

**Week ending 28<sup>th</sup> October 2022.**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
<b>This Week</b>	<b>2,460.31</b>	<b>2,069.89</b>	<b>64,729.79</b>	<b>12.76</b>	<b>37.70</b>
<b>Previous Week</b>	2,365.89	2,068.16	63,646.60	0.55	20.56
<b>Change</b>	<b>+94.42</b>	<b>+1.73</b>	<b>+1,083.19</b>	<b>+12.21</b>	<b>+17.14</b>
<b>YTD</b>	<b>-11.80% ▼</b>	<b>-3.81% ▼</b>			

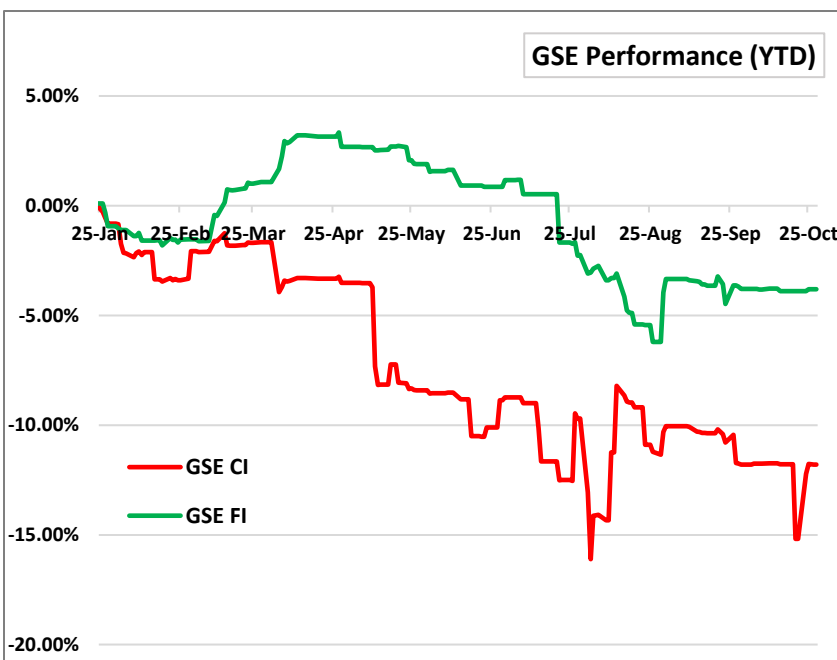
**The Ghana Stock Exchange Index surged 94.42 points this week to 2,460.31 index-points (YTD: -11.80%)**







The stock market bagged 94.42 points during the week under review, with two advancers (TBL: +10.00%, MTNGH: +10.00%) and one other laggard (GOIL: -1.14%).

As a result, the GSE Composite index increased to 2,460.31 Index-points, with a year-to-date change of -11.80%. The GSE Composite index's daily moving average (YTD) is 2,593.79 Index.

The financial stock index also rose 1.73 points to 2,069.76 index points, a -3.81% year to date change.

By the end of the week, a total of 12.76 million shares worth GHS 37.70 million had been traded across twenty-five (25) equities. The market capitalization of the Ghana Stock Exchange is GHS 64,729.79 million.


**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,460.31	<b>-11.80%</b>
 Botswana (BGSMDC)	7,545.37	<b>+7.64%</b>
 Zimbabwe (ZSE ASI)	14,933.47	<b>+37.99%</b>
 Kenya (NSE ASI)	128.62	<b>-22.73%</b>
 Nigeria (NGSE ASI)	43,695.66	<b>+2.29%</b>
 South Africa (JSE ASI)	65,079.96	<b>-11.71%</b>

Source: Bloomberg

**ADVANCERS**

Ticker	Price (GH¢)	Week Change	YTD Change
<b>TBL</b>	0.55	<b>+10.00%</b>	<b>+61.76%</b>
<b>MTNGH</b>	6.90	<b>+10.00%</b>	<b>-20.72%</b>

**DECLINER**

Ticker	Price (GH¢)	Week Change	YTD Change
<b>GOIL</b>	1.74	<b>-1.14%</b>	<b>-4.40%</b>

**TOP TEN (10) TRADES**

Ticker	Volume	Value (GH¢)
<b>MTNGH</b>	12,486,101	10,982,176.40
<b>GLD</b>	103,551	26,419,759.20
<b>TBL</b>	60,000	33,000.00
<b>GCB</b>	34,103	134,706.85
<b>CMLT</b>	19,332	1,933.20
<b>ETI</b>	17,941	2,691.15
<b>BOPP</b>	10,317	71,290.47
<b>GOIL</b>	7,232	12,626.74
<b>CPC</b>	5,257	105.14
<b>CAL</b>	5,194	4,155.20

## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.01	27.30	4.01	1.90	2.69	2.91	3.44	1.73	19.77%
BOPP	6.91	3.91	6.90	6.00	6.19	6.16	6.31	1.31	15.39%
CAL	0.80	-8.05	0.91	0.74	0.82	0.79	0.76	1.89	13.75%
EGH	6.64	-12.63	7.60	6.60	7.37	7.14	6.75	3.06	9.34%
EGL	3.20	14.70	3.30	2.79	3.20	3.28	3.26	3.77	2.33%
FML	3.00	-25.00	4.00	3.00	3.13	3.00	3.00	n.m	0.00%
GCB	3.95	-24.62	5.24	3.70	4.92	4.66	4.29	1.69	12.50%
GOIL	1.74	-4.40	1.82	1.77	1.81	1.80	1.79	3.98	2.66%
MTNGH	0.88	-20.72	1.11	0.88	0.97	0.89	0.90	4.04	4.55%
SCB	20.16	-0.69	20.30	20.16	20.29	20.29	20.27	5.55	9.13%
SOGEH	1.00	-16.67	1.20	1.00	1.15	1.11	1.03	3.18	6.82%
TOTAL	4.00	-20.32	5.02	4.00	4.55	4.09	4.08	3.93	16.89%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
BOPP	6.91	3,002	-	-
CAL	-	-	0.80	35,806
EGL	-	-	3.20	33,676
EGH	-	-	6.49	14,286
FML	-	-	2.70	9,940
GCB	-	-	3.95	12,059
GOIL	-	-	1.74	190,697
MTNGH	0.88	2,329	-	-
SCB	-	-	20.00	7,260
SIC	-	-	0.32	99,249
SOGEH	-	-	1.00	143,237
TOTAL	4.00	5,669	-	-
TBL	0.60	14,937	-	-

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
TOTAL	GHS0.3546	01-Dec-22	15-Dec-22
SOGEH	GHS0.0682	18-Oct-22	05-Dec-22
SCB-PREF	GHS0.0454	20-Sept-22	30-Sept-22
MTNGH	GHS0.04	19-Aug-22	22-Sept-22
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
RBGH	GHS0.025	06-Apr-22	12-May-22

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
DOLLAR	13.0091	12.5307	+3.82	-26.60	-53.83
POUND	15.0665	14.0914	+6.92	-45.91	-46.06
EURO	12.9326	12.3328	+4.86	-46.67	-47.20
YEN	0.0882	0.0849	+3.89	-40.90	-40.78
RENMINBI	1.7894	1.7360	+3.08	-48.40	-47.20

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2022	24.50%
Inflation	Sept. 2022	37.20%
Reference rate	Oct. 2022	27.44%
91 Day Bill	28th Oct.	32.70%
182 Day Bill	28th Oct.	34.26%
364 Day Bill	28th Oct.	33.35%

Source: GSS, BOG, GAB

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