

Week ending 30th September 2022.
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,460.12	2,070.10	63,985.81	32.24	30.79
Previous Week	2,488.21	2,055.64	64,279.00	0.95	1.46
Change	-28.09	+14.46	-122.70	+31.29	+29.33
YTD	-11.80% ▼	-3.80% ▼			

The Ghana Stock Exchange Index plunged 28.09 points week-on-week to 2,460.12 index-points (YTD: -11.80%)

The GSE Composite Index closed the week very low, dropping 28.09 points to 2,460.12 index points, marking a -11.08% year-to-date decline.







The market saw three (3) equities recording some gains against three (3) other losers. The GSE Composite Index as a result slumped 28.09 points to 2,460.12 index points.

The financial stock index consequently bagged +14.46 points to 2,070.10 index points, a -3.80% year to date decline.

By the close of week, a significant volume of 32.02 million shares valued at GHS 30.79 million exchanged hands in twenty-one (21) stocks.

The market capitalization of the Ghana Stock Exchange is GHS 63,985.81 million.

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,460.12	-11.80%
 Botswana (BGSMDC)	7,401.77	+5.59%
 Zimbabwe (ZSE ASI)	14,771.65	+36.49%
 Kenya (NSE ASI)	127.99	-23.11%
 Nigeria (NGSE ASI)	49,024.16	+14.77%
 South Africa (JSE ASI)	63,704.94	-13.57%

Source: Bloomberg

ADVANCERS

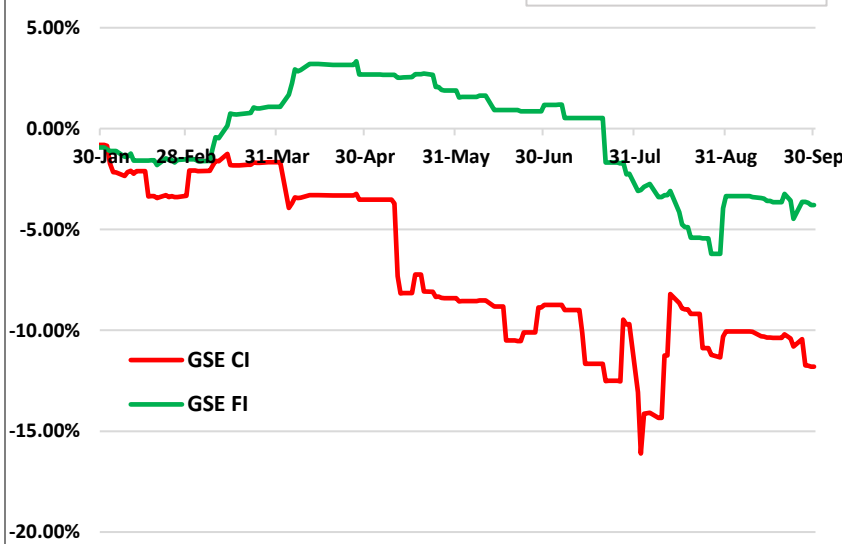
Ticker	Price (GH¢)	Week Change	YTD Change
GCB	4.00	8.11%	-23.66%
EGH	6.64	0.61%	-12.63%
ACCESS	4.01	0.25%	+27.30%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
SCB	20.16	-0.40%	-0.69%
GOIL	1.77	-1.12%	-2.75%
MTNGH	0.88	-3.30%	-20.72%

TOP FIVE (5) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	30,626,188	26,953,687.51
GCB	668,287	2,673,129.40
SOGEGH	622,734	622,734.00
EGH	25,834	172,184.42
SIC	19,237	6,335.71

GSE Performance (YTD)


PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.01	27.30	4.01	1.90	2.65	2.75	3.17	1.73	19.77%
BOPP	6.48	-2.56	6.65	6.00	6.19	6.10	6.20	1.23	16.39%
CAL	0.80	-8.05	0.91	0.74	0.82	0.80	0.76	1.89	13.75%
EGH	6.60	-12.63	7.60	6.60	7.42	7.23	6.85	3.06	9.34%
EGL	3.20	14.70	3.30	2.79	3.17	3.29	3.28	3.77	2.33%
FML	3.00	-25.00	4.00	3.00	3.17	3.00	3.00	n.m	0.00%
GCB	4.00	-23.66	5.24	3.70	4.98	4.75	4.47	1.69	12.50%
GOIL	1.77	-2.75	1.82	1.77	1.81	1.81	1.79	3.98	2.66%
MTNGH	0.88	-20.72	1.11	0.88	0.99	0.90	0.89	4.04	4.55%
SCB	20.16	-0.69	20.30	20.16	20.30	20.30	20.29	5.55	9.13%
SOGEH	1.00	-16.67	1.20	1.00	1.16	1.12	1.06	3.18	6.82%
TOTAL	4.00	-20.32	5.02	4.00	4.68	4.21	4.09	3.93	16.89%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	-	-	4.40	3,301
BOPP	6.50	2,361	-	-
CAL	0.74	4,346	0.80	67,533
EGL	-	-	-	-
EGH	-	-	6.63	1,937
FML	-	-	3.00	65,902
GCB	-	-	-	-
GOIL	-	-	1.76	8,609
MTNGH	0.88	50,415	-	-
SCB	-	-	20.16	2,299
SIC	-	-	0.33	7,799
SOGEH	0.90	5,000	1.00	1,331
TOTAL	4.00	13,006	4.18	12,387

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
SOGEH	GHS0.0682	18-Oct-22	05-Dec-22
SCB-PREF	GHS0.0454	20-Sept-22	30-Sept-22
MTNGH	GHS0.04	19-Aug-22	22-Sept-22
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
RBGH	GHS0.025	06-Apr-22	12-May-22

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	9.6048	9.5414	+0.66	-14.34	-37.47
POUND	10.7017	10.4150	+2.75	-10.45	-24.06
EURO	9.4147	9.2721	+1.54	-12.58	-27.47
YEN	0.0664	0.0667	-0.38	-0.38	-21.39
RENMINBI	1.3497	1.3385	+0.83	-11.84	-30.00

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2022	22.00%
Inflation	Aug. 2022	33.90%
Reference rate	Sept. 2022	26.50%
91 Day Bill	30th Sept.	30.4531
182 Day Bill	30th Sept.	31.5681
364 Day Bill	30th Sept.	31.5473

Source: GSS, BOG, GAB

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