

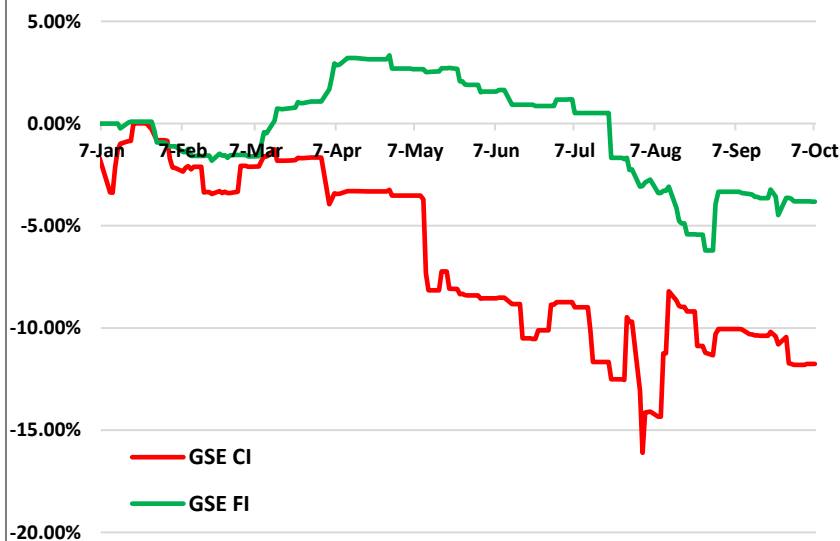
**Week ending 7<sup>th</sup> October 2022.**
**EQUITY MARKET SNAPSHOT**







Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
<b>This Week</b>	<b>2,461.33</b>	<b>2,069.76</b>	<b>64,458.05</b>	<b>4.44</b>	<b>30.08</b>
<b>Previous Week</b>	2,460.12	2,070.10	63,985.81	32.24	30.79
<b>Change</b>	<b>+1.21</b>	<b>-0.34</b>	<b>+472.24</b>	<b>-27.80</b>	<b>-0.71</b>
<b>YTD</b>	<b>-11.76% ▼</b>	<b>-3.81% ▼</b>			

**The Ghana Stock Exchange Index capped 1.21 points this week to 2,461.33 index-points (YTD: -11.76%)**

The stock market closed marginally high during the week under review with one advancer (BOPP: +6.48%) and one other laggard (SIC: -3.03%). The GSE Composite Index as a result bagged 1.21 points to 2,461.33 index points, marking a -11.76% year-to-date decline. The daily moving average (YTD) of the GSE Composite index (2,605.34 Index) is 5.85% higher than the current GSE Composite index, implying an uninterrupted decline of the stock market.

The financial stock index on the other hand tumbled 0.34 points to 2,069.76 index points, a -3.81% year to date change. By close of week, a total volume of 4.44 million shares valued at GHS 30.08 million were traded in twenty-two (22) equities. The market capitalization of the Ghana Stock Exchange is GHS 64,458.05 million.

**GSE Performance (YTD)**

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,461.33	<b>-11.76%</b>
 Botswana (BGSMDC)	7,431.43	<b>+6.02%</b>
 Zimbabwe (ZSE ASI)	13,068.97	<b>+20.76%</b>
 Kenya (NSE ASI)	126.32	<b>-24.11%</b>
 Nigeria (NGSE ASI)	47,351.43	<b>+10.85%</b>
 South Africa (JSE ASI)	65,079.96	<b>-11.71%</b>

Source: Bloomberg

**ADVANCERS**

Ticker	Price (GH¢)	Week Change	YTD Change
<b>BOPP</b>	6.90	<b>+6.48%</b>	<b>+3.76%</b>

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
<b>SIC</b>	0.32	<b>-3.03%</b>	<b>+300.00%</b>

**TOP TEN (10) TRADES**

Ticker	Volume	Value (GH¢)
<b>MTNGH</b>	3,645,642	3,208,164.96
<b>CPC</b>	283,422	5,668.44
<b>CAL</b>	126,464	101,171.20
<b>SOGEGH</b>	121,040	121,040.00
<b>TOTAL</b>	97,656	390,624.00
<b>GLD</b>	85,674	15,138,595.80
<b>ETI</b>	8,996	1,349.40
<b>SIC</b>	4,102	1,312.64
<b>BOPP</b>	2,500	17,130.00
<b>CLYD</b>	2,389	71.67

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.01	27.30	4.01	1.90	2.69	2.91	3.44	1.73	19.77%
BOPP	6.90	3.76	6.90	6.00	6.19	6.16	6.31	1.31	15.39%
CAL	0.80	-8.05	0.91	0.74	0.82	0.79	0.76	1.89	13.75%
EGH	6.60	-12.63	7.60	6.60	7.37	7.14	6.75	3.06	9.34%
EGL	3.20	14.70	3.30	2.79	3.20	3.28	3.26	3.77	2.33%
FML	3.00	-25.00	4.00	3.00	3.13	3.00	3.00	n.m	0.00%
GCB	4.00	-23.66	5.24	3.70	4.92	4.66	4.29	1.69	12.50%
GOIL	1.77	-2.75	1.82	1.77	1.81	1.80	1.79	3.98	2.66%
MTNGH	0.88	-20.72	1.11	0.88	0.97	0.89	0.90	4.04	4.55%
SCB	20.16	-0.69	20.30	20.16	20.29	20.29	20.27	5.55	9.13%
SOGEHG	1.00	-16.67	1.20	1.00	1.15	1.11	1.03	3.18	6.82%
TOTAL	4.00	-20.32	5.02	4.00	4.55	4.09	4.08	3.93	16.89%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	4.01	1	4.40	3,301
BOPP	6.50	377	-	-
CAL	0.80	1	0.80	67,533
EGL	-	-	3.20	55,399
EGH	-	-	6.60	6,932
FML	-	-	3.00	31,119
GCB	-	-	4.00	5,107
GOIL	-	-	1.76	22,530
MTNGH	0.88	28,926	-	-
SCB	-	-	20.10	4,892
SIC	-	-	0.32	26,752
SOGEHG	0.90	5,000	1.00	9,198
TOTAL	4.00	4,848	-	-

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
SOGEHG	GHS0.0682	18-Oct-22	05-Dec-22
SCB-PREF	GHS0.0454	20-Sept-22	30-Sept-22
MTNGH	GHS0.04	19-Aug-22	22-Sept-22
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
RBGH	GHS0.025	06-Apr-22	12-May-22

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	9.6375	9.6048	+0.34	-14.43	-37.68
POUND	10.7034	10.7017	+0.02	-11.65	-24.07
EURO	9.4200	9.4147	+0.06	-12.89	-27.51
YEN	0.0664	0.0664	-0.08	-13.94	-21.33
RENMINBI	1.3520	1.3497	+0.17	-12.47	-30.12

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2022	22.50%
Inflation	Aug. 2022	33.90%
Reference rate	Sept. 2022	26.50%
91 Day Bill	7th Oct.	30.9634
182 Day Bill	7th Oct.	31.9402

Source: GSS, BOG, GAB

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