

**Week ending 19<sup>th</sup> May 2023.**
**EQUITY MARKET SNAPSHOT**

Indicator	GSE Composite Index	GSE Financial Index	Market Cap (GH¢ M)	Vol. Traded	Val. Traded (GH¢)
<b>This Week</b>	<b>2,571.06</b>	<b>1,607.77</b>	<b>66,407.09</b>	<b>6,018,367</b>	<b>66,002,877.74</b>
<b>Previous Week</b>	<b>2,721.17</b>	<b>1,722.74</b>	<b>68,090.91</b>	<b>14,457,749</b>	<b>25,193,921.73</b>
<b>Change</b>	<b>-150.11</b>	<b>-114.97</b>	<b>-1,683.82</b>	<b>-8,439,382</b>	<b>40,808,956.01</b>
<b>YTD</b>	<b>+5.20%</b> ▲	<b>-17.77%</b> ▼			

**The GSE Composite Index dropped 150.11 points last week to 2,571.06 index-points (Year-to-date: +5.20%).**







The Ghana stock exchange closed the week with fourteen (14) companies trading at their Year-high and ten (10) others trading at their Year-low. The companies trading at their Year-low were mainly financial stocks since activities on the financial stock market continue to tumble further, hitting its lowest grounds since December 2020, with a year-to-date change of -17.77%. The Financial Stock Index cut 114.97 points this week to 1,607.77 index-points.

The benchmark composite index as a result lost 150.11 points this week to 2,571.06 index-points which represents a year-to-date return of 5.20%

By close of week, a total volume of 6,018,367 shares valued at GHS66,002,877.74 were exchanged in twenty-five (25) stocks.

The market capitalization of the Ghana Stock Market is GHS 66,407.09 million.

**OTHER AFRICAN STOCK MARKETS**

COUNTRY	INDEX	Y-T-D
 Ghana (GSE CI)	2,571.06	+5.20%
 Botswana (BGSMDC)	8,032.27	+3.96%
 Zimbabwe (ZSE ASI)	83,219.72	+326.90%
 Kenya (NSE ASI)	98.52	-22.71%
 Nigeria (NGSE ASI)	52,187.93	+1.83%
 South Africa (JSE ASI)	78,175.82	+7.02%

Source: Bloomberg

**ADVANCER**

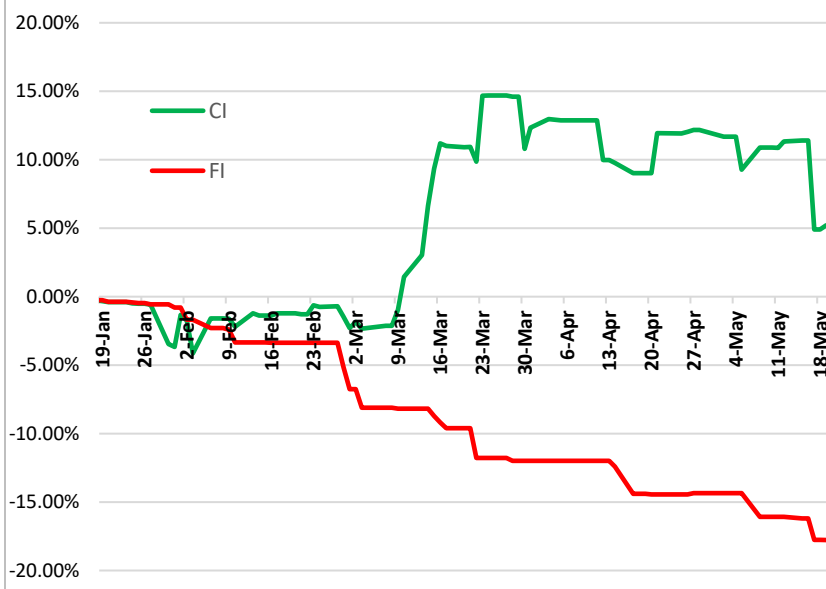
Ticker	Price (GH¢)	Week Change	YTD Change
UNIL	5.80	+20.83%	+49.48%
GGBL	1.65	+10.00%	-19.51%
TOTAL	6.43	+0.16%	+60.75%

