

**Week ending 19<sup>th</sup> August 2022.**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
<b>This Week</b>	2,533.04	2,035.38	64,351.56	0.84	42.19
<b>Previous Week</b>	2,560.49	2,085.40	64,802.35	4.66	14.76
<b>Change</b>	-27.45	-50.02	-450.76	-3.82	+27.43
<b>YTD</b>	<b>-9.19%</b> ▼	<b>-5.41%</b> ▼			

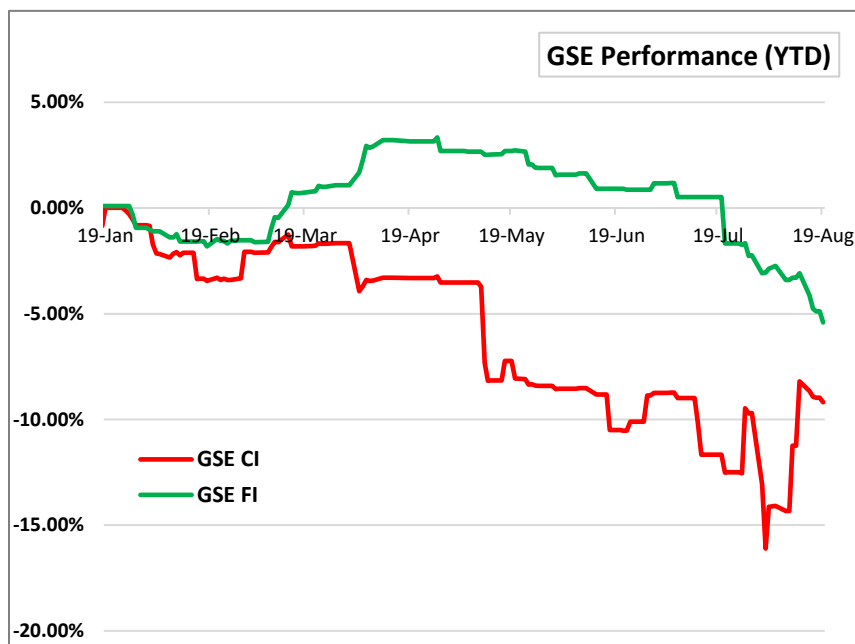
**The Ghana Stock Exchange Index declined 12.45 points week-on-week to 2,533.04 index-points (YTD: -9.19%)**

The GSE Composite Index finished the week under review at 2,533.04 index-points, a drop of 27.45 points that represented a -9.19% year-to-date fall.

There were two (2) advancers and four (4) laggards as the market wrapped off the week. Gains were seen in BOPP (+5.67%) and ACCESS (+10.00%). While EGH (-0.20%), TOTAL (-6.67%), ETI (-7.14%), and GCB (-18.84%) all saw losses.

As a result, the financial stock index dropped 50.02 points to 2,035.38 index points, a -5.41% decrease year to date.

In all, a total volume of 843,097 shares valued at GHS 42.19 million exchanged hands in twenty (20) stocks towards the end of the week. The market capitalization of the Ghana Stock Exchange is GHS 64,351.56 million.


**OTHER AFRICAN STOCK MARKETS**

Country	Index	Y-T-D
Ghana (GSE CI)	2,533.04	<b>-9.19%</b>
Botswana (BGSMDC)	7,300.16	<b>+4.15%</b>
Zimbabwe (ZSE ASI)	14,423.98	<b>+33.28%</b>
Kenya (NSE ASI)	144.82	<b>-13.00%</b>
Nigeria (NGSE ASI)	49,370.68	<b>+15.58%</b>
South Africa (JSE ASI)	68,929.33	<b>-6.49%</b>

Source: Bloomberg

**ADVANCERS**

Ticker	Price (GH¢)	Week Change	YTD Change
<b>ACCESS</b>	3.30	<b>+10.00%</b>	<b>+4.76%</b>
<b>BOPP</b>	6.34	<b>+5.67%</b>	-

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
<b>EGH</b>	6.80	<b>-0.20%</b>	<b>-4.77%</b>
<b>TOTAL</b>	4.00	<b>-6.67%</b>	<b>-20.32%</b>
<b>ETI</b>	0.13	<b>-7.14%</b>	-
<b>GCB</b>	4.05	<b>-18.84%</b>	<b>-22.71%</b>

**TOP FIVE (5) TRADES**

Ticker	Volume	Value (GH¢)
<b>GLD</b>	241,868	41,463,444.40
<b>CAL</b>	241,589	183,607.64
<b>MTN</b>	168,290	159,875.50
<b>SIC</b>	82,861	26,515.52
<b>GCB</b>	31,132	135,582.68

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.30	4.76	3.30	1.90	2.61	2.41	2.58	1.42	24.02%
BOPP	6.34	-4.66	6.65	6.00	6.17	6.01	6.02	1.20	16.76%
CAL	0.76	-12.64	0.91	0.80	0.83	0.82	0.78	1.80	14.47%
EGH	6.85	-9.87	7.60	7.60	7.55	7.43	7.27	3.13	9.12%
EGL	3.30	18.28	3.30	2.79	3.08	3.30	3.30	3.89	2.26%
FML	3.00	-25.00	4.00	3.00	3.31	3.00	3.00	n.m	0.00%
GCB	4.05	-22.71	5.24	4.99	5.13	5.02	4.94	1.72	12.35%
GOIL	1.79	-1.65	1.82	1.81	1.81	1.82	1.81	4.03	2.63%
MTNGH	0.95	-14.41	1.11	0.95	1.03	0.92	0.88	4.36	4.21%
SCB	20.30	0.00	20.30	20.30	20.31	20.30	20.30	5.58	9.06%
SOGEGH	1.00	-16.67	1.20	1.17	1.18	1.15	1.12	3.18	0.00%
TOTAL	4.00	-20.32	5.02	4.09	4.76	4.35	4.09	3.93	16.89%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	3.30	7,498	-	-
BOPP	6.34	5,000	-	-
CAL	0.70	48,968	0.80	23,501
EGL	-	-	3.30	33,716
EGH	-	-	6.80	184
FML	-	-	3.00	1,818
GCB	-	-	4.05	5,400
GOIL	-	-	1.79	98,415
MTNGH	0.87	2,000	0.95	19,532
SCB	18.30	1,957	20.30	5,766
SIC	-	-	0.32	175,446
SOGEGH	0.96	16,077	1.05	6,096
TOTAL	3.60	5,825	4.00	8,479

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
MTNGH	GHS0.04	19-Aug-22	22-Sept-22
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
GCB	GHS0.50	07-June-22	01-Aug.-22
RBGH	GHS0.025	06-Apr-22	12-May-22

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	8.1491	8.0571	1.14	-9.14	-26.30
POUND	9.6253	9.7841	-1.62	-7.51	-15.56
EURO	8.1831	8.2710	-1.06	-7.39	-16.56
YEN	0.0595	0.0604	-1.49	-9.67	-12.20
RENMINBI	1.1950	1.1972	-0.18	-8.14	-20.94

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	July. 2022	17.00%
Inflation	July. 2022	31.70%
Reference rate	Aug. 2022	24.22%
91 Day Bill	19 <sup>th</sup> Aug.	27.72%
182 Day Bill	19 <sup>th</sup> Aug.	29.29%
364 Day Bill	15 <sup>th</sup> Aug.	28.83%

Source: GSS, BOG, GAB

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