

Week ending 25th November 2022.
EQUITY MARKET SNAPSHOT

| Indicator | GSE Composite Index | GSE Financial Index | Market Cap (GH¢ M) | Vol. Traded (M) | Val. Traded (GH¢ M) |
|----------------------|---------------------|---------------------|--------------------|-----------------|---------------------|
| This Week | 2,463.27 | 2,076.84 | 64,847.14 | 2.49 | 2.28 |
| Previous Week | 2,462.80 | 2,074.41 | 64,842.21 | 1.67 | 30.43 |
| Change | +0.47 | +2.43 | +4.93 | +0.82 | -28.15 |
| YTD | -11.69% ▼ | -3.49% ▼ | | | |

The GSE Composite Index crawled up 0.47 points to 2,449.49 index points this week (YTD: 11.69%)

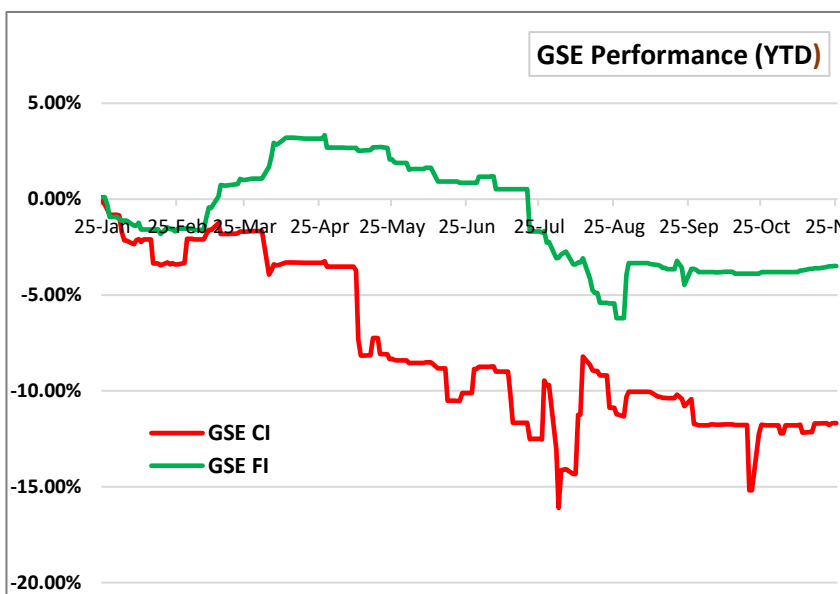
With two advancers (BOPP: +9.99% and TBL: +11.76%) and two other laggards (SIC: -3.13% and UNIL: -0.53%), the stock market managed to close the week on a positive point.







The GSE Composite index rose 0.47 index points to 2,463.27 index-points, indicating a -11.69% year to date decline.

The GSE Composite index's daily moving average (YTD) is 2,462.79 index-points.

The financial stock index as a result went up 2.43 index points to 2,076.84 index points, reflecting a -3.49% decline year to date.

By the end of the week, the stock market had transacted 2.49 million shares worth GHS 2.28 million. The Ghana Stock Exchange has a market capitalization of GHS 64,847.14 million.


OTHER AFRICAN STOCK MARKETS

| COUNTRY | INDEX | Y-T-D |
|---|-----------|----------------|
|  Ghana (GSE CI) | 2,463.27 | -11.69% |
|  Botswana (BGSMDC) | 7,609.33 | +8.56% |
|  Zimbabwe (ZSE ASI) | 14,222.37 | +31.42% |
|  Kenya (NSE ASI) | 127.28 | -23.54% |
|  Nigeria (NGSE ASI) | 47,554.34 | +11.33% |
|  South Africa (JSE ASI) | 73,151.38 | -0.76% |

Source: Bloomberg

ADVANCERS

| Ticker | Price (GH¢) | Week Change | YTD Change |
|--------|-------------|----------------|-----------------|
| BOPP | 7.60 | +9.99% | +14.29% |
| TBL | 0.76 | +11.76% | +123.53% |

DECLINER

| Ticker | Price (GH¢) | Week Change | YTD Change |
|--------|-------------|---------------|-----------------|
| SIC | 0.32 | -3.13% | +287.50% |
| UNIL | 4.78 | -0.53 | -18.85 |

TOP TEN (10) TRADES

| Ticker | Volume | Value (GH¢) |
|--------|--------------|--------------|
| MTN | 2,232,242.00 | 1,964,380.96 |
| SOGEH | 198,729.00 | 198,729.00 |
| SIC | 11,989.00 | 3,716.62 |
| TOT | 10,843.00 | 43,372.00 |
| TBL | 9,230.00 | 6,834.80 |
| BOPP | 5,685.00 | 43,206.00 |
| CLYD | 4,450.00 | 133.50 |
| IIL | 3,500.00 | 140.00 |

