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|  **Week ending 1st December 2022.**  |

**Indicator GSE Composite Index GSE Financial Index Market Cap (GH¢ M) Vol. Traded (M) Val. Traded (GH¢ M)**

**This Week 2,463.44 2,076.84 64,822.78 0.103 2.12**

**Previous Week 2,463.27 2,076.84 64,847.14 2.49 2.28**

**Change**   **+0.17** 0.00 **-24.36 -2.39 -0.16**

 **YTD -11.68% -3.49%**

**EQUITY MARKET SNAPSHOT**

**The Ghana stock exchange index climbed 0.17 points week-on-week to 2,463.44 index-points.**

The stock market closed relatively high by the end of week after registering one (1) advancer and one (1) decliner. Benso Palm Plantation recorded a gain of +0.66%. NewGold suffered a 3.339% loss.

The GSE Composite Index as a result rose 0.17 points week-on-week to 2,463.44 index-points, which is 0.13 points higher than the year-to-date moving average of 2,463.44 index-points.

The financial index remained was steady at 2,076.84 index-points, representing a change of -3.49% year-to-date.

The market capitalization of the Ghana Stock Market stood at GHS 64,822.78 at the end of the week after trading a total volume of 103,111 shares worth GHS 2.12 million.

**OTHER AFRICAN STOCK MARKETS**

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| **COUNTRY** | **INDEX** | **Y-T-D** |
|  | **Ghana (GSE CI)** | 2,463.44 | **-11.68%** |
|  | **Botswana (BGSMDC)** | 7,625.48 | **+8.79%** |
|  | **Zimbabwe (ZSE ASI)** | 14,834.46 | **+****37.07%** |
| Flag of Kenya.svg | **Kenya (NSE ASI)** | 126.72 | **-24.05%** |
| Flag of Nigeria.svg | **Nigeria (NGSE ASI)** | 48,154.65 | **+12.73%** |
| Flag of South Africa.svg | **South Africa (JSE ASI)** | 74,322.91 | **+0.83%** |

**Source: Bloomberg**



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| **ADVANCERS** |
| **Ticker** | **Price (GH¢)** | **Week Change** | **YTD Change** |
| **BOPP** | 7.65 | **+0.66%** | **+15.04%** |

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| **DECLINER** |
| **Ticker** | **Price (GH¢)** | **Week Change** | **YTD Change** |
| **GLD** | 256.80 | **-3.39%** | **+163.93%** |

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| **TOP TEN (10) TRADES** |
| **Ticker** | **Volume** | **Value (GH¢)** |
| MTN | 61,453.00 | 54,078.64 |
| ETI | 14,994.00 | 2,249.10 |
| BOPP | 8,427.00 | 64,466.55 |
| GLD | 7,714.00 | 1,980,955.20 |
| GOIL | 6,293.00 | 10,909.82 |
| SIC | 1,424.00 | 441.44 |
| RBGH | 671.00 | 402.60 |
| CAL | 658.00 | 522.44 |
| GCB | 417.00 | 1,647.15 |
| SCB | 207.00 | 4,140.00 |

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| **PRICE PERFORMANCE**  |  |  |  |  |  |
| **STOCK** | **Price (GH¢)** | **Year-to-date YTD (%)** | **Year High** | **Year Low** | **200 Days** | **100 Days** | **50 Days** | **P/E Ratio** | **Dividend Yield** |
| **ACCESS** | **4.01** |  **27.30** | 4.01 | 1.90 | 2.89 | 3.58 | 4.01 | 1.73 | 19.77% |
| **BOPP** | **7.65** | **14.29** | 7.65 | 6.00 | 6.28 | 6.57 | 6.95 | 1.72 | 15.37% |
| **CAL** | **0.80** | **-8.05** | 0.91 | 0.74 | 0.81 | 0.78 | 0.80 | 2.40 | 13.75% |
| **EGH** | **6.64** | **-12.63** | 7.60 | 6.50 | 7.18 | 6.76 | 6.64 | 2.72 | 9.34% |
| **EGL** | **3.20** | **14.70** | 3.30 | 2.79 | 3.27 | 3.24 | 3.20 | 5.09 | 2.33% |
| **FML** | **3.00** | **-25.00** | 4.00 | 3.00 | 3.00 | 3.00 | 3.00 | n.m | 0.00% |
| **GCB** | **3.95** | **-24.62** | 5.24 | 3.70 | 4.66 | 4.23 | 3.96 | 1.70 | 12.66% |
| **GOIL** |  **1.74** | **-4.40** | 1.82 | 1.74 | 1.80 | 1.77 | 1.75 | 4.94 | 2.70% |
| **MTNGH** | **0.87** | **-20.72** | 1.11 | 0.75 | 0.93 | 0.88 | 0.88 | 3.85 | 4.55% |
| **SCB** | **20.16** | **-0.69** | 20.30 | 20.16 | 20.27 | 20.23 | 20.17 | 9.56 | 9.13% |
| **SOGEGH** | **1.00** | **-16.67** | 1.20 | 0.96 | 1.11 | 1.03 | 1.00 | 3.58 | 6.82% |
| **TOTAL** | **4.00** | **-20.32** | 5.02 | 4.00 | 4.33 | 4.05 | 4.00 | 3.27 | 8.87% |

