

Week ending 22nd July 2022.
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,440.50	2,115.61	63,475.25	2.09	1.87
Previous Week	2,464.13	2,163.0	63,748.50	60.04	54.55
Change	-23.63	-47.42	-273.25	-57.95	-52.68
YTD	-12.51% ▼	-1.68% ▼			

The Ghana Stock Exchange Index tumbled 23.63 points week-on-week to 2,440.50 index-points (YTD: -12.51%)







The GSE Composite Index declined 23.63 points to 2,440.50 index-points due to the losses recorded in CAL Bank (-6.25 percent) and Ecobank Ghana (-9.87 percent), this resulted in the -12.51 percent year-to-date decline of the index, and a year-to-date moving average index of 2,652.33 index-points.

As a result, the financial stock index fell 47.42 points to 2,115.61 index points, which represents -1.68 percent year-to-date decline.

A total volume of 2.09 million shares valued at GHS 1.87 million exchanged hands in twenty-two (22) stocks towards the end of the week.

The market capitalization of the Ghana Stock Exchange is GHS 63,475.25 million.

OTHER AFRICAN STOCK MARKETS

Country	Index	Y-T-D
 Ghana (GSE CI)	2,440.50	-12.51%
 Botswana (BGSMDC)	7,234.19	+3.25%
 Zimbabwe (ZSE ASI)	16,172.58	+49.44%
 Kenya (NSE ASI)	136.57	-17.96%
 Nigeria (NGSE ASI)	51,979.92	+21.69%
 South Africa (JSE ASI)	68,069.58	-7.65%

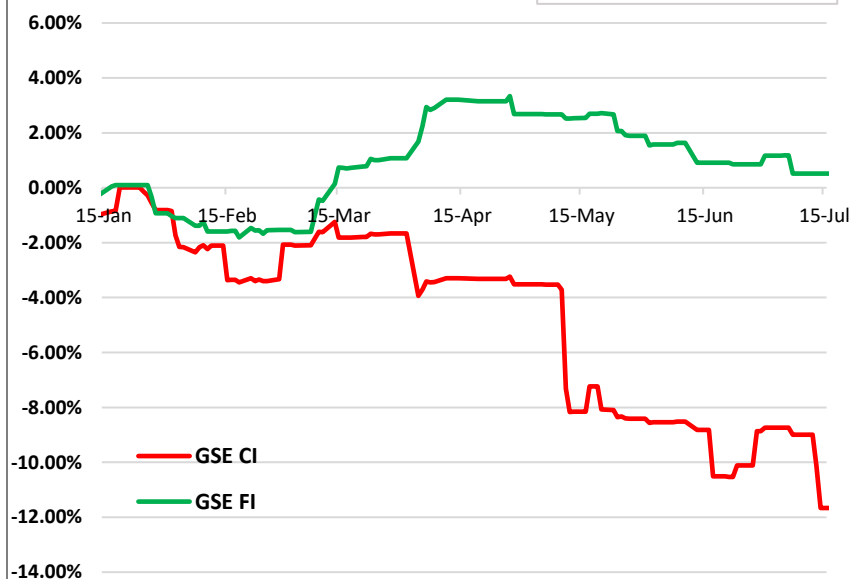
Source: Bloomberg

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.75	-6.25%	-13.79%
EGH	6.85	-9.87%	-9.87%

TOP TEN (10) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	1,817,192	1,508,269.36
ALW	156,442	15,664.20
GCB	21,954	109,770.00
SIC	21,886	7,003.52
CAL	15,623	11,884.96
EGH	14,322	98,108.70
TOTAL	13,855	56,805.50
CPC	12,207	244.14
BOPP	3,845	23,070.00
PBC	3,462	69.24

GSE Performance (YTD)


PRICE PERFORMANCE






STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	2.51	-20.32	3.15	1.90	2.68	2.23	2.36	1.25	31.58%
BOPP	6.00	-9.77	6.65	6.00	5.90	6.00	6.00	1.79	17.71%
CAL	0.75	-13.79	0.91	0.80	0.83	0.84	0.83	2.00	13.75%
EGH	6.85	-9.87	7.60	7.60	7.64	7.58	7.56	4.12	8.19%
EGL	3.30	18.28	3.30	2.79	2.98	3.30	3.30	3.34	2.26%
FML	3.00	-25.00	4.00	3.00	3.47	3.00	3.00	n.m	0.00%
GCB	5.00	-4.58	5.24	5.00	5.18	5.09	5.03	2.15	10.00%
GOIL	1.81	-0.55	1.82	1.81	1.80	1.82	1.82	3.90	2.60%
MTNGH	0.83	-25.3	1.11	0.83	1.06	0.96	0.89	3.91	12.78%
SCB	20.30	0.00	20.30	20.30	20.30	20.30	20.30	3.59	9.06%
SOGEGH	1.17	-2.50	1.20	1.17	1.19	1.19	1.18	6.60	0.00%
TOTAL	4.10	-18.33	5.02	4.05	4.84	4.54	4.12	4.21	16.48%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	2.53	50,000	-	-
BOPP	5.40	6,500	-	-
CAL	0.70	50,000	0.74	5,744
EGL	-	-	3.30	111,564
EGH	-	-	6.85	430
GCB	-	-	5.00	47,230
GOIL	-	-	1.80	3,706
MTNGH	0.83	38,425	0.91	2,000
RBGH	0.60	1,791	-	-
SCB	18.30	2,477	20.30	33,739
SIC	-	-	0.32	128,435
SOGEGH	1.06	2,000	1.17	66,671
TOTAL	3.70	5,500	4.10	5,354

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
SIC	GHS0.0153	10-Dec-21	04-Feb-22
SCB-PREF	GHS0.0420	27-May-22	01-July-22
RBGH	GHS0.025	06-Apr-22	12-May-22

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
 DOLLAR	7.4745	7.3845	1.22	-3.53	-19.65
 POUND	8.9915	8.7577	2.67	-1.30	-9.61
 EURO	7.6409	7.4499	2.56	-0.01	-10.64
 YEN	0.0549	0.0533	3.00	-3.37	-4.92
 RENMINBI	1.1072	1.0919	1.40	-2.84	-14.67

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	May. 2022	17.00%
Inflation	July. 2022	29.80%
Reference rate	July. 2022	23.66%
91 Day Bill	25 th – 29 th Jul	26.34%
182 Day Bill	25 th – 29 th Jul	28.06%
364 Day Bill	25 th – 29 th Jul	27.85%
3 YR FXR BOND	25 th – 29 th Jul	29.85%

Source: GSS, BOG, GAB

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