PRICE PERFORMANCE

| STOCK | Price (GH¢) | Year-to-date YTD (%) | Year High | Year Low | 200 Days | 100 Days | 50 Days | P/E Ratio | Dividend Yield |
|--------|-------------|----------------------|-----------|----------|----------|----------|---------|-----------|----------------|
| ACCESS | 4.01 | 27.30 | 4.01 | 1.90 | 2.85 | 3.50 | 3.99 | 1.73 | 19.77% |
| BOPP | 7.60 | 14.29 | 7.60 | 6.00 | 6.24 | 6.49 | 6.83 | 1.71 | 15.37% |
| CAL | 0.80 | -8.05 | 0.91 | 0.74 | 0.81 | 0.78 | 0.80 | 2.40 | 13.75% |
| EGH | 6.64 | -12.63 | 7.60 | 6.50 | 7.20 | 6.80 | 6.65 | 2.72 | 9.34% |
| EGL | 3.20 | 14.70 | 3.30 | 2.79 | 3.26 | 3.25 | 3.20 | 5.09 | 2.33% |
| FML | 3.00 | -25.00 | 4.00 | 3.00 | 3.00 | 3.00 | 3.00 | n.m | 0.00% |
| GCB | 3.95 | -24.62 | 5.24 | 3.70 | 4.70 | 4.28 | 3.96 | 1.70 | 12.66% |
| GOIL | 1.74 | -4.40 | 1.82 | 1.74 | 1.80 | 1.78 | 1.76 | 4.94 | 2.70% |
| MTNGH | 0.87 | -20.72 | 1.11 | 0.75 | 0.93 | 0.88 | 0.88 | 3.85 | 4.55% |
| SCB | 20.16 | -0.69 | 20.30 | 20.16 | 20.27 | 20.24 | 20.18 | 9.56 | 9.13% |
| SOGEGH | 1.00 | -16.67 | 1.20 | 0.96 | 1.12 | 1.04 | 1.01 | 3.58 | 6.82% |
| TOTAL | 4.00 | -20.32 | 5.02 | 4.00 | 4.35 | 4.06 | 4.01 | 3.27 | 8.87% |

| COMPANY | BID PRICE | BID QUANTITY | ASK PRICE | ASK QUANTITY |
|---------|-----------|--------------|-----------|--------------|
| ACCESS | 4.01 | 716 | - | - |
| BOPP | | | 8.36 | 5,000 |
| CAL | - | - | - | - |
| EGL | - | - | 3.20 | 32,814 |
| EGH | - | - | 6.45 | 4,033 |
| FML | - | - | 3.00 | 8,251 |
| GCB | - | - | 3.95 | 3,411 |
| GOIL | - | - | 1.74 | 113,328 |
| MTNGH | 0.84 | 140,000 | 0.88 | 8,630 |
| SCB | - | - | 20.00 | 3,414 |
| SIC | - | - | 0.31 | 4,366 |
| SOGEGH | - | - | 1.00 | 116,314 |
| TOTAL | 4.00 | 2,537 | - | - |
| TBL | 0.76 | 2,707 | - | - |

| COMPANY | AMOUNT (GHS) | QUALIFYING DATE | DIV. PAYMENT DATE |
|----------|--------------|-----------------|-------------------|
| TOTAL | GHS0.3546 | 01-Dec-22 | 15-Dec-22 |
| SOGEGH | GHS0.0682 | 18-Oct-22 | 05-Dec-22 |
| SCB-PREF | GHS0.0454 | 20-Sept-22 | 30-Sept-22 |
| MTNGH | GHS0.04 | 19-Aug-22 | 22-Sept-22 |
| GCB | GHS0.50 | 07-June-22 | 01-Aug.-22 |
| TOTAL | GHS0.6757 | 01-July-22 | 15-July-22 |
| ACCESS | GHS0.7927 | 23-June-22 | 22-July-22 |
| BOPP | GHS1.0623 | 18-May-22 | 15-July-22 |
| CAL | GHS0.11 | 03-June-22 | 30-June-22 |
| EGL | GHS0.0744 | 24-June-22 | 08-Aug-22 |
| EGH | GHS0.62 | 31-May-22 | 01-July-22 |
| GOIL | GHS0.047 | 13-June-22 | 16-Aug-22 |
| MTNGH | GHS0.085 | 13-May-22 | 16-June-22 |
| SCB | GHS1.84 | 27-May-22 | 30-June-22 |
| RBGH | GHS0.025 | 06-Apr-22 | 12-May-22 |

CURRENCY MARKET

Interbank Average Rates

| Currency | Closing Week (GH¢) | Previous Week (GH¢) | 1-Wk Change (%) | 1-Mth Change (%) | Y-T-D Change (%) |
|----------|--------------------|---------------------|-----------------|------------------|------------------|
| DOLLAR | 13.0985 | 13.0990 | 0.00 | -0.74 | -54.15 |
| POUND | 15.8230 | 15.6128 | +1.35 | -7.14 | -48.64 |
| EURO | 13.6241 | 13.5692 | +0.40 | -5.68 | -49.88 |
| YEN | 0.0941 | 0.0936 | +0.53 | -7.12 | -44.53 |
| RENMINBI | 1.8269 | 1.8410 | -0.77 | -2.04 | -48.29 |

Source: Bank of Ghana

OTHER ECONOMIC DATA

| Indicator | | |
|----------------------|------------|--------|
| Monetary Policy Rate | Sept. 2022 | 24.50% |
| Inflation | Oct. 2022 | 40.40% |
| Reference rate | Oct. 2022 | 27.44% |
| 91 Day Bill | 11th Nov. | 35.54% |
| 182 Day Bill | 11th Nov. | 36.38% |
| 364 Day Bill | 11th Nov. | 35.90% |

Source: GSS, BOG, GAB

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