

Week ending 9th December 2022.
EQUITY MARKET SNAPSHOT

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded (M)	Val. Traded (GH¢ M)
This Week	2,460.62	2,076.84	64,636.55	0.432	20.58
Previous Week	2,463.44	2,076.84	64,822.78	0.103	2.12
Change	-2.82	0.00	-186.23	-0.329	-0.16
YTD	-11.78% ▼	-3.49% ▼			

The Ghana stock market index fell 2.82 points to 2,460.62 index points (Year-to-date: -11.78%).

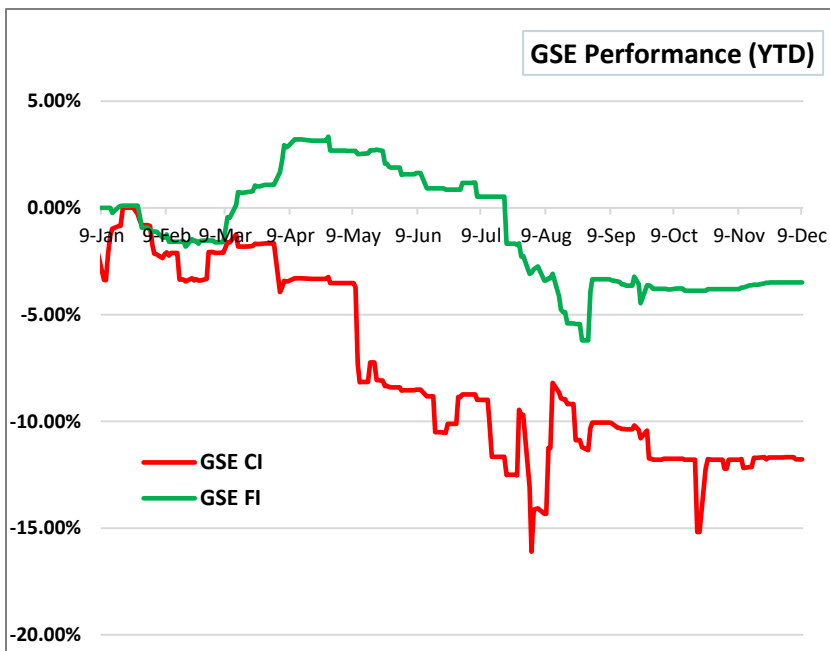
The Ghana Stock Exchange closed relatively low during the week after registering two (2) loses with no advancers.







The losers were Unilever Ghana (-9.83%) and NewGold (-21.06%). The GSE Composite index as a result tumbled 2.81 points, bringing its index-point total to 2,460.62 (YTD: -11.78%).

The Financial Stock Index has seen no changes over the last ten (10) days and still stands at 2,076.84 index points (YTD change: -3.49%).

By close of week, a total volume of 432,396 shares worth GHS20.58 million were exchanged in twenty-three (23) stocks.

The market capitalization of the Ghana Stock Market is GHS 64,636.55.


OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,463.44	-11.68%
 Botswana (BGSMDC)	7,625.48	+8.79%
 Zimbabwe (ZSE ASI)	14,834.46	+37.07%
 Kenya (NSE ASI)	126.72	-24.05%
 Nigeria (NGSE ASI)	48,154.65	+12.73%
 South Africa (JSE ASI)	74,322.91	+0.83%

Source: Bloomberg

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
UNIL	4.31	-9.83%	-21.06%
GLD	202.71	-21.06%	108.34%

TOP THIRTEEN (13) TRADES

Ticker	Volume	Value (GH¢)
MTN	256,613.00	225,819.44
GLD	100,058.00	20,283,057.00
ETI	30,827.00	4,624.05
ALW	23,286.00	2,328.60
TOT	6,388.00	25,552.00
CAL	3,491.00	2,651.22
PBC	2,215.00	44.30
GOIL	2,044.00	3,516.84
ABG	1,813.00	7,270.13
SOGEH	1,417.00	1,417.00
CPC	1,220.00	24.40
UNIL	1,000.00	4,310.00
SIC	679.00	210.49

PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.01	27.30	4.01	1.90	2.94	3.65	4.01	1.73	19.77%
BOPP	7.65	14.29	7.65	6.00	6.32	6.65	7.06	1.72	15.37%
CAL	0.80	-8.05	0.91	0.74	0.81	0.78	0.80	2.40	13.75%
EGH	6.64	-12.63	7.60	6.50	7.15	6.71	6.64	2.72	9.34%
EGL	3.20	14.70	3.30	2.79	3.27	3.24	3.20	5.09	2.33%
FML	3.00	-25.00	4.00	3.00	3.00	3.00	3.00	n.m	0.00%
GCB	3.95	-24.62	5.24	3.70	4.63	4.17	3.96	1.70	12.66%
GOIL	1.74	-4.40	1.82	1.74	1.79	1.77	1.75	4.94	2.70%
MTNGH	0.87	-20.72	1.11	0.75	0.92	0.88	0.88	3.85	4.55%
SCB	20.16	-0.69	20.30	20.16	20.27	20.22	20.16	9.56	9.13%
SOGEHG	1.00	-16.67	1.20	0.96	1.11	1.02	1.00	3.58	6.82%
TOTAL	4.00	-20.32	5.02	4.00	4.30	4.05	4.00	3.27	8.87%

COMPANY	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS	-	-	-	-
BOPP	7.65	2,656	-	-
CAL	0.72	8,000	0.78	2,000
EGL	-	-	3.20	90,778
EGH	-	-	6.40	3,796
FML	-	-	3.00	12,688
GCB	3.90	2,922	3.95	6,047
GOIL	-	-	1.74	122,842
MTNGH	0.85	23,000	0.88	15,080
SCB	-	-	19.95	3,296
SIC	-	-	0.31	127,899
SOGEHG	-	-	1.00	314,673
TOTAL	3.60	5,000	4.00	2,514
TBL	0.80	1,544	-	-

COMPANY	AMOUNT (GHS)	QUALIFYING DATE	DIV. PAYMENT DATE
TOTAL	GHS0.3546	01-Dec-22	15-Dec-22
SOGEHG	GHS0.0682	18-Oct-22	05-Dec-22
SCB-PREF	GHS0.0454	20-Sept-22	30-Sept-22
MTNGH	GHS0.04	19-Aug-22	22-Sept-22
GCB	GHS0.50	07-June-22	01-Aug.-22
TOTAL	GHS0.6757	01-July-22	15-July-22
ACCESS	GHS0.7927	23-June-22	22-July-22
BOPP	GHS1.0623	18-May-22	15-July-22
CAL	GHS0.11	03-June-22	30-June-22
EGL	GHS0.0744	24-June-22	08-Aug-22
EGH	GHS0.62	31-May-22	01-July-22
GOIL	GHS0.047	13-June-22	16-Aug-22
MTNGH	GHS0.085	13-May-22	16-June-22
SCB	GHS1.84	27-May-22	30-June-22
RBGH	GHS0.025	06-Apr-22	12-May-22

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week (GH¢)	Previous Week (GH¢)	1-Wk Change (%)	1-Mth Change (%)	Y-T-D Change (%)
DOLLAR	12.5580	13.1039	-4.17	-23.18	-52.17%
POUND	15.3955	16.0353	-3.99	-30.81	-47.21%
EURO	13.2258	13.7388	-3.73	-29.28	-48.37%
YEN	0.0919	0.0966	-4.87	-27.98	-43.17%
RENMINBI	1.8047	1.8559	-2.76	-25.29	-47.65%

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Sept. 2022	24.50%
Inflation	Oct. 2022	40.40%
Reference rate	Oct. 2022	27.44%
91 Day Bill	1 st Dec.	36.18%
182 Day Bill	1 st Dec.	36.73%
364 Day Bill	1 st Dec.	-

Source: GSS, BOG, GAB

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