

Week ending 10th March 2023.
**EQUITY MARKET
SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
This Week	2,479.53	1,884.87	64,992.14	3,377,277	3,487,641.41
Previous Week	2,386.82	1,885.95	64,024.52	441,791	14,338,000.00
Change	+92.71	-1.08	+967.62	+2,935,486	-10,850,358.59
YTD	+1.46%▲	-8.17%▼			

The GSE Composite Index capped 92.71 points this week to 2,479.53 index-points (Year-to-date: +1.46%).

The Ghana stock market closed the week with a positive return after recording two advancers and two others. Gains were realized in Total Energies Marketing Company (TOTAL: +21.0%) and Scancom PLC (MTNGH: +7.53%), whereas Ghana Oil Company Limited (GOIL: -0.61%) and CAL Bank PLC (CAL: -1.96%) suffered losses.







The Benchmark Composite index as a result surged 92.71 points, bringing its index-point to 2,479.532 (YTD: +1.46%). The daily moving average of the GSE composite index is 2,417.03 index-points.

The Financial Stock Index also cut 1.08 points to 1,884.87 index points which represents a year-to-date change of -8.17%.

By close of week, a total volume of 3,377,277 shares valued at GHS3,487,641.41 were exchanged in twenty-one (21) stocks.

The market capitalization of the Ghana Stock Market is GHS 64,992.14 million.

OTHER AFRICAN STOCK MARKETS

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,479.53	+1.46%
 Botswana (BGSMDC)	7,864.01	+2.37%
 Zimbabwe (ZSE ASI)	30,049.98	+21.18%
 Kenya (NSE ASI)	117.89	-4.10%
 Nigeria (NGSE ASI)	55,794.51	+6.39%
 South Africa (JSE ASI)	76,454.36	-3.32%

Source: Bloomberg

ADVANCER

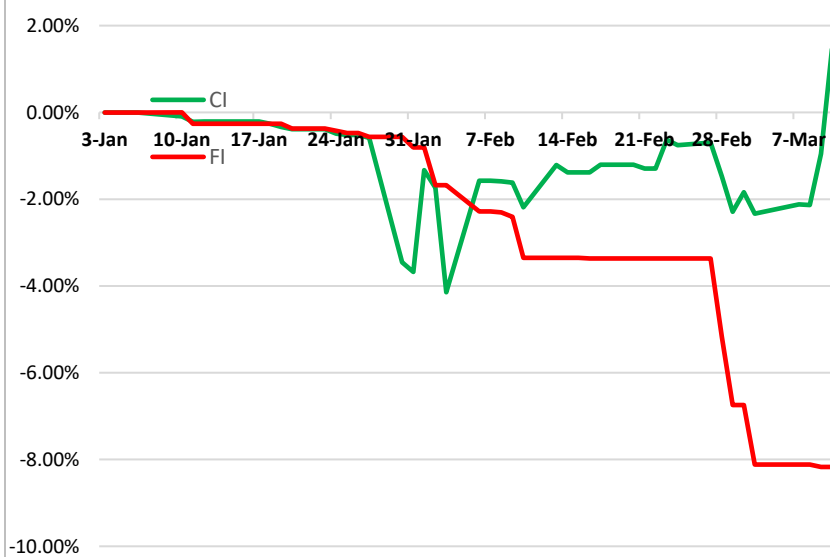
Ticker	Price (GH¢)	Week Change	YTD Change
TOTAL	6.05	+21.00%	+51.25%
MTNGH	1.00	+7.53%	+13.64%

DECLINERS

Ticker	Price (GH¢)	Week Change	YTD Change
GOIL	1.64	-0.61%	-4.65%
CAL	0.50	-1.96%	-23.08%

TOP EIGHT (8) TRADES

Ticker	Volume	Value (GH¢)
MTNGH	3,254,064	3,250,35.59
CAL	62,367	31,351.54
GGBL	20,490	28,071.30
TOTAL	12,936	77,162.80
BOPP	6,232	60,138.80
GOIL	5,477	8,978.70
SIC	4,082	1,265.42
GCB	3,644	11,478.60

GSE MARKET INDICES


PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.00	-0.25	4.01	4.00	3.29	3.99	4.01	1.73	0.00%
BOPP	9.65	26.14	9.65	7.65	6.67	8.28	9.20	1.98	0.00%
CAL	0.50	-23.08	0.65	0.50	0.70	0.69	0.58	1.68	0.00%
EGH	5.40	-18.67	6.64	5.40	6.98	6.25	5.64	2.72	0.00%
EGL	3.00	-6.25	3.20	3.00	3.25	3.20	3.20	5.09	0.00%
FML	1.80	-40.00	3.00	1.80	2.99	2.78	2.15	n.m	0.00%
GCB	3.15	-20.05	3.94	3.15	4.41	3.94	3.92	1.51	0.00%
GOIL	1.64	-4.65	1.72	1.64	1.78	1.72	1.68	4.82	0.00%
MTNGH	1.00	13.64	1.00	0.82	0.89	0.88	0.89	3.59	0.00%
SCB	19.00	-5.75	20.16	19.00	20.23	19.58	19.27	9.56	0.00%
SOGEH	0.90	-10.00	1.00	0.90	1.07	1.01	1.00	3.58	0.00%
TOTAL	6.05	51.25	6.05	4.00	4.12	4.02	4.01	2.77	0.00%

BIDS and ASK	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	4.00	678
Benso Palm Plantation PLC	9.65	2,364	10.61	2,000
CAL Bank PLC	0.50	5,000	-	-
Enterprise Group PLC	-	-	3.00	57,097
Ecobank Ghana PLC	4.87	1,000	5.40	58,234
Fan Milk PLC	-	-	1.80	20,635
GCB Bank PLC	3.15	1,208	-	-
Ghana Oil Company Limited	-	-	1.64	31,836
Scancom (MTNGH)	1.02	7,651	-	-
Standard Chartered Bank Gh. PLC	17.10	1,000	19.00	3,674
SIC Insurance Company Limited	-	-	0.31	98,148
Societe Generale Ghana PLC	-	-	0.81	3,233
TotalEnergies Marketing Ghana PLC	6.05	5,807	-	-
Trust Bank Gambia Limited	0.80	3,115	-	-

CURRENCY MARKET

Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	11.0141	11.0138	-	-1.95	-22.14
POUND	13.3370	13.1912	-1.10	-1.92	-22.68
EURO	11.7698	11.6757	-0.81	-1.81	-22.30
YEN	0.0820	0.0809	+1.36	-0.49	-20.81
RENMINBI	1.5930	1.5937	+0.04	-0.44	-22.18

Source: Bank of Ghana

OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	Feb. 2023	28.00%
Inflation	Feb. 2023	45.00%
Reference rate	Mar. 2023	32.91%
91 Day Bill	3 rd Feb.	20.00%
182 Day Bill	3 rd Feb.	22.85%
364 Day Bill	3 rd Feb.	26.82%

Source: GSS, BOG, GAB

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