

Week ending 23rd September 2022.
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,488.21	2,055.64	64,279.00	0.953	1.46
Previous Week	2,499.90	2,073.33	64,401.07	11.67	12.08
Change	-11.69	-17.69	-122.70	-10.72	-10.62
YTD	-10.80% ▼	-4.47% ▼			

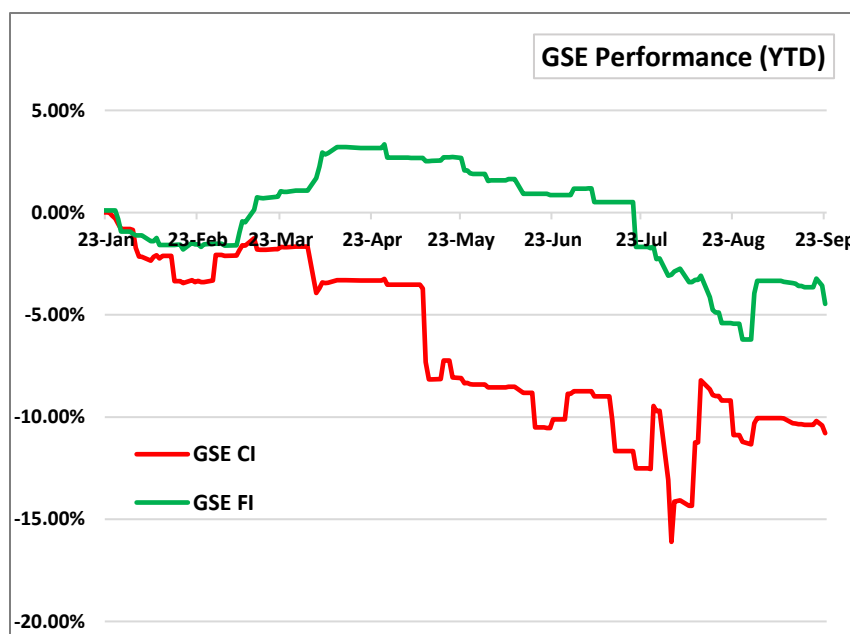
The Ghana Stock Exchange Index slumped -11.69 points week-on-week to 2,488.21 index-points (YTD: -10.80%)

The stock market closed red during the week under review after the decline in the share price of four (4) blue chip stock outweighed two (2) other advancers, shoving the benchmark composite index further down to its lowest performance in eighteen (18) days.

The GSE Composite Index as result plunged 11.69 points to 2,488.21 index points.

The financial stock index consequently lost 17.69 points to 2,055.64 index points, a -4.47% year to date decline.

By the close of week, a total volume of 953.81 thousand shares valued at GHS 1.46 million exchanged hands in nineteen (19) stocks. The market capitalization of the Ghana Stock Exchange is GHS 64,279.00 million.


OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
Ghana (GSE CI)	2,488.21	-10.80%
Botswana (BGSMDC)	7,387.46	+5.39%
Zimbabwe (ZSE ASI)	11,629.65	+7.46%
Kenya (NSE ASI)	133.22	-19.97%
Nigeria (NGSE ASI)	49,081.66	+14.90%
South Africa (JSE ASI)	62,987.16	-14.55%

Source: Bloomberg

ADVANCERS

Ticker	Price (GH¢)	Week Change	YTD Change
CAL	0.80	8.11%	-8.05%
ACCESS	4.00	8.11%	+26.98%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
EGH	6.60	-2.22%	-13.16%
TOTAL	4.00	-4.31%	-20.32%
GCB	3.70	-7.50%	-26.39%
SOGEGH	1.00	-8.26%	-16.67%

TOP FIVE (5) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	686,607	624,812.37
TOTAL	133,210	533,196.92
GCB	60,590	224,240.30
SOGEGH	35,536	35,584.24
SIC	14,534	4,796.22

PRICE PERFORMANCE






STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.00	26.98	4.00	1.90	2.65	2.75	3.17	1.72	19.82%
BOPP	6.48	-2.56	6.65	6.00	6.19	6.10	6.20	1.23	16.39%
CAL	0.80	-8.05	0.91	0.74	0.82	0.80	0.76	1.89	13.75%
EGH	6.60	-13.16	7.60	6.60	7.42	7.23	6.85	3.04	9.39%
EGL	3.20	14.70	3.30	2.79	3.17	3.29	3.28	3.77	2.33%
FML	3.00	-25.00	4.00	3.00	3.17	3.00	3.00	n.m	0.00%
GCB	3.70	-29.39	5.24	3.70	4.98	4.75	4.47	1.57	13.51%
GOIL	1.79	-1.65	1.82	1.79	1.81	1.81	1.79	4.03	2.63%
MTNGH	0.91	-18.02	1.11	0.91	0.99	0.90	0.89	4.18	4.39%
SCB	20.24	-0.30	20.30	20.24	20.30	20.30	20.29	5.57	9.09%
SOGEGH	1.00	-16.67	1.20	1.00	1.16	1.12	1.06	3.18	0.00%
TOTAL	4.18	-16.73	5.02	4.09	4.68	4.21	4.09	4.11	16.17%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	4.01	500	-	-
BOPP	6.48	385	-	-
CAL	0.74	18,741	0.80	18,109
EGL	-	-	-	-
EGH	6.60	31	6.75	8,835
FML	-	-	3.00	6,021
GCB	3.70	1,272	4.00	5,005
GOIL	-	-	1.78	199,803
MTNGH	0.91	13,971	0.97	51,000
SCB	18.30	1,948	20.30	1,917
SIC	-	-	0.33	130,638
SOGEGH	-	-	1.00	6,934
TOTAL	4.00	1	4.18	12,387

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
SCB-PREF	GHS0.0454	20-Sept-22	30-Sept-22
MTNGH	GHS0.04	19-Aug-22	22-Sept-22
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
RBGH	GHS0.025	06-Apr-22	12-May-22

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
 DOLLAR	9.5414	8.2897	+15.10	-14.11	-37.05
 POUND	10.4150	9.4586	+10.11	-6.71	-21.97
 EURO	9.2721	8.2966	+11.76	-11.72	-26.36
 YEN	0.0667	0.0580	+14.91	-9.75	-21.68
 RENMINBI	1.3385	1.1840	+13.05	-10.50	-29.42

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2022	22.00%
Inflation	Aug. 2022	33.90%
Reference rate	Sept. 2022	26.50%
91 Day Bill	26th Sept.	30.18%
182 Day Bill	26th Sept.	31.34%

Source: GSS, BOG, GAB

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