

Week ending 24th June 2022.
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,507.31	2,170.33	61,643.87	8.78	9.05
Previous Week	2,496.24	2,171.56	61,528.03	29.71	25.81
Change	+11.07	-1.23	+115.84	-20.84	-16.76
YTD	-10.11% ▼	+0.86% ▲			

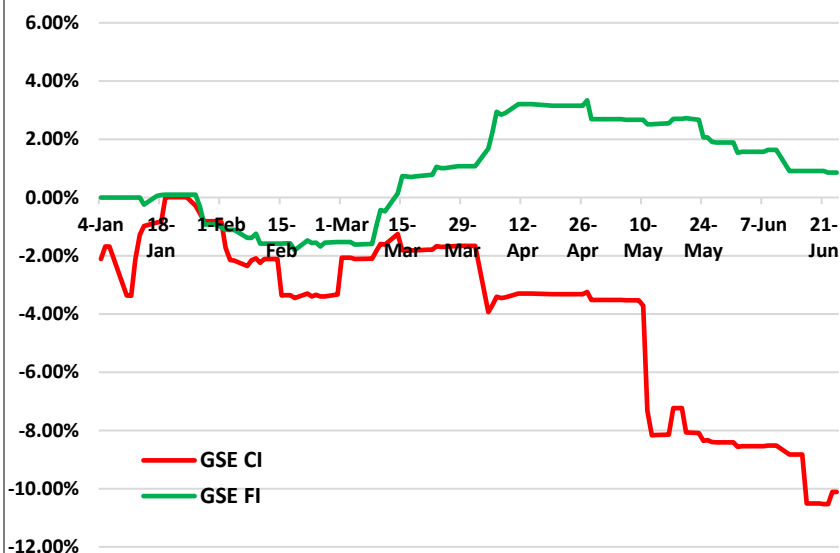
The Ghana Stock Exchange Index up 11.07 points this week to 2,507.31 index-points (YTD: -10.11%)

The performance of the bourse during the week was demonstrated by the sharp gain registered in Scancom (MTNGH: +1.16%) and the decline recorded in the share price of Societe General Ghana (SOGEGH: -0.84%), which led to the 6-day high of the composite index.

The benchmark Composite Index as a result rose 11.07 points week-on-week to 2,507.31 index-points, which represents -10.11% year-to-date change.

The financial stock index on the other hand cut 1.23 points week-on-week to 2,170.33 index points, representing +0.86% year-to-date return.

By the close of week, a total volume of 8.48 million shares estimated at GHS 9.05 million were traded in twenty-one (21) equities. The current market capitalization of the Ghana Stock Exchange is GHS 61,643.87 million.

GSE Performance (YTD)

MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
ACCESS	2.29	2.78	2.24	2.28
BOPP	6.00	5.50	6.07	6.00
CAL	0.80	0.82	0.85	0.86
EGH	7.60	7.65	7.60	7.60
EGL	3.30	2.84	3.24	3.30
FML	3.00	3.37	3.00	3.00
GCB	5.00	5.23	5.14	5.09
MTNGH	0.86	1.10	1.01	0.95
SCB	20.30	20.14	20.30	20.30
TOTAL	4.10	4.88	4.71	4.43

