

**Week ending 1<sup>st</sup> July 2022.**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
<b>This Week</b>	2,545.48	2,176.97	64,841.21	5.82	6.56
<b>Previous Week</b>	2,507.31	2,170.33	61,643.87	8.78	9.05
<b>Change</b>	+38.17	+6.64	+3,197.34	-2.96	-2.49
<b>YTD</b>	<b>-8.74%</b> ▼	<b>+1.17%</b> ▲			

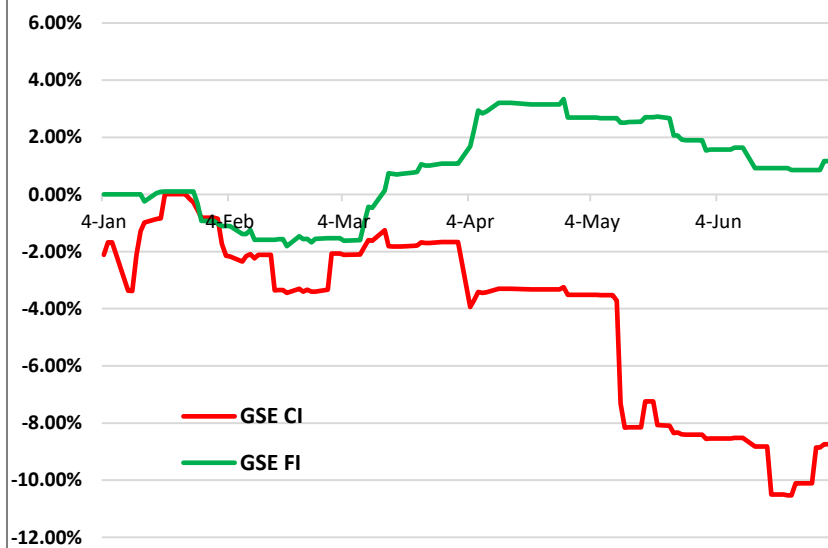
**The Ghana Stock Exchange surged 38.17 points this week to 2,545.48 index-points (YTD: -8.74%)**

After two advancers and one laggard, the stock market ended the week at a 15-day high. Gains were recorded in ACCESS Bank (+9.61%) and Scancom (+3.45%), but the share price of Ghana Oil Company Limited fell precipitously (GOIL: -0.55%).

As a result, the benchmark Composite Index gained 38.17 points week-on-week to 2,545.48 index-points, representing a shift of -8.74% year-to-date change.

The financial stock index also gained 6.64 points week-on-week to 2,176.97 index points, representing +1.17% year-to-date return.

By the close of week, a total volume of 5.82 million shares estimated at GHS 6.56 million were traded in nineteen (19) equities. The current market capitalization of the Ghana Stock Exchange is GHS 64,841.21 million.

**GSE Performance (YTD)**

**OTHER AFRICAN STOCK MARKETS**

Country	Weekly (Index)	Change	Y-T-D
Ghana (GSE CI)	2,545.48	-243.86	<b>-8.74%</b>
Botswana (BGSMD)	7,182.51	+172.90	<b>+2.70%</b>
Egypt (EGX 30)	8,951.29	-	<b>-24.60%</b>
Kenya (NSE ASI)	130.60	-35.86	<b>-21.54%</b>
Nigeria (NGSE ASI)	51,837.66	+9,121.22	<b>+21.35%</b>
South Africa (JSE ASI)	66,543.64	-7,165.75	<b>-9.72%</b>

Source: Bloomberg

**GAINER**

Ticker	Price (GH¢)	Week Change	YTD Change
<b>ACCESS</b>	2.51	<b>9.61%</b>	<b>-20.32%</b>
<b>MTNGH</b>	0.90	<b>3.45%</b>	<b>-18.92%</b>

**DECLINER**

Ticker	Price (GH¢)	Week Change	YTD Change
<b>GOIL</b>	1.81	<b>-0.55%</b>	<b>-</b>

