

Week ending 12th August 2022.
EQUITY MARKET SNAPSHOT

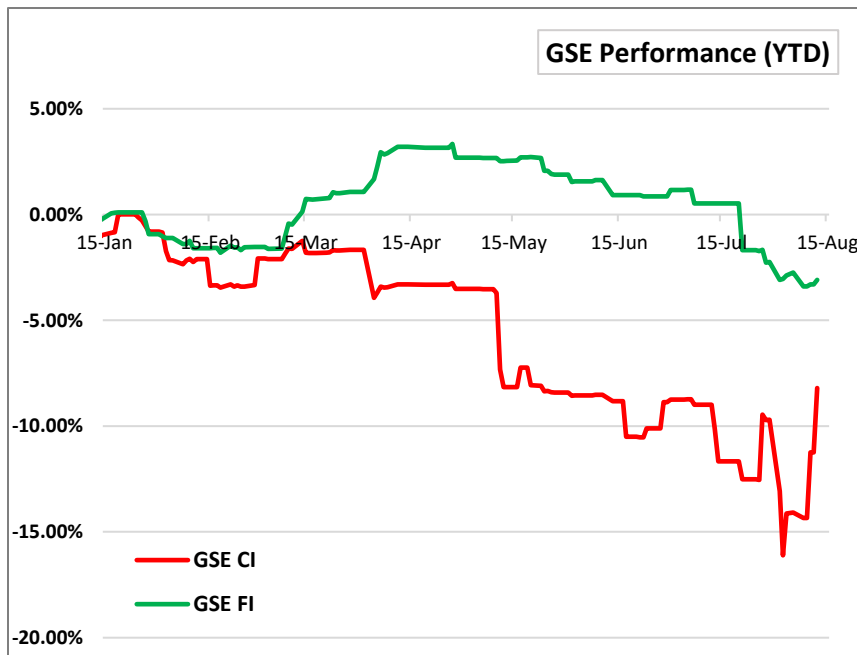
Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,560.49	2,085.40	64,802.35	4.66	14.76
Previous Week	2,396.52	2,072.90	62,827.57	66.16	50.65
Change	+163.97	+12.50	+1,974.78	-61.50	-35.89
YTD	-8.20% ▼	-3.09% ▼			







The Ghana Stock Exchange Index climbed 163.97 points week-on-week to 2,560.49 index-points (YTD: -8.20%)

The GSE Composite Index closed remarkably high during the week under review after bagging 163.97 points to 2,560.49 index-points, representing -8.20% year-to-date decline.

The market closed the week with three (3) advancers and two (2) laggards. Gains were registered in MTNGH (+18.75%), SOGEGH (+4.17%), and CAL (+1.33%). Whereas losses were suffered in GCB (-0.20%) and ETI (-6.67%).

The financial stock index as a result rose 12.50 points to 2,085.40 index points, representing a -3.09% drop year to date. A total volume of 4.66 million shares valued at GHS 14.756 million were traded in twenty-two (22) stocks towards the end of the week. The market capitalization of the Ghana Stock Exchange is GHS 64,802.35 million.


OTHER AFRICAN STOCK MARKETS

Country	Index	Y-T-D
 Ghana (GSE CI)	2,560.49	-8.20%
 Botswana (BGSMDC)	7,271.32	+3.73%
 Zimbabwe (ZSE ASI)	15,129.49	+39.80%
 Kenya (NSE ASI)	148.42	-10.84%
 Nigeria (NGSE ASI)	49,724.70	+16.41%
 South Africa (JSE ASI)	70,815.14	-3.93%

Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
MTNGH	0.95	+18.75%	-14.41%
SOGEGH	1.00	+4.17%	-16.67%
CAL	0.76	+1.33%	-12.64%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
GCB	4.99	-0.20%	-4.77%
ETI	0.14	-6.67%	-

TOP FIVE (5) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	2,368,284	2,083,469.48
CAL	947,766	720,110.08
SOGEGH	475,572	469,751.28
ETI	313,121	43,836.94
GCB	145,775	727,668.00

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.00	-4.76	3.15	1.90	2.63	2.35	2.48	1.29	26.42%
BOPP	6.00	-9.77	6.65	6.00	6.09	6.00	6.00	1.14	17.71%
CAL	0.76	-12.64	0.91	0.80	0.83	0.83	0.79	1.79	14.47%
EGH	6.85	-9.87	7.60	7.60	7.57	7.48	7.36	3.15	9.05%
EGL	3.30	18.28	3.30	2.79	3.05	3.30	3.30	3.89	2.26%
FML	3.00	-25.00	4.00	3.00	3.38	3.00	3.00	n.m	0.00%
GCB	4.99	-4.77	5.24	4.99	5.16	5.09	5.01	2.11	10.02%
GOIL	1.81	-0.55	1.82	1.81	1.80	1.82	1.82	4.03	2.62%
MTNGH	0.95	-14.41	1.11	0.95	1.04	0.93	0.87	4.36	4.21%
SCB	20.30	0.00	20.30	20.30	20.31	20.30	20.30	5.58	9.06%
SOGEGH	1.00	-16.67	1.20	1.17	1.18	1.16	1.14	3.18	0.00%
TOTAL	4.09	-18.53	5.02	4.09	4.79	4.41	4.10	4.02	16.52%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	3.00	10,698	-	-
BOPP	6.00	8,329	-	-
CAL	0.76	3,037	0.80	23,501
EGL	-	-	3.30	35,326
EGH	6.50	3,774	6.85	3,319
FML	-	-	3.00	3,024
GCB	-	-	4.99	66,621
GOIL	-	-	1.79	98,491
MTNGH	0.94	47	0.96	13,287
SCB	18.30	2,477	20.30	33,739
SIC	-	-	0.32	127,306
SOGEGH	0.96	16,077	1.00	14,156
TOTAL	3.70	5,500	4.09	12,788

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
MTNGH	GHS0.04	19-Aug-22	22-Sept-22
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
GCB	GHS0.50	07-June-22	01-Aug.-22
RBGH	GHS0.025	06-Apr-22	12-May-22

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	8.0571	8.0001	0.71	-9.34	-25.46
POUND	9.7841	9.6341	1.56	-10.88	-16.94
EURO	8.2710	8.1243	1.81	-10.84	-17.44
YEN	0.0604	0.0591	2.20	-11.18	-13.50
RENMINBI	1.1972	1.1825	1.24	-9.05	-21.08

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July. 2022	17.00%
Inflation	July. 2022	31.70%
Reference rate	Aug. 2022	24.22%
91 Day Bill	15 th Aug.	27.34%
182 Day Bill	15 th Aug.	28.73%
364 Day Bill	15 th Aug.	28.83%

Source: GSS, BOG, GAB

Disclaimer: This document is not intended to be an offer, or a solicitation of an offer for the sale or purchase of any security. The information and opinions contained in this document have been compiled from or arrived at in good faith from sources believed to be reliable. Whilst care has been taken in preparing this document, no representation is given and no responsibility or liability by UMB Stockbrokers (UMBS), any member of UMBS or UMB Capital as to the accuracy of the information contained herein. All opinions and estimates contained in this report may be changed after publication at any time without notice.