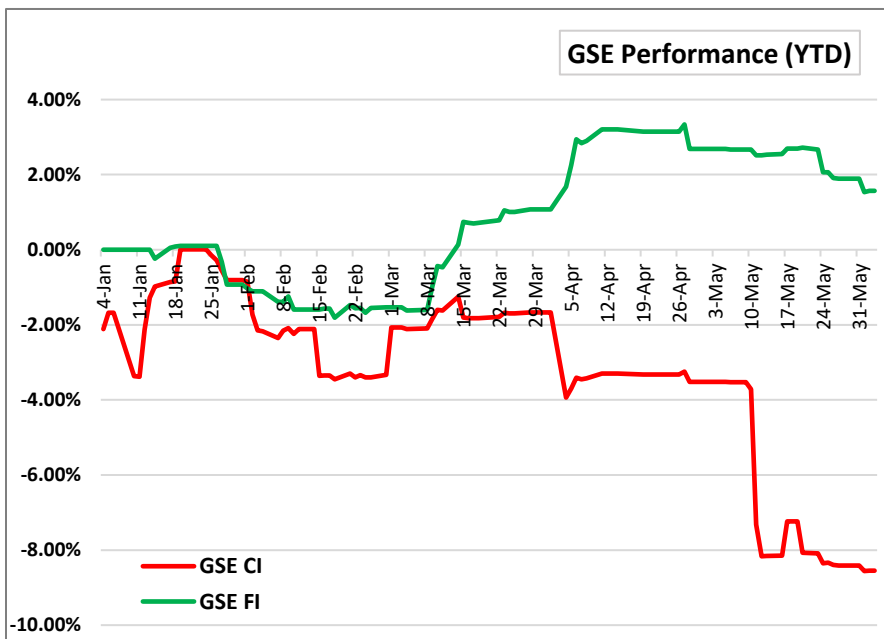
The GSE Composite Index as a result declined 3.81 points week-on-week to 2,550.98 index-points, this represents -8.41% year-to-date change. The year-to-date moving average of the composite index is 2,698.15 index-points.

The financial index as a result trimmed 6.93 points week-on-week to 2,185.64 index points, representing 1.57% year-to-date return.

By the close of week, a total volume of 10.55 million shares estimated at GHS 9.57 million were traded in twenty-five (25) equities. The current market capitalization of the Ghana Stock Exchange is GHS 62,236.68 million.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	5.33	6.13	6.00
CAL	0.80	0.82	0.85	0.87
EGH	7.60	7.64	7.60	7.60
EGL	3.30	2.78	3.20	3.30
FML	3.00	3.26	3.12	3.00
GCB	5.06	5.24	5.16	5.11
GOIL	1.82	1.76	1.82	1.82
MTNGH	0.90	1.12	1.03	0.98
SCB	20.30	20.01	20.30	20.30
TOTAL	4.10	4.89	4.84	4.68


GAINER

Ticker	Price (GH¢)	Week Change	YTD Change
SIC	0.30	11.11%	275.00%

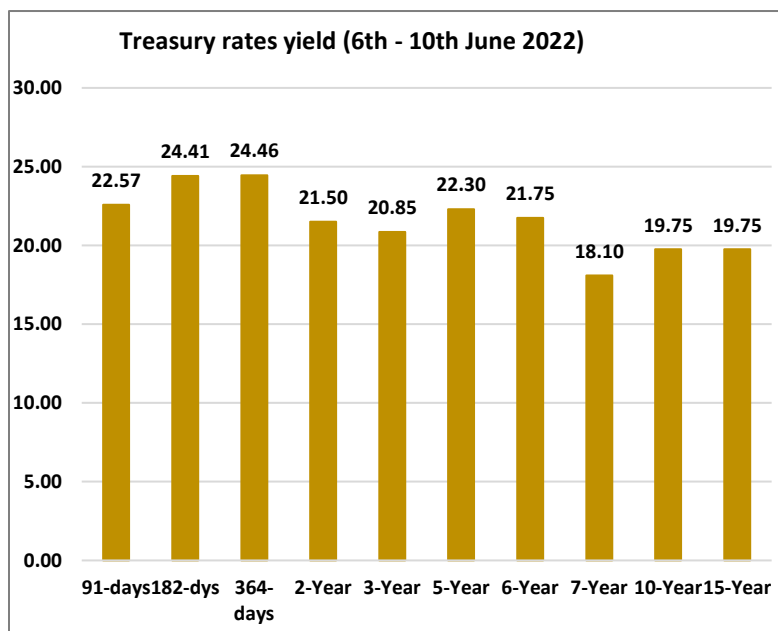
LAGGARD

Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.80	-8.05%	-8.05%

TOP FIVE (10) TRADERS

Ticker	Volume	Value (GH¢)
MTNGH	8,693,816	7,824,074.30
CAL	1,645,563	1,320,900.44
SIC	87,232	26,032.24
TOTAL	86,070	352,887.00
SOGEGH	11,363	13,521.97

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
ACCESS	GHS0.7927	21-June-22	23-June-22	22-July-22
BOPP	GHS1.0623	16-May-22	18-May-22	15-July-22
CAL	GHS0.11	01-June-22	03-June-22	30-June-22
EGL	GHS0.0744	22-June-22	24-June-22	08-Aug-22
EGH	GHS0.62	27-May-22	31-May-22	01-July-22
GOIL	GHS0.047	09-June-22	13-June-22	16-Aug-22
SCB	GHS1.84	25-May-22	27-May-22	30-June-22
SIC	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF(FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
SCB-PREF (MAR.)	GHS0.0420	25-May-22	27-May-22	01-July-22
RBGH	GHS0.025	04-Apr-22	06-Apr-22	12-May-22
AGA	173.60 S/A cents	09-March-22	11-March-22	25-March-22



MONEY MARKET HIGHLIGHT

GOG Treasuries	6 TH -10 TH June 2022	30 TH -3 RD June 2022	Change (%)	7 TH -11 TH June 2022
91-Day T-Bill	22.57%	19.94%	0.0264%	12.71%
182-Day T-Bill	24.41%	22.95%	0.0146%	13.43%
364-Day T-Bill	24.46%	24.46%	-0.0054%	16.49%
2-Year Note	21.50%	21.50%	0.0175%	17.60%
BOG Offer (GH¢ MN)	1,228.00	1,248.67		1,281.00
Dealers Tender (GH¢ MN)	1,395.65	1,178.58		1,241.76
Amount Raised (GH¢ MN)	1,393.70	1,124.50		1,241.76

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
DOLLAR	7.1461	7.1413	0.07	-0.46	-15.95
POUND	8.9416	9.0020	-0.67	-0.54	-9.11
EURO	7.4244	7.6440	0.21	-2.03	-10.86
YEN	0.0547	0.0562	-2.67	0.18	-4.48
RENMINBI	1.0697	1.0656	0.38	0.63	-11.68

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator	May. 2022	17.00%
Monetary Policy Rate	May. 2022	17.00%
Inflation	May. 2022	23.60%
Reference rate	May. 2022	18.04%

Source: GSS, BOG, GAB

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