GAINER

Ticker	Price (GH¢)	Week Change	YTD Change
MTNGH	0.87	1.16%	-21.62%

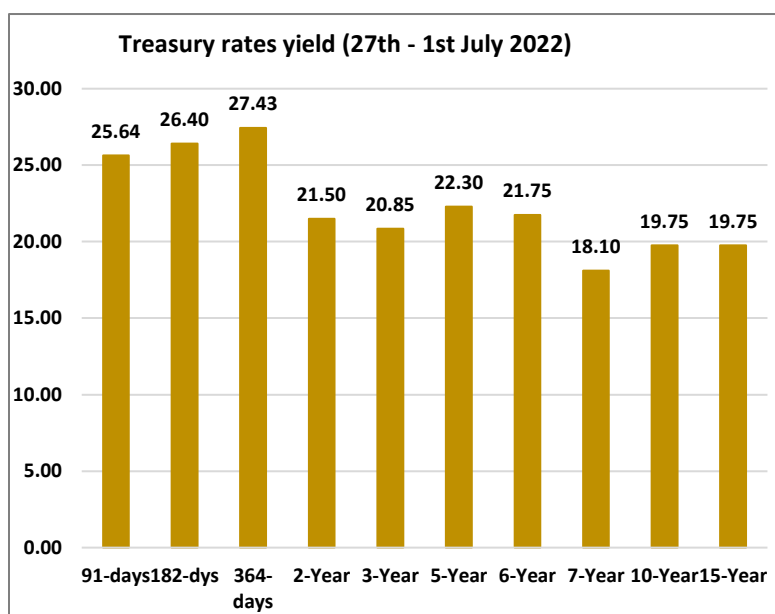
DECLINER

Ticker	Price (GH¢)	Week Change	YTD Change
SOGEGH	1.18	-0.84%	-1.67%

TOP FIVE (5) TRADERS

Ticker	Volume	Value (GH¢)
MTNGH	8,371,392	7,214,616
CPC	21,909	438.18
PBC	21,901	438.02
CAL	21,099	16,879.20
CLYD	10,041	301.23

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
GCB	GHS0.50	15-June-22	07-June-22	01-August-22
TOTAL	GHS0.6757	29-June-22	01-July-22	15-July-22
ACCESS	GHS0.7927	21-June-22	23-June-22	22-July-22
BOPP	GHS1.0623	16-May-22	18-May-22	15-July-22
CAL	GHS0.11	01-June-22	03-June-22	30-June-22
EGL	GHS0.0744	22-June-22	24-June-22	08-Aug-22
EGH	GHS0.62	27-May-22	31-May-22	01-July-22
GOIL	GHS0.047	09-June-22	13-June-22	16-Aug-22
SCB	GHS1.84	25-May-22	27-May-22	30-June-22
SIC	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF(FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
SCB-PREF (MAR.)	GHS0.0420	25-May-22	27-May-22	01-July-22
RBGH	GHS0.025	04-Apr-22	06-Apr-22	12-May-22



MONEY MARKET HIGHLIGHT

GOG Treasuries	27 TH -1 ST July 2022	20 TH -24 TH June 2022	Change (%)	28 TH -2 ND July 2021
91-Day T-Bill	25.64%	24.68%	0.0096%	12.62%
182-Day T-Bill	26.40%	25.98%	0.0042%	13.38%
364-Day T-Bill	27.43%	24.46%	0.0296%	16.33%
2-Year Note	21.50%	21.50%	-	17.60%
BOG Offer (GH¢ MN)	1,311.00	1,325.00		1,216.00
Dealers Tender (GH¢ MN)	1,593.99	1,543.85		1,525.17
Amount Raised (GH¢ MN)	1,441.07	1,504.54		1,296.93

Source: Bank of Ghana

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
DOLLAR	7.2150	7.2030	0.17	-1.10	-16.76
POUND	8.8683	8.7823	0.98	0.78	-8.36
EURO	7.6162	7.5394	1.02	0.50	-10.35
YEN	0.0534	0.0534	0.09	5.52	-2.25
RENMINBI	1.0791	1.0710	0.75	-0.63	-12.45

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator	May. 2022	17.00%
Monetary Policy Rate	May. 2022	17.00%
Inflation	May. 2022	27.60%
Reference rate	May. 2022	20.80%

Source: GSS, BOG, GAB

Disclaimer: This document is not intended to be an offer, or a solicitation of an offer for the sale or purchase of any security. The information and opinions contained in this document have been compiled from or arrived at in good faith from sources believed to be reliable. Whilst care has been taken in preparing this document, no representation is given and no responsibility or liability by UMB Stockbrokers (UMBS), any member of UMBS or UMB Capital as to the accuracy of the information contained herein. All opinions and estimates contained in this report may be changed after publication at any time without notice.