**TOP SIX (6) TRADES**

Ticker	Volume	Value (GH¢)
<b>MTNGH</b>	5,754,920	5,179,039.52
<b>CAL</b>	8,749	6,999.20
<b>TOTAL</b>	7,934	32,529.40
<b>SIC</b>	6,153	5,962.73
<b>GOIL</b>	5,568	10,073.58
<b>EGH</b>	4,853	36,222.80

COMPANY	AMOUNT (GHS)	EX-DIVIDEND DATE	QUALIFYING DATE	DIVIDEND PAYMENT DATE
GCB	GHS0.50	15-June-22	07-June-22	01-August-22
TOTAL	GHS0.6757	29-June-22	01-July-22	15-July-22
ACCESS	GHS0.7927	21-June-22	23-June-22	22-July-22
BOPP	GHS1.0623	16-May-22	18-May-22	15-July-22
CAL	GHS0.11	01-June-22	03-June-22	30-June-22
EGL	GHS0.0744	22-June-22	24-June-22	08-Aug-22
EGH	GHS0.62	27-May-22	31-May-22	01-July-22
GOIL	GHS0.047	09-June-22	13-June-22	16-Aug-22
MTNGH	GHS0.085	11-May-22	13-May-22	16-June-22
SCB	GHS1.84	25-May-22	27-May-22	30-June-22
SIC	GHS0.0153	06-Dec-21	10-Dec-21	04-Feb-22
SCB-PREF(FINAL)	GHS0.0420	16-Feb-22	18-Feb-22	31-Mar-22
SCB-PREF (MAR.)	GHS0.0420	25-May-22	27-May-22	01-July-22
RBGH	GHS0.025	04-Apr-22	06-Apr-22	12-May-22

## MOVING AVERAGES OF ACTIVELY TRADED STOCKS

Current Prices Against Moving Averages				
Indicator	Price (GH¢)	200 Days	100 Days	50 Days
ACCESS	2.51	2.75	2.22	2.30
BOPP	6.00	5.67	6.01	6.00
CAL	0.80	0.83	0.85	0.85
EGH	7.60	7.66	7.60	7.60
EGL	3.30	2.90	3.26	3.30
FML	3.00	3.40	3.00	3.00
GCB	5.00	5.21	5.12	5.06
MTNGH	0.90	1.09	0.99	0.93
SCB	20.30	20.18	20.30	20.30
TOTAL	4.10	4.87	4.66	4.35

## MONEY MARKET HIGHLIGHT

GOG Treasuries	4 <sup>TH</sup> - 8 <sup>TH</sup> July 2022	27 <sup>TH</sup> - 1 <sup>ST</sup> July 2022	Change (%)	5 <sup>TH</sup> - 9 <sup>TH</sup> July 2021
91-Day T-Bill	25.88%	24.68%	0.0024%	12.62%
182-Day T-Bill	26.57%	25.98%	0.0017%	13.38%
364-Day T-Bill	27.43%	24.46%	0.0296%	16.33%
2-Year Note	21.50%	21.50%	-	17.60%
BOG Offer (GH¢ MN)	529.00	1,311.00		1,178.00
Dealers Tender (GH¢ MN)	926.51	1,593.99		735.58
Amount Raised (GH¢ MN)	827.53	1,441.07		735.58

Source: Bank of Ghana

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
DOLLAR	7.2345	7.2150	0.27	-1.25	-16.98
POUND	8.7136	8.8683	-1.74	2.28	-6.73
EURO	7.5218	7.6162	-1.24	1.13	-9.22
YEN	0.0535	0.0534	0.09	2.81	-2.34
RENMINBI	1.0807	1.0791	0.15	-1.22	-12.58

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator	May. 2022	17.00%
Monetary Policy Rate	May. 2022	17.00%
Inflation	May. 2022	27.60%
Reference rate	May. 2022	20.80%

Source: GSS, BOG, GAB

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