

**Week ending 8<sup>th</sup> July 2022.**
**EQUITY MARKET  
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,538.53	2,163.03	64,609.70	1.87	1.82
Previous Week	2,545.48	2,176.97	64,841.21	5.82	6.56
Change	-6.95	-13.94	-231.51	-3.95	-4.74
YTD	<b>-8.99%</b> ▼	<b>+0.52%</b> ▲			







**The Ghana Stock Exchange Index cut 6.95 points week-on-week to 2,538.53 index-points (YTD: -8.99%)**

The stock market closed red during the week under review after recording losses in two major banking stocks; (SOGEGH: -0.85%) and (ETI: -5.88%).

The GSE Composite Index thus fell 6.95 points week-on-week to 2,538.53 index-points, representing -8.99 percent year-to-date decline. The year-to-date moving average of the composite index is 2,665.18 index-points.

The financial index likewise had a weekly decline of 13.94 points, falling to 2,163.03 index-points, reflecting a return of +0.52 percent year to date. A total of 1.87 million shares valued at GHS 1.82 million exchanged hands in twenty-two (22) stocks towards the end of the week. The market capitalization of the Ghana Stock Exchange is GHS 64,609.70 million.

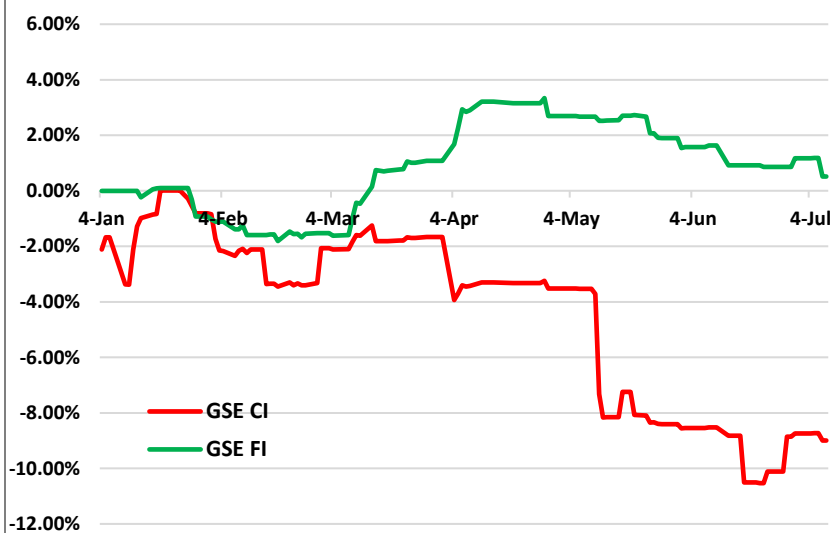
**OTHER AFRICAN STOCK MARKETS**

Country	Index	Y-T-D
 Ghana (GSE CI)	2,538.53	<b>-8.99%</b>
 Botswana (BGSMDC)	7,224.05	<b>+3.06%</b>
 Zimbabwe (ZSE ASI)	16,840.44	<b>+55.61%</b>
 Kenya (NSE ASI)	139.11	<b>-16.43%</b>
 Nigeria (NGSE ASI)	51,557.41	<b>+20.70%</b>
 South Africa (JSE ASI)	66,823.57	<b>-9.34%</b>

Source: Bloomberg

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
SOGEGH	1.17	<b>-0.85%</b>	<b>-2.50%</b>
ETI	0.16	<b>-5.88%</b>	<b>+14.29%</b>

