

**Week ending 2<sup>nd</sup> September 2022.**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
<b>This Week</b>	2,508.99	2,079.94	64,487.10	3.68	4.95
<b>Previous Week</b>	2,476.48	2,018.25	63,775.28	1.94	1.68
<b>Change</b>	<b>+32.51</b>	<b>+61.69</b>	<b>+711.82</b>	<b>+1.74</b>	<b>+3.27</b>
<b>YTD</b>	<b>-10.05% ▼</b>	<b>-3.34% ▼</b>			

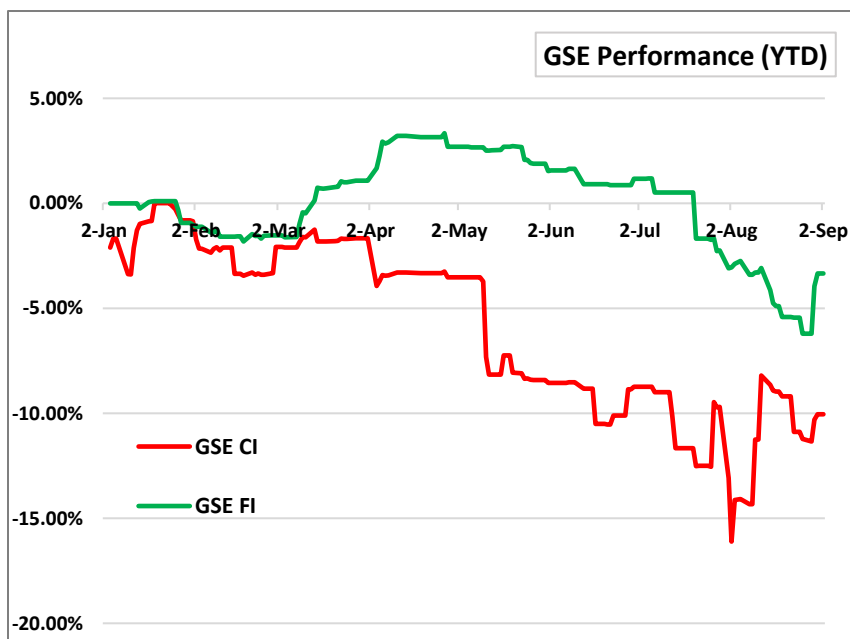
**The Ghana Stock Exchange Index capped 32.51 points week-on-week to 2,508.99 index-points (YTD: -10.05%)**

The GSE Composite Index ended the week under review at 2,508.99 index-points, a gain of 32.51 points that represented a -10.05% year-to-date fall.

There were five (5) advancers and a lone laggard as the market wrapped off the week. Gains were seen in ETI (+15.38%), ACCESS (+10.00%), SOGEGH (+9.00%), TOTAL (+4.50%) and EGH (+4.00). While UNIL (-9.85%) recorded a loss.

As a result, the financial stock index also gained 61.69 points to 2,079.94 index points, a -3.34% decrease year to date.

In all, a total volume of 3.68 million shares valued at GHS 4.95 million exchanged hands in twenty-three (23) stocks towards the end of the week. The market capitalization of the Ghana Stock Exchange is GHS 64,487.10 million.


**OTHER AFRICAN STOCK MARKETS**

Country	Index	Y-T-D
Ghana (GSE CI)	2,508.99	<b>-10.05%</b>
Botswana (BGSMDC)	7,372.28	<b>+5.17%</b>
Zimbabwe (ZSE ASI)	13,631.44	<b>+25.96%</b>
Kenya (NSE ASI)	138.13	<b>-17.02%</b>
Nigeria (NGSE ASI)	50,045.83	<b>+17.16%</b>
South Africa (JSE ASI)	67,378.31	<b>-8.59%</b>

Source: Bloomberg

**GAINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
ETI	0.15	<b>+15.38%</b>	<b>+7.14%</b>
ACCESS	3.63	<b>+10.00%</b>	<b>+15.24%</b>
SOGEGH	1.09	<b>+9.00%</b>	<b>-9.17%</b>
TOTAL	4.18	<b>+4.50%</b>	<b>-16.73%</b>
EGH	6.76	<b>+4.00%</b>	<b>-11.05%</b>

**DECLINER**

Ticker	Price (GH¢)	Week Change	YTD Change
UNIL	5.31	<b>-9.85%</b>	<b>-9.85%</b>

**TOP FIVE (5) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	1,421,120	1,293,219.20
ETI	1,249,303	186,609.20
SOGEGH	304,552	331,167.58
EGL	139,324	459,769.20
SIC	124,669	38,647.39

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.30	15.24	3.30	1.90	2.61	2.55	2.80	1.56	21.84%
BOPP	6.34	-4.66	6.65	6.00	6.20	6.04	6.09	1.20	16.76%
CAL	0.76	-12.64	0.91	0.80	0.83	0.81	0.77	1.80	14.47%
EGH	6.76	-11.05	7.60	7.60	7.49	7.35	7.10	3.11	9.17%
EGL	3.30	18.28	3.30	2.79	3.12	3.30	3.30	3.89	2.26%
FML	3.00	-25.00	4.00	3.00	3.24	3.00	3.00	n.m	0.00%
GCB	4.05	-22.71	5.24	4.99	5.07	5.91	4.76	1.72	12.35%
GOIL	1.79	-1.65	1.82	1.81	1.81	1.81	1.80	4.03	2.63%
MTNGH	0.91	-18.02	1.11	0.95	1.01	0.91	0.88	4.18	4.39%
SCB	20.30	0.00	20.30	20.30	20.31	20.30	20.30	5.58	9.06%
SOGEGH	1.09	-9.17	1.20	1.17	1.17	1.14	1.09	3.46	0.00%
TOTAL	4.18	-16.73	5.02	4.09	4.71	4.25	4.09	4.11	16.17%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	3.70	2,693	-	-
BOPP	6.34	4,928	-	-
CAL	0.70	48,947	0.76	10,027
EGL	3.20	8,962	3.30	1,584
EGH	-	-	6.80	184
FML	-	-	3.00	68,351
GCB	-	-	4.04	2,087
GOIL	-	-	1.79	249,707
MTNGH	0.91	11,099	0.97	45,000
SCB	18.30	1,948	20.30	5,032
SIC	-	-	0.31	78,923
SOGEGH	1.09	2,2960	1.19	13,923
TOTAL	3.80	10,700	4.18	15,917

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
MTNGH	GHS0.04	19-Aug-22	22-Sept-22
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
GCB	GHS0.50	07-June-22	01-Aug.-22
RBGH	GHS0.025	06-Apr-22	12-May-22

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
DOLLAR	8.2335	8.2255	+0.10	-5.00	-27.05
POUND	9.5365	9.6897	-1.58	-2.12	-14.78
EURO	8.2563	8.2280	+0.34	-5.59	-17.30
YEN	0.0588	0.0601	-2.08	-1.36	-11.22
RENMINBI	1.1931	1.1961	-0.25	-5.26	-20.81

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Aug. 2022	22.00%
Inflation	July. 2022	31.70%
Reference rate	Aug. 2022	24.22%
91 Day Bill	2 <sup>nd</sup> Sept.	29.06%
182 Day Bill	2 <sup>nd</sup> Sept.	30.23%
364 Day Bill	2 <sup>nd</sup> Sept.	30.02%

Source: GSS, BOG, GAB

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