**DECLINERS**

Ticker	Price (GH¢)	Week Change	YTD Change
SOGEGH	0.60	-3.23%	-40.00%
MTNGH	1.14	-9.52%	+29.55%
SCB	12.51	-10.00%	-37.95%

**TOP FIVE (5) TRADES**

Ticker	Volume	Value (GH¢)
MTNGH	3,098,196	3,550,798.78
FML	2,352,542	2,352,542.00
GLD	309,003	59,765,073.10
ETI	149,770	22,465.50
SOGEGH	61,831	37,102.00

**GSE MARKET INDICES**


## PRICE PERFORMANCE

STOCK	Price (GH¢)	Year-to-date YTD (%)	Year High	Year Low	200 Days	100 Days	50 Days	P/E Ratio	Dividend Yield
ACCESS	4.00	-	4.01	4.00	3.87	4.00	4.00	1.03	0.00%
BOPP	14.11	+84.44	14.11	7.65	8.65	10.54	12.52	3.06	0.00%
CAL	0.50	-23.08	0.65	0.50	0.66	0.54	0.50	1.24	0.00%
EGH	5.40	-18.67	6.64	5.40	6.34	5.98	5.40	n.m	0.00%
EGL	2.70	-15.63	3.20	2.70	3.13	3.03	2.86	3.66	0.00%
FML	1.00	-66.67	1.00	1.00	2.49	1.97	1.28	5.98	0.00%
GCB	3.19	-19.04	3.94	3.51	3.75	3.40	3.16	1.13	0.00%
GOIL	1.65	-4.07	1.72	1.64	1.72	1.67	1.64	5.22	0.00%
MTNGH	1.14	29.55	1.30	0.82	0.97	1.04	1.20	5.19	0.00%
SCB	12.51	-37.95	20.16	12.51	19.21	18.20	16.35	1.57	0.00%
SOGEH	0.60	-40.00	1.00	0.60	0.91	0.81	0.66	1.49	0.00%
TOTAL	6.43	60.75	6.42	4.00	4.64	5.25	6.33	4.53	0.00%

BIDS and ASK	BID PRICE	BID QUANTITY	ASK PRICE	ASK QUANTITY
ACCESS Bank Ghana PLC	-	-	3.99	9,385
Benso Palm Plantation PLC	-	-	14.10	2,994
CAL Bank PLC	0.48	3,221	0.56	113,164
Enterprise Group PLC	-	-	2.70	135,435
Ecobank Ghana PLC	4.87	1,146	5.40	219,962
Fan Milk PLC	1.00	692	-	-
GCB Bank PLC	-	-	3.19	48,581
Ghana Oil Company Limited	-	-	1.65	301
Scancom (MTNGH)	1.03	10,000	1.14	2,730
Standard Chartered Bank Gh. PLC	-	-	12.51	2,661
SIC Insurance Company Limited	-	-	0.24	116,602
Societe Generale Ghana PLC	-	-	0.60	7,519
TotalEnergies Marketing Ghana PLC	6.45	2,703	-	-
Trust Bank Gambia Limited	0.85	35,867	-	-

## CURRENCY MARKET

### Interbank Average Rates

Currency	Closing Week	Previous Week	1-Wk Change	1-Mth Change	Y-T-D Change
	(GH¢)	(GH¢)	%	%	%
DOLLAR	10.8128	10.9645	-1.38	-1.21	-20.69
POUND	13.4971	13.6574	-1.17	-0.85	-23.60
EURO	11.7050	11.9009	-1.65	-2.41	-21.87
YEN	0.0786	0.0808	-2.72	-3.24	-17.43
RENMINBI	1.5417	1.5757	-2.16	-3.07	-19.59

Source: Bank of Ghana

## OTHER ECONOMIC DATA

Indicator		
Monetary Policy Rate	April 2023	29.50%
Inflation	April 2023	41.20%
Reference rate	May. 2023	26.45%
91 Day Bill	19 <sup>th</sup> May.	20.56%
182 Day Bill	19 <sup>th</sup> May.	23.36%

Source: GSS, BOG, GAB

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