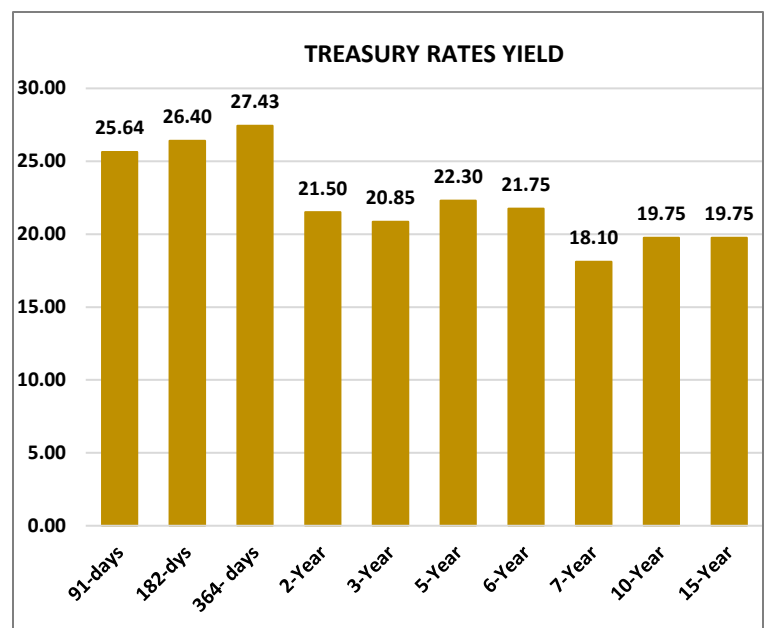
**GSE Performance (YTD)**

**TOP TEN (10) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	1,139,593	1,025,633.70
SIC	520,991	166,209.47
GCB	101,370	506,850.00
CAL	33,655	26,924.00
PBC	25,920	518,40
ETI	15,335	2,460.09
SOGEGH	14,401	16,861.07
GOIL	12,676	22,943.56
SCB	1,854	37,636.20
EGH	1,294	9,834.40

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	2.51	-20.32	3.15	1.90	2.75	2.22	2.30	1.25	31.58%
BOPP	6.00	-9.77	6.65	6.00	5.67	6.01	6.00	1.79	17.71%
CAL	0.80	-8.05	0.91	0.80	0.83	0.85	0.85	2.00	13.75%
EGH	7.60	0.00	7.60	7.60	7.66	7.60	7.60	4.12	8.19%
EGL	3.30	18.28	3.30	2.79	2.90	3.26	3.30	3.34	2.26%
FML	3.00	-25.00	4.00	3.00	3.40	3.00	3.00	n.m	0.00%
GCB	5.00	-4.58	5.24	5.00	5.21	5.12	5.06	2.15	10.00%
GOIL	1.81	-0.55	1.82	1.81	1.79	1.82	1.82	3.90	2.60%
MTNGH	0.90	-18.92	1.11	0.86	1.09	0.99	0.93	3.91	12.78%
SCB	20.30	0.00	20.30	20.30	20.18	20.30	20.30	3.59	9.06%
SOGEGH	1.18	-2.50	1.20	1.18	1.19	1.19	1.19	6.60	0.00%
TOTAL	4.10	-18.33	5.02	4.05	4.87	4.63	4.30	4.21	16.48%

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIVIDEND PAYMENT DATE
GCB	GHS0.50	07-June-22	01-August-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
SIC	GHS0.0153	10-Dec-21	04-Feb-22
SCB-PREF(FINAL)	GHS0.0420	18-Feb-22	31-Mar-22
SCB-PREF (MAR.)	GHS0.0420	27-May-22	01-July-22
RBGH	GHS0.025	06-Apr-22	12-May-22



## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
DOLLAR	7.3045	7.2345	0.97	-2.08	-17.78
POUND	8.7946	8.7136	0.93	2.12	-7.59
EURO	7.4421	7.5218	-1.06	3.22	-8.25
YEN	0.0538	0.0535	0.56	-0.74	-2.88
RENMINBI	1.0919	1.0807	1.04	-1.99	-13.48

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator	Month	Rate (%)
Monetary Policy Rate	May. 2022	17.00%
Inflation	May. 2022	27.60%
Reference rate	June. 2022	23.66%

Source: GSS, BOG, GAB

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