

WEEKLY MARKET UPDATE

Week ending 17th June 2022.

EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,496.24	2,171.56	61,528.03	29.71	25.81
Previous Week	2,551.74	2,187.03	62,244.28	2.43	2.17
Change	-55.50	-15.47	-716.25	+27.28	+23.64
YTD	-10.51% ▼	+0.92% ▲			

The Ghana Stock Exchange Index dropped 55.50 points this week to 2,496.24 index-points (YTD: -10.51%)

The Ghana Stock Market during the week was characterized by declines in three (3) mayor blue-chip stocks again a lone advancer. SIC recorded 3.33% appreciation in price, whereas loses were suffered in GCB (-1.19%), MTNGH (-4.44%) and ETI (-5.56%). The benchmark Composite Index as a result cut 55.50 points week-on-week to 2,496.24 index-points, this represents -10.51% year-to-date change. The year-to-date moving average of the composite index is 2,684.50 index-points.

The financial stock index also declined 15.47 points week-on-week to 2,171.56 index points, representing 0.92% year-to-date return.

By the close of week, a total volume of 29.71 million shares estimated at GHS 25.81 million were traded in twenty-two (22) equities.

The current market capitalization of the Ghana Stock Exchange is GHS 61,528.03 million.

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
BOPP	6.00	5.50	6.07	6.00
CAL	0.80	0.82	0.85	0.86
EGH	7.60	7.65	7.60	7.60
EGL	3.30	2.84	3.24	3.30
GCB	5.00	5.23	5.14	5.09
GOIL	1.82	1.77	1.82	1.82
MTNGH	0.86	1.10	1.01	0.95
SCB	20.30	20.09	20.30	20.30

GAINER

Ticker	Price (GH¢)	Week Change	YTD Change
SIC	0.31	3.33%	287.50%

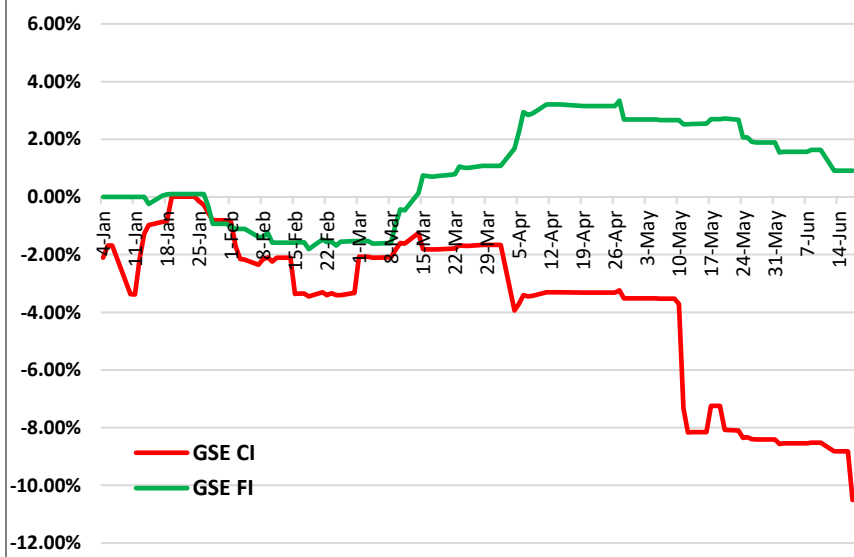
DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
GCB	5.00	-1.19%	-4.58%
MTNGH	0.86	-4.44%	-22.52%
ETI	0.17	-5.56%	21.43%

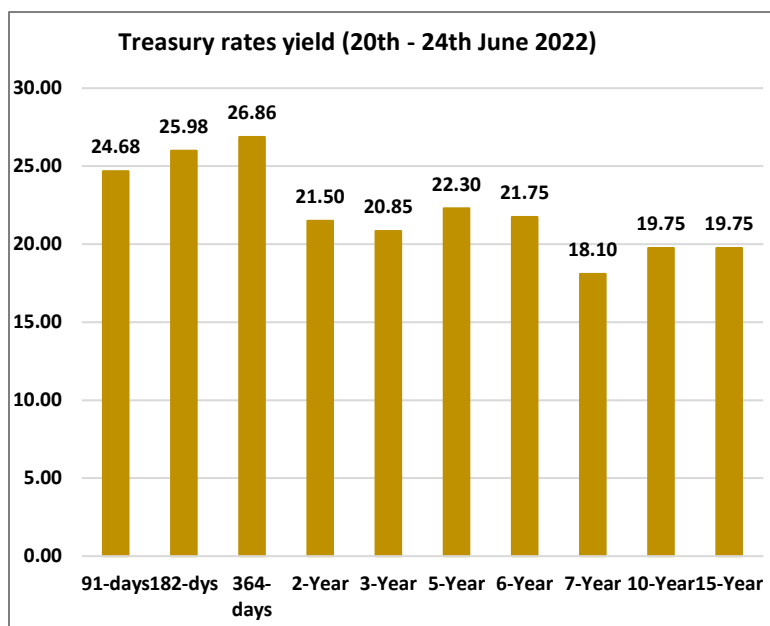
TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTNGH	29,159,411	25,105,455.45
CAL	282,514	226,011.20
SIC	144,319	44,355.28
BOPP	30,826	184,956.00
GCB	19,946	99,730.00

GSE Performance (YTD)



COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
ACCESS	GHS0.7927	21-June-22	23-June-22	22-July-22
BOPP	GHS1.0623	16-May-22	18-May-22	15-July-22
CAL	GHS0.11	01-June-22	03-June-22	30-June-22
EGL	GHS0.0744	22-June-22	24-June-22	08-Aug-22
EGH	GHS0.62	27-May-22	31-May-22	01-July-22
GOIL	GHS0.047	09-June-22	13-June-22	16-Aug-22
SCB	GHS1.84	25-May-22	27-May-22	30-June-22
SIC	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF(FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
SCB-PREF (MAR.)	GHS0.0420	25-May-22	27-May-22	01-July-22
RBGH	GHS0.025	04-Apr-22	06-Apr-22	12-May-22
AGA	173.60 S/A cents	09-March-22	11-March-22	25-March-22



MONEY MARKET HIGHLIGHT

GOG Treasuries	20 TH -24 TH June 2022	13 TH -17 TH June 2022	Change (%)	21 ST -25 TH June 2021
91-Day T-Bill	24.68%	23.70%	0.0098%	12.63%
182-Day T-Bill	25.98%	25.41%	0.0058%	13.39%
364-Day T-Bill	24.46%	26.86%	-0.0240%	16.49%
2-Year Note	21.50%	21.50%	0.0175%	17.60%
BOG Offer (GH¢ MN)	1,325.00	1,412.00		1,175.00
Dealers Tender (GH¢ MN)	1,543.85	1,199.20		3,084.11
Amount Raised (GH¢ MN)	1,504.54	2,412.72		3,084.11

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
DOLLAR	7.2030	7.2000	0.04	-1.08	-16.62
POUND	8.7823	8.8787	-1.09	1.26	-7.46
EURO	7.5394	7.5786	-0.52	-0.38	-9.43
YEN	0.0534	0.0537	-0.56	3.28	-2.16
RENMINBI	1.0710	1.0732	-0.20	-1.18	-11.79

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator	May. 2022	17.00%
Monetary Policy Rate	May. 2022	17.00%
Inflation	May. 2022	27.60%
Reference rate	May. 2022	20.80%

Source: GSS, BOG, GAB

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