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| **COMPANY** | **BID PRICE** | **BID QUANTITY** | **ASK PRICE** | **ASK QUANTITY** |
| **ACCESS** | **-** | - | **4.01** | 200 |
| **BOPP** | **7.65** | 238 | **-** | - |
| **CAL** | **-** | - | **0.78** | 32,000 |
| **EGL** | **-** | - | **3.20** | 33,875 |
| **EGH** | **-** | - | **6.45** | 3,824 |
| **FML** | **-** | - | **3.00** | 8,212 |
| **GCB** | **-** | - | **3.95** | 3,794 |
| **GOIL** | **-** | - | **1.74** | 113,328 |
| **MTNGH** | **0.85** | 336,121 | **0.88** | 9,783 |
| **SCB** | **-** | - | **20.00** | 3,314 |
| **SIC** | **-** | - | **0.31** | 7,323 |
| **SOGEGH**  | **-** | - | **1.00** | 47,623 |
| **TOTAL** | **4.00** | 4,102 | **-** | - |
| **TBL** | **0.76** | 610 | **0.80** | 2,293 |

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| **COMPANY** | **AMOUNT (GHS)** | **QUALIFYING DATE** | **DIV. PAYMENT DATE** |
| **TOTAL**  | **GHS0.3546** | 01-Dec-22 | 15-Dec-22 |
| **SOGEGH** | **GHS0.0682** | 18-Oct-22 | 05-Dec-22 |
| **SCB-PREF** | **GHS0.0454** | 20-Sept-22 | 30-Sept-22 |
| **MTNGH** | **GHS0.04** | 19-Aug-22 | 22-Sept-22 |
| **GCB** | **GHS0.50** | 07-June-22 | 01-Aug.-22 |
| **TOTAL** | **GHS0.6757** | 01-July-22 | 15-July-22 |
| **ACCESS** | **GHS0.7927** | 23-June-22 | 22-July-22 |
| **BOPP** | **GHS1.0623** | 18-May-22 | 15-July-22 |
| **CAL** | **GHS0.11** | 03-June-22 | 30-June-22 |
| **EGL** | **GHS0.0744** | 24-June-22 | 08-Aug-22 |
| **EGH** | **GHS0.62** | 31-May-22 | 01-July-22 |
| **GOIL** | **GHS0.047** | 13-June-22 | 16-Aug-22 |
| **MTNGH** | **GHS0.085** | 13-May-22 | 16-June-22 |
| **SCB** | **GHS1.84** | 27-May-22 | 30-June-22 |
| **RBGH** | **GHS0.025** | 06-Apr-22 | 12-May-22 |

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|  **CURRENCY MARKET Interbank Average Rates** |  |  |  |
| **Currency** | **Closing Week** | **Previous Week** | **1-Wk Change** | **1-Mth Change** | **Y-T-D Change** |
|  | **(GH¢)** | **(GH¢)** | **%** | **%** | **%** |
| * **DOLLAR**
 | **13.0973** | 13.0985 | **-0.01** | **-0.73** | **-54.14** |
| * **POUND**
 | **16.0259** | 15.8230 | **1.28** | **-7.00** | **-49.29** |
| * **EURO**
 | **13.7314** | 13.6241 | **0.79** | **-6.51** | **-50.27** |
|  **YEN** | **0.0965** | 0.0941 | **2.55** | **-9.02** | **-45.91** |
|  **RENMINBI** | **1.8553** | 1.8269 | **1.55** | **-3.75** | **-49.08** |

**Source: Bank of Ghana**

**OTHER ECONOMIC DATA**

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| **Indicator** |  |  |
| **Monetary Policy Rate** | Sept. 2022 | **24.50%** |
| **Inflation**  | Oct. 2022 | **40.40%** |
| **Reference rate** | Oct. 2022 | **27.44%** |
| **91 Day Bill** | 1st Dec. | **36.18%** |
| **182 Day Bill** | 1st Dec. |  **36.73%** |
| **364 Day Bill** | 1st Dec. | **-** |

**Source: GSS, BOG, GAB**