

**Week ending 3<sup>rd</sup> March 2023.**
**EQUITY MARKET SNAPSHOT**

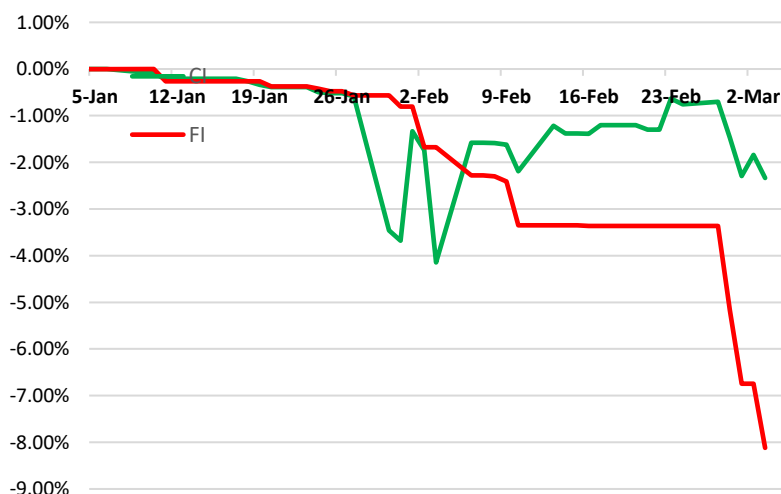
Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>2,386.82</b>	<b>1,885.95</b>	<b>64,024.52</b>	<b>441,791</b>	<b>14,337,999.62</b>
<b>Previous Week</b>	<b>2,425.37</b>	<b>1,983.51</b>	<b>64,436.21</b>	<b>2,342,002</b>	<b>4,540,534.90</b>
<b>Change</b>	<b>-38.55</b>	<b>-97.56</b>	<b>-411.69</b>	<b>-1,900,211</b>	<b>+9,797,464.72</b>
<b>YTD</b>	<b>-2.34% ▼</b>	<b>-8.12% ▼</b>			

**The GSE Composite Index lost 38.55 points this week to 2,386.82 index-points (Year-to-date: -2.34%).**

The Ghana stock market tumbled 38.55 points by close of week after registering three (3) advancers and five (5) other decliners. The Gainers were Unilever Ghana (UNIL: +20.56%), Total Energies Marketing (TOTAL: +9.41%) and Scancom PLC (MTNGH: +1.09%).

The Benchmark Composite index as a result tumbled 38.55 points, bringing its index-point to 2,386.82 (YTD: -2.34%). The daily moving average of the GSE composite index is 2,416.66 index-points.

The Financial Stock Index also cut 97.56 points to 1,885.95 index points which represents a year-to-date change of -8.12%. By close of week, a total volume of 441,791 shares valued at GHS14,337,999.62 were exchanged in twenty-one (21) stocks. The market capitalization of the Ghana Stock Market is GHS 64,024.52 million.

**GSE MARKET INDICES**

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
Ghana (GSE CI)	2,386.82	-2.34%
Botswana (BGSMDC)	7,852.02	+1.52%
Zimbabwe (ZSE ASI)	29,196.98	+18.32%
Kenya (NSE ASI)	126.17	-2.18%
Nigeria (NGSE ASI)	55,529.21	+6.01%
South Africa (JSE ASI)	78,293.01	-5.63%

Source: Bloomberg

**ADVANCER**

Ticker	Price (GH¢)	Week Change	YTD Change
UNIL	2.99	+20.56%	-22.94%
TOTAL	5.00	+9.41%	+25.00%
MTNGH	0.93	+1.09%	+5.68%

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
GOIL	1.65	-1.79%	-4.07%
SCB	19.00	-4.76%	-5.75%
EGL	3.00	-6.25%	-6.25%
FML	1.80	-13.04%	-40.00%
EGH	5.40	-18.67%	-18.67%

**TOP FIVE (5) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	249,406	231,643.54
GLD	64,632	14,595,628
CAL	64,365	32,826.15
GOIL	16,271	26,973.52
ETI	13,493	2,023.95






## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.00	-0.25	4.01	4.00	3.29	3.99	4.01	1.73	0.00%
BOPP	9.65	26.14	9.65	7.65	6.67	8.28	9.20	1.98	0.00%
CAL	0.50	-23.08	0.65	0.50	0.70	0.69	0.58	1.68	0.00%
EGH	5.40	-18.67	6.64	5.40	6.98	6.25	5.64	2.72	0.00%
EGL	3.00	-6.25	3.20	3.00	3.25	3.20	3.20	5.09	0.00%
FML	1.80	-40.00	3.00	1.80	2.99	2.78	2.15	n.m	0.00%
GCB	3.15	-20.05	3.94	3.15	4.41	3.94	3.92	1.51	0.00%
GOIL	1.65	-4.65	1.72	1.64	1.78	1.72	1.68	4.82	0.00%
MTNGH	0.93	13.64	1.00	0.82	0.89	0.88	0.89	3.59	0.00%
SCB	19.00	-5.75	20.16	19.00	20.23	19.58	19.27	9.56	0.00%
SOGEH	0.90	-10.00	1.00	0.90	1.07	1.01	1.00	3.58	0.00%
TOTAL	5.00	51.25	6.05	4.00	4.12	4.02	4.01	2.77	0.00%

BIDS and ASK	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	4.00	678
Benso Palm Plantation PLC	9.65	1,000	10.61	2,000
CAL Bank PLC	0.50	6,200	-	-
Enterprise Group PLC	-	-	3.00	7,207
Ecobank Ghana PLC	4.87	1,000	5.30	38,234
Fan Milk PLC	-	-	1.80	20,635
GCB Bank PLC	3.15	1,208	-	-
Ghana Oil Company Limited	-	-	-	-
Scancom (MTNGH)	1.02	7,651	-	-
Standard Chartered Bank Gh. PLC	17.15	3,000	19.00	2,374
SIC Insurance Company Limited	-	-	0.31	98,148
Societe Generale Ghana PLC	-	-	0.81	3,233
TotalEnergies Marketing Ghana PLC	6.05	7,855	-	-
Trust Bank Gambia Limited	-	-	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
 DOLLAR	11.0138	11.0138	+0.01	-1.95	-22.14
 POUND	13.1912	13.1912	0.15	-1.92	-22.68
 EURO	11.6757	11.6757	+0.43	-1.81	-22.30
 YEN	0.0809	0.0809	-	-0.49	-20.81
 RENMINBI	1.5937	1.5937	+0.70	-0.44	-22.18

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Feb. 2023	28.00%
Inflation	Feb. 2023	45.00%
Reference rate	Mar. 2023	32.91%
91 Day Bill	3 <sup>rd</sup> Mar.	20.00%
182 Day Bill	3 <sup>rd</sup> Mar.	22.85%
364 Day Bill	3 <sup>rd</sup> Mar.	26.82%

Source: GSS, BOG, GAB

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