

Week ending 15th July 2022.
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,464.13	2,163.03	63,748.50	60.04	54.55
Previous Week	2,538.53	2,163.03	64,609.70	1.87	1.82
Change	-74.40	-	-861.20	+58.17	+52.73
YTD	-11.66% ▼	+0.52% ▲			

The Ghana Stock Exchange Index tumbled 74.40 points week-on-week to 2,464.13 index-points (YTD: -11.66%)







Following the losses suffered in MTN Ghana (-7.78%) and Camelot Ghana Ltd. (-9.09%), the GSE Composite Index dropped 74.40 points to 2,464.13 index-points, representing -11.66 percent year-to-date decline, with a year-to-date moving average index of 2,660.94 index-points.

The financial stock index on the other hand was steady at 2,163.03 index-points, representing a year-to-date return of +0.52 percent.

A significant volume of 60.04 million shares valued at GHS 54.55 million exchanged hands in twenty-one (21) stocks towards the end of the week.

The market capitalization of the Ghana Stock Exchange is GHS 63,748.50 million.

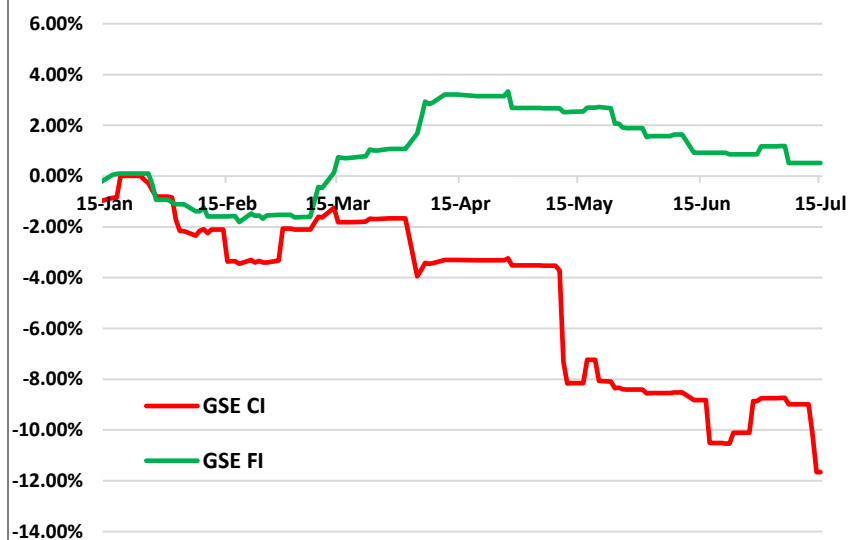
OTHER AFRICAN STOCK MARKETS

Country	Index	Y-T-D
 Ghana (GSE CI)	2,464.13	-11.66%
 Botswana (BGSMD)	7,234.74	+3.21
 Zimbabwe (ZSE ASI)	16,147.48	+49.20
 Kenya (NSE ASI)	138.93	-16.54%
 Nigeria (NGSE ASI)	52,239.46	+22.29%
 South Africa (JSE ASI)	67,010.58	-9.09%

Source: Bloomberg

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
MTNGH	0.83	-7.78%	-25.23%
CMLT	0.10	-9.09%	-9.09%

GSE Performance (YTD)

TOP TEN (10) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	58,853,288	50,123,209.25
TOTAL	48,294	198,005.40
ETI	39,122	6,259.52
GLD	30,071	4,145,283.80
SIC	23,887	7,643.84
PBC	21,957	439.14
CAL	10,977	8,781.60
BOPP	6,260	37,560.00
CMLT	5,208	520.80
SOGEGH	2,183	2,554.11

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	2.51	-20.32	3.15	1.90	2.71	2.22	2.33	1.25	31.58%
BOPP	6.00	-9.77	6.65	6.00	5.82	6.00	6.00	1.79	17.71%
CAL	0.80	-8.05	0.91	0.80	0.83	0.85	0.84	2.00	13.75%
EGH	7.60	0.00	7.60	7.60	7.66	7.60	7.60	4.12	8.19%
EGL	3.30	18.28	3.30	2.79	2.90	3.26	3.30	3.34	2.26%
FML	3.00	-25.00	4.00	3.00	3.46	3.00	3.00	n.m	0.00%
GCB	5.00	-4.58	5.24	5.00	5.19	5.10	5.04	2.15	10.00%
GOIL	1.81	-0.55	1.82	1.81	1.79	1.82	1.82	3.90	2.60%
MTNGH	0.90	-25.3	1.11	0.83	1.07	0.97	0.91	3.91	12.78%
SCB	20.30	0.00	20.30	20.30	20.26	20.30	20.30	3.59	9.06%
SOGEGH	1.18	-2.50	1.20	1.17	1.20	1.19	1.19	6.60	0.00%
TOTAL	4.10	-18.33	5.02	4.05	4.85	4.58	4.20	4.21	16.48%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	2.53	50,000	-	-
BOPP	6.00	2,828	-	-
CAL	0.72	30,000	0.80	65,989
EGL	-	-	3.30	72,473
EGH	6.85	6,206	7.60	12,089
GCB	-	-	5.00	29,311
GOIL	-	-	1.80	2,762
MTNGH	0.83	244,540	0.91	2,000
RBGH	0.60	1,881	-	-
SCB	18.30	2,477	20.30	34,505
SIC	-	-	0.32	103,582
SOGEGH	1.06	2,000	1.17	84,462
TOTAL	3.70	10,358	4.10	3,979

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
SIC	GHS0.0153	10-Dec-21	04-Feb-22
SCB-PREF	GHS0.0420	27-May-22	01-July-22
RBGH	GHS0.025	06-Apr-22	12-May-22

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	7.3845	7.3045	1.10	-2.47	-18.67
POUND	8.7577	8.7946	-0.42	-0.76	-7.20
EURO	7.4499	7.4421	0.11	0.65	-8.35
YEN	0.0533	0.0538	-0.84	0.38	-2.06
RENMINBI	1.0919	1.0919	0.00	-1.78	-13.48

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	May. 2022	17.00%
Inflation	July. 2022	29.80%
Reference rate	July. 2022	23.66%

Source: GSS, BOG, GAB

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