

**Week ending 9<sup>th</sup> September 2022.**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
<b>This Week</b>	2,508.39	2,078.85	64,482.54	3.03	7.59
<b>Previous Week</b>	2,508.99	2,079.94	64,487.10	3.68	4.95
<b>Change</b>	<b>-0.60</b>	<b>-1.09</b>	<b>-4.56</b>	<b>-0.65</b>	<b>+2.64</b>
<b>YTD</b>	<b>-10.07% ▼</b>	<b>-3.39% ▼</b>			

**The Ghana Stock Exchange Index trimmed 0.60 points week-on-week to 2,508.39 index-points (YTD: -10.07%)**

Activities on the stock market was dull after bids cleared offers price without any notable bargains. The week was characterized by the decline in the share price of a single mover (CAL Bank). CAL Bank lost a pesewa to GHS0.75 per share.







The GSE Composite Index as result dropped 0.60 points to 2,508.39 index points.

The financial stock index consequently lost 1.09 points to 2,078.85 index points, a -3.39% year to date decrease

By the close of week, a total volume of 3.03 million shares valued at GHS 7.59 million exchanged hands in twenty-three (23) stocks.

The market capitalization of the Ghana Stock Exchange is GHS 64,482.54 million.

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,508.39	<b>-10.07%</b>
 Botswana (BGSMDC)	7,382.96	<b>+5.33%</b>
 Zimbabwe (ZSE ASI)	12,680.84	<b>+17.17%</b>
 Kenya (NSE ASI)	140.30	<b>-15.72%</b>
 Nigeria (NGSE ASI)	49,683.97	<b>+16.31%</b>
 South Africa (JSE ASI)	69,649.44	<b>-5.51%</b>

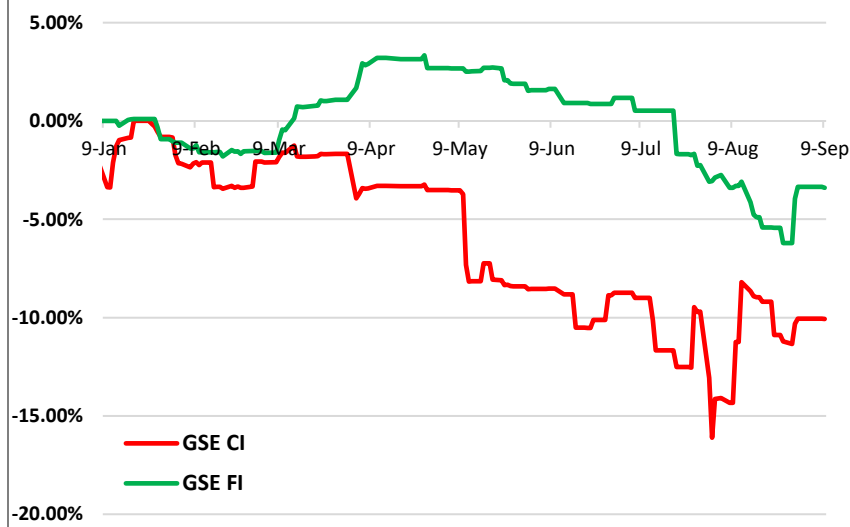
Source: Bloomberg

**DECLINER**

Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.75	<b>-1.32%</b>	<b>-13.79%</b>

**TOP TEN (10) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	1,450,181	1,319,664.71
GCB	826,309	3,346,531.58
EGL	504,107	1,663,449.30
SIC	125,894	39,027.14
ETI	36,258	5,438.70
SCB	25,099	509,509.70
CAL	18,254	13,825.89
CPC	17,285	345.70
AADS	6,676	2,737.16
PBC	5,203	104.06

**GSE Performance (YTD)**


## PRICE PERFORMANCE






STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	3.63	15.24	3.63	1.90	2.62	2.61	2.93	1.56	21.84%
BOPP	6.34	-4.66	6.65	6.00	6.20	6.12	6.09	1.20	16.76%
CAL	0.75	-13.79	0.91	0.80	0.83	0.81	0.77	1.80	14.47%
EGH	6.76	-11.05	7.60	7.60	7.47	7.30	7.02	3.11	9.17%
EGL	3.30	18.28	3.30	2.79	3.14	3.30	3.30	3.89	2.26%
FML	3.00	-25.00	4.00	3.00	3.22	3.00	3.00	n.m	0.00%
GCB	4.05	-22.71	5.24	4.99	5.04	4.86	4.66	1.72	12.35%
GOIL	1.79	-1.65	1.82	1.81	1.81	1.81	1.80	4.03	2.63%
MTNGH	0.91	-18.02	1.11	0.95	1.00	0.91	0.88	4.18	4.39%
SCB	20.30	0.00	20.30	20.30	20.30	20.30	20.30	5.58	9.06%
SOGEH	1.09	-9.17	1.20	1.17	1.16	1.21	1.09	3.46	0.00%
TOTAL	4.18	-16.73	5.02	4.09	4.68	4.21	4.09	4.11	16.17%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	3.70	2,693	-	-
BOPP	6.40	4,928	-	-
CAL	0.75	17	0.76	9,054
EGL	-	-	3.30	908
EGH	-	-	6.80	184
FML	-	-	3.00	68,717
GCB	4.05	239	4.11	26,313
GOIL	-	-	1.79	256,833
MTNGH	0.83	20,000	0.97	51,000
SCB	18.30	1,948	20.30	1,917
SIC	0.31	30,000	0.32	24,487
SOGEH	1.09	405	1.19	13,923
TOTAL	3.80	10,672	4.18	24,490

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
SCB-PREF	GHS0.0454	20-Sept-22	30-Sept-22
MTNGH	GHS0.04	19-Aug-22	22-Sept-22
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
RBGH	GHS0.025	06-Apr-22	12-May-22

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
 DOLLAR	8.2565	8.2335	+28	-2.86	-27.26
 POUND	9.5759	9.5365	+0.41	+1.24	-15.13
 EURO	8.3020	8.2563	+0.55	-1.25	-17.75
 YEN	0.0580	0.0588	-1.45	+2.50	-8.02
 RENMINBI	1.1934	1.1931	+0.03	-0.48	-20.83

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Aug. 2022	22.00%
Inflation	July. 2022	31.70%
Reference rate	Aug. 2022	24.22%
91 Day Bill	9th Sept.	29.48%
182 Day Bill	9th Sept.	31.05%

Source: GSS, BOG